

BET SHEMESH ENGINES HOLDINGS (1997) LTD.

Registration Number: 520043480

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form No.: T087 (Public) Date Sent via MAGNA: 31/12/2025 Reference Number: 2025-01-105432

Capital status, grant of rights to purchase shares, and registers of securities of the corporation and changes therein

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:

Private allocation of shares

Explanation: Briefly describe the nature of the change.

Reference numbers of previous related reports: _____, _____, _____.

1. The corporation's securities after the change:

Name and Type of Security	TASE Security No.	Quantity in Registered Capital	Issued and Paid-Up Capital	Amount Registered in Name of Nominee Company
Company shares	1081561	12,000,000	Last report: 9,175,807 Current: 9,472,107	9,472,106
Beit Shemesh Series W01/21	1171909	0	Last report: 60,683 Current: 60,683	0
Beit Shemesh Series W05/21	1175470	0	Last report: 5,929 Current: 5,929	0
Beit Shemesh Series W07/21	1178193	0	Last report: 110,000 Current: 110,000	0
Beit Shemesh Series W11/21	1182195	0	Last report: 3,167 Current: 3,167	0
Beit Shemesh Series W04/23	1195783	0	Last report: 11,000 Current: 11,000	0
Beit Shemesh Series W01/24	1203561	0	Last report: 204,500 Current: 204,500	0

Note: All company securities, including those not listed for trading, should be detailed.

2. The corporation announces that:

On the date: 31/12/2025

A change occurred in the amount and register of security holders (including rights to purchase shares) of the corporation as a result of: Private allocation of shares

Explanation: Details of the transaction or action that resulted in the securities change should be provided.

Section 1 - Details:

- Name of registered holder affected: The Nominee Company of the Tel Aviv Stock Exchange Ltd.
- Type of ID: Israeli Companies Registrar Number
- ID number: 515736817
- Nature of change: Private allocation
- Date of change: 31/12/2025
- Executed via TASE Clearinghouse: Yes
- Type and name of security changed: Ordinary Shares
- TASE Security Number: 1081561
- Holder’s balance in the last report: 9,175,806
- Holder’s balance in this security after the change: 9,472,106
- Total amount of securities increased/decreased: 296,300
- Is this a grant of rights to purchase shares: No
- Total proceeds for allocated securities: _____
- Number on the TASE of shares resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total added consideration from full exercise/conversion to shares: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Will allocated securities be registered for trading: _____
- This allocation is in continuation of: _____
- Published on: _____
- Reference number: _____
- ☐ Security has been fully paid and consideration fully received.
- ☒ Security has been fully paid, but consideration has not been fully received.
- ☐ Issued for ATM Program
- ☐ Other

Explanation: Consideration has not yet been fully received.

Notes:

- 1. If the change affects more than one security, specify each case in a separate line.
- 2. Change date – changes of the same type in the same security performed on the same day should be summed in one line.
Separately mark whether changes were performed through the TASE clearinghouse or directly in the company records.
- 3. For a reduction, add the sign "-".
- 4. All quantity fields refer to the amount of securities, not NIS par value.

Section 2 (Change only in register, no change in amount): Not filled in / Not applicable

3. Key shareholders register as at the report date:

No.	Name of Registered Shareholder	Type of ID	ID Number	TASE Security No.	Type of shares and par value	Number of shares	Holding as a trustee
1	The Nominee Company of the Tel Aviv Stock Exchange Ltd.	Israeli Companies Registrar No.	515736817	1081561	Ordinary shares, no par value	9,472,106	Yes

4. Attached is the file of the shareholder register in accordance with Section 130 of the Companies Law, 1999:

[Shareholder Register PDF](#)

Alt: Shareholder Register file of Bet Shemesh Engines Holdings (1997) Ltd.

5. Attached is an updated file of the securities registers of the corporation, including the register of warrant holders and the register of bond holders:

[Securities Registers PDF](#)

Alt: Securities Register file of Bet Shemesh Engines Holdings (1997) Ltd.

Authorized Signatories on Behalf of the Corporation:

No.	Name	Position
1	Dov Feldman	CFO

Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), reports submitted pursuant to these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Israel Securities Authority website: [Click here](#).

Following the company's immediate report dated November 11, 2025 (Reference: 2025-01-085828), the company updates that a clerical error was found in the amount registered in the name of the Nominee Company. The correct amount after the change should have been 9,175,806 shares instead of 9,175,807 shares. In this report, the company refers to the correct initial amount before the change for the Nominee Company.

Previous names of the reporting entity:

Electronic Reporter Name: Sahar Elmalkh **Position:** External Legal Adviser **Employing Company Name:** Naschitz, Brandes, Amir & Co.

Address: Toval 5, Tel Aviv, 6789717 Phone: 03-6235174 Fax: 03-6235081 Email: sahar@nblaw.com

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Short Name: Bet Shemesh

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Form Structure Update Date: 06/08/2024