

BET SHEMESH ENGINES HOLDINGS (1997) LTD

Company No.: 520043480

To: Israeli Securities Authority
www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd.
www.tase.co.il

Form Number: T087 (Public)

Broadcasted on MAGNA: 11/11/2025 **Reference:** 2025-01-085828

Statement of Capital, Granting of Rights to Purchase Shares and Securities Registers of the Corporation, and the Changes Therein

- Regulation 31E to Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 31(a) to Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 31(b1) to Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 32 to Securities Regulations (Periodic and Immediate Reports), 1970

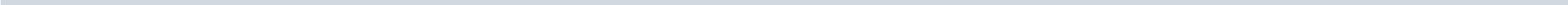
- **Nature of Change:** Exercise of warrants *Explanation: Briefly describe the nature of the change*

References to Previous Reports: _____, _____, _____.

1. The Company’s Securities Position after the Change:

Name and Type of Security	Exchange Security No.	Quantity in Registered Capital	Issued and Paid-Up Capital	Recorded in Name of Nominee Company
Company Shares	1081561	12,000,000	Last report: 9,150,147 Current: 9,175,807	9,175,807
Bet Shemesh Warrant 01/21	1171909	0	Last report: 63,666 Current: 60,886	0
Bet Shemesh Warrant 05/21	1175470	0	Last report: 22,950 Current: 5,929	0
Bet Shemesh Warrant 07/21	1178193	0	Last report: 111,830 Current: 110,000	0
Bet Shemesh Warrant 11/21	1182195	0	Last report: 9,500 Current: 3,167	0
Bet Shemesh Warrant 04/23	1195783	0	Last report: 11,000 Current: 11,000	0
Bet Shemesh Warrant 01/24	1203561	0	Last report: 204,500 Current: 204,500	0

Explanation: All of the company’s securities, including non-listed securities, must be detailed.



2. The Corporation Notifies That:

From 01/10/2025 until 31/10/2025

A change occurred in the quantity and register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

- **Description of the essence of the change:** Exercise of warrants
Explanation: All details of the transaction or action for which the change occurred in the company’s securities must be described.

Details of Change by Holder:

1. **Registered Holder:** I.B.I Equity Compensation and Trusteeship (2004) Ltd. (Company no.: 513540070)

- **Nature of change:** Exercise of warrants
- **Date of change:** 31/10/2025
- **Conducted via TASE Clearing House:** No
- **Security:** Bet Shemesh Warrant 07/21 (1178193)
- **Balance in last report:** 111,830
- **Balance after change:** 110,000
- **Quantity change:** 1,830
- **Full consideration received**

2. **Registered Holder:** I.B.I Equity Compensation and Trusteeship (2004) Ltd. (Company no.: 513540070)

- **Nature of change:** Exercise of warrants
- **Date of change:** 31/10/2025
- **Conducted via TASE Clearing House:** No
- **Security:** Bet Shemesh Warrant 05/21 (1175470)
- **Balance in last report:** 22,950
- **Balance after change:** 5,929
- **Quantity change:** 17,021
- **Full consideration received**

3. **Registered Holder:** I.B.I Equity Compensation and Trusteeship (2004) Ltd. (Company no.: 513540070)

- **Nature of change:** Exercise of warrants
- **Date of change:** 31/10/2025
- **Conducted via TASE Clearing House:** No
- **Security:** Bet Shemesh Warrant 01/21 (1171909)
- **Balance in last report:** 63,666
- **Balance after change:** 60,886
- **Quantity change:** 2,780
- **Full consideration received**

4. **Registered Holder:** I.B.I Equity Compensation and Trusteeship (2004) Ltd. (Company no.: 513540070)

- **Nature of change:** Exercise of warrants
- **Date of change:** 31/10/2025
- **Conducted via TASE Clearing House:** No
- **Security:** Bet Shemesh Warrant 11/21 (1182195)
- **Balance in last report:** 9,500
- **Balance after change:** 3,167
- **Quantity change:** 6,333
- **Full consideration received**

5. **Registered Holder:** The Tel Aviv Stock Exchange Registration Company Ltd. (Company no.: 515736817)

- **Nature of change:** Exercise of warrants
- **Date of change:** 31/10/2025
- **Conducted via TASE Clearing House:** Yes
- **Security:** Bet Shemesh Ordinary Share (1081561)
- **Balance in last report:** 9,150,147
- **Balance after change:** 9,175,807
- **Quantity change:** 25,660
- **Full consideration received**

Explanations:

1. If the change affects more than one security, the impact must be detailed separately for each security.
2. Date of change – identical changes on the same security, performed on the same day, are summed in a single row. Separate changes carried out via TASE Clearing House versus directly in the company’s records must be separated.
3. For a reduction, add the sign "-".
4. All quantity fields refer to number of securities and not par value in shekels.

3. Highlights of the Shareholders Register as of the Report Date:

No.	Name of Registered Shareholder	Type of Identification No.	Identification No.	Security No.	Type and Nominal Value of Shares	Quantity of Shares	Holds as Trustee
1	The Tel Aviv Stock Exchange Registration Company Ltd.	Israeli Registrar of Companies No.	515736817	1081561	Shares 1 NIS	9,175,807	Yes

- Attached is the updated Shareholder Registry file in accordance with Section 130 of the Companies Law, 1999:
Meresham_Baalei_Maniot_Bet_Shemesh_isa.pdf
- Attached is an updated file of the registers of the company's securities, including option holders and bondholders registries:
Meresham_Neyarot_Erech_Bet_Shemesh_isa.pdf

Authorized Signatories for the Corporation:

No.	Name of Signatory	Position
1	Dov Feldman	Deputy CEO - Finance

Explanation: By regulation, the report must be signed by authorized representatives on behalf of the corporation.

Contact Details:

- Registered Address: 1 Virginia, Western Industrial Zone, Bet Shemesh, 9905529
- Tel: 02-9909201
- Fax: 02-9916713
- Email: Dov.Feldman@bsel.co.il

Reporting Attorney:

Name: Chananel Shahr
Position: Legal Counsel/Attorney
Company: Naschitz, Brandes, Amir & Co.
Address: 5 Tuval St., Tel Aviv, 6789717
Tel: 03-6235000
Fax: 03-6235018
Email: shananel@nblaw.com

Previous Names of the Reporting Entity: None

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.