

BET SHEMESH ENGINES HOLDINGS (1997) LTD. ("בית שמש" "מנועי אחזקות (1997) בע"מ")

Company Registry Number: 520043480

To: Israel Securities Authority www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd. www.tase.co.il

Form Number: T087 (Public)

Filed on MAGNA: 31/12/2025

Reference: 2025-01-105613

Capital Structure, Granting Rights to Purchase Shares, Securities Registers of the Corporation and Their Changes

- Regulation 31(e) to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Private allocation of shares

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____

1. The corporation's securities roster after the change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-up Capital: Last Report	Issued and Paid-up Capital: Current	Quantity Registered to Nominee Company
Company's Shares	1081561	12,000,000	9,175,807	9,472,107	9,472,106
Bet Shemesh Warrant 01/21	1171909	0	60,683	60,683	0
Bet Shemesh Warrant 05/21	1175470	0	5,929	5,929	0
Bet Shemesh Warrant 07/21	1178193	0	110,000	110,000	0
Bet Shemesh Warrant 11/21	1182195	0	3,167	3,167	0
Bet Shemesh Warrant 04/23	1195783	0	11,000	11,000	0
Bet Shemesh Warrant 01/24	1203561	0	204,500	204,500	0

Explanation: All the company's securities should be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date: 31/12/2025

There has been a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of nature of change: Private allocation of shares

Explanation: Describe all details of the transaction or action that led to the change in the corporation's securities.

Details - Section 1:

- Name of registered holder regarding whom the change occurred:**
 - The Tel Aviv Stock Exchange Nominee Company Ltd.
- Type of identification number:** Corporation Registrar Number in Israel
 - ID Number:** 515736817
- Nature of the change:** Private allocation
- Date of change:** 31/12/2025
 - Carried out via the stock exchange clearing house:** Yes
- Type and name of security affected by the change:** Ordinary shares
 - Security number on the stock exchange:** 1081561
- Last reporting balance:** 9,175,806
- Holder's balance after change:** 9,472,106
- Total change (increase/decrease):** 296,300
- Does this involve granting rights to purchase shares:** No
- Total consideration for the securities allocated:** _____
- Security number of the share generated by exercising the security:** _____
- Number of shares to result from full exercise/conversion:** _____
- Total additional exercise consideration upon full exercise/conversion:** _____
- Period in which security can be exercised:** _____
 - From:** _____ **To:** _____
- Will the allocated securities be registered for trading:** _____
- Allocation is pursuant to publication on:** _____ (Reference: _____)
- The security has been fully paid and the consideration fully received.**

Explanations:

- i. If the change affects more than one security, present the effect for each security in a separate row.
- ii. Date of the change – all changes of the same type, in the same security, performed on one day will be totaled together. For this matter, distinguish between changes made via the stock exchange clearing house and those recorded directly in the company’s books.
- iii. For decreases in quantity, add the sign "-".
- iv. All quantity fields should contain the number of securities and not their par value.

3. Main items of the shareholders register at the report date:

#	Name of registered shareholder	ID Type	ID Number	Security Number	Type of Shares and Nominal Value	Number of Shares	Holds shares as trustee
1	The Tel Aviv Stock Exchange	Corporation Registrar Number in Israel	515736817	1081561	Ordinary shares without par value	9,472,106	Yes

4. Attached is the file of the shareholders register in accordance with Section 130 of the Companies Law, 1999.

[Shareholder Register file: מרשם_בעלי_מניות_מנועי_בית_שמש isa.pdf]

Alt text: Shareholder Register file for Bet Shemesh Engines

5. Attached is an updated file of the registers of the corporation's securities, including the warrant holders' registry and government bonds holders' registry.

[Securities Registers file: מרשם_ניירות_ערך_מנועי_בית_שמש isa.pdf]

Alt text: Securities Registry file for Bet Shemesh Engines

Details of authorized signatories for the corporation:

#	Name	Position
1	Dov Feldman	CFO (VP Finance)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation. The ISA staff position can be found on the authority’s website.

[Click here](#)

Additional Details

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form Structure Update Date: 06/08/2024

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Previous names of reporting entity:

Electronic reporter's name: Sahar Elmelech

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