

Bet Shemesh Engines Holdings (1997) Ltd.
BET SHEMESH ENGINES HOLDINGS (1997) LTD
Registrar number: 520043480

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 05/07/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-063289

Share capital structure, grant of rights to purchase shares and the corporation’s securities registers and the changes therein

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise and expiration of warrants
Explanation: A brief description should be given of the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security no. on the TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Company shares	1081561	12,000,000	9,539,938	9,548,113	9,548,112
Bet Shemesh Warrant 01/21	1171909	0	140,366	134,794	0
Bet Shemesh Warrant 05/21	1175470	0	3,477	3,477	0
Bet Shemesh Warrant 07/21	1178193	0	82,500	82,500	0
Bet Shemesh Warrant 04/23	1195783	0	12,584	10,751	0
Bet Shemesh Warrant 01/24	1203561	0	168,129	166,090	0
Bet Shemesh Other Warrants	1236595	0	5,000	5,000	0

Explanation: All of the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date _____
- ☐ From date 01/06/2026 to date 30/06/2026
- ☐ A change occurred in the quantity and register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of nature of the change Exercise and expiration of warrants

Explanation: All particulars of the transaction or action as a result of which a change occurred in the corporation’s securities must be described.

Name of registered holder in respect of whom the change occurred: *I.B.I. Capital Compensation and Trusts (2004) Ltd.*

1Type of identification number: *Number in the Israeli Companies Registrar*Identification no.: *513540070*

Nature of the change: Exercise of warrants _____

Date of change: 30/06/2026Executed via the TASE Clearing House: No Type and name of security in which change occurred: Bet Shemesh Warrant 01/21 Security no. on the TASE: 1171909 Holder's balance in the security in the last report: 140,366 Holder's balance in this security after the change: 135,404 Total quantity of securities in which a decrease/increase occurred: 4,962 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will derive from the exercise of securities: _____ Number of shares that will derive from full exercise/conversion of securities: _____ Total exercise premium to be received from full exercise/conversion of securities into shares: _____ Period in which the securities may be exercised: _____ From _____until _____ The allotted securities will be listed for trading: _____ The said allotment of securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully redeemed and the consideration has been fully received. ☐ The security has been fully redeemed, but the consideration has not been fully received. ☐ Issued for the purpose of an ATM program ☐ Other. _____	
Name of registered holder in respect of whom the change occurred: I.B.I. Capital Compensation and Trusts (2004) Ltd. Type of identification number: Number in the Israeli Companies RegistrarIdentification no.: 513540070 Nature of the change: Exercise of warrants _____ Date of change: 30/06/2026Executed via the TASE Clearing House: No Type and name of security in which change occurred: Bet Shemesh Warrant 04/23 Security no. on the TASE: 1195783 Holder's balance in the security in the last report: 12,584 Holder's balance in this security after the change: 10,751 Total quantity of securities in which a decrease/increase occurred: 1,833 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will derive from the exercise of securities: _____ Number of shares that will derive from full exercise/conversion of securities: _____ Total exercise premium to be received from full exercise/conversion of securities into shares: _____ Period in which the securities may be exercised: _____	

From _____until _____

The allotted securities will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for the purpose of an ATM program

☐ Other.

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Name of registered holder in respect of whom the change occurred: *I.B.I. Capital Compensation and Trusts (2004) Ltd.*

Type of identification number: *Number in the Israeli Companies Registrar*Identification no.: *513540070*

Nature of the change: Exercise of warrants _____

Date of change: *30/06/2026*Executed via the TASE Clearing House: *No*

Type and name of security in which change occurred: *Bet Shemesh Warrant 01/24*

Security no. on the TASE: *1203561*

Holder’s balance in the security in the last report: *168,129*

Holder’s balance in this security after the change: *166,090*

Total quantity of securities in which a decrease/increase occurred: *2,039*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____

TASE number of the share that will derive from the exercise of securities: _____

Number of shares that will derive from full exercise/conversion of securities: _____

Total exercise premium to be received from full exercise/conversion of securities into shares: _____

Period in which the securities may be exercised: _____

From _____until _____

The allotted securities will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for the purpose of an ATM program

☐ Other.

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Name of registered holder in respect of whom the change occurred: *The TASE Registration Company Ltd.*

Type of identification number: *Number in the Israeli Companies Registrar*Identification no.: *515736817*

Nature of the change: Exercise of warrants _____

Date of change: *30/06/2026*Executed via the TASE Clearing House: *Yes*

Type and name of security in which change occurred: *Ordinary share*

Security no. on the TASE: *1081561*

Holder’s balance in the security in the last report: 9,539,938 Holder’s balance in this security after the change: 9,548,113 Total quantity of securities in which a decrease/increase occurred: 8,175 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will derive from the exercise of securities: _____ Number of shares that will derive from full exercise/conversion of securities: _____ Total exercise premium to be received from full exercise/conversion of securities into shares: _____ Period in which the securities may be exercised: _____ From _____until _____ The allotted securities will be listed for trading: _____ The said allotment of securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully redeemed and the consideration has been fully received. ☐ The security has been fully redeemed, but the consideration has not been fully received. ☐ Issued for the purpose of an ATM program ☐ Other. _____	
Name of registered holder in respect of whom the change occurred: I.B.I. Capital Compensation and Trusts (2004) Ltd. 5 Type of identification number: Number in the Israeli Companies RegistrarIdentification no.: 513540070 Nature of the change: Expiration _____ Date of change: 30/06/2026Executed via the TASE Clearing House: No Type and name of security in which change occurred: Bet Shemesh Warrant 01/21 Security no. on the TASE: 1171909 Holder’s balance in the security in the last report: 135,404 Holder’s balance in this security after the change: 134,794 Total quantity of securities in which a decrease/increase occurred: 610 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ TASE number of the share that will derive from the exercise of securities: _____ Number of shares that will derive from full exercise/conversion of securities: _____ Total exercise premium to be received from full exercise/conversion of securities into shares: _____ Period in which the securities may be exercised: _____ From _____until _____ The allotted securities will be listed for trading: _____	

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for the purpose of an ATM program

☐ Other.

Expiration

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized in one line. For this purpose – a distinction must be made between changes executed via the TASE Clearing House and changes executed directly in the company’s books.
3. The change – for a decrease the sign “-” must be added.
4. In all quantity fields, the quantity of securities must be filled in and not NIS par value.

☐ A change occurred only in the corporation’s register of securities holders **(without a change in the quantity of the corporation’s securities)** as a result of:

Description of nature of the change _____

Explanation: All particulars of the transaction or action as a result of which a change occurred in the register must be described

1 Name of registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification no.: _____

Date of change: _____ Executed via the TASE Clearing House: _____

Type and name of security in which change occurred:

Security no. on the TASE: _____

Quantity of change: _____

Holder’s balance in this security after the change: _____

3. Main details of the shareholders’ register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification no.	TASE security number	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	The TASE Registration Company Ltd.	Number in the Israeli Companies Registrar	515736817	1081561	Ordinary shares without par value	9,548,112	Yes

4. Attached is a file of the shareholders’ register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 Shareholders Register isa.pdf
5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders Securities Register isa.pdf

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Feldman Dov	Chief Financial Officer _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on the subject can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange	Form structure update date: 06/08/2024
Short name: Bet Shemesh	
Address: 1 Virginia , Western Industrial Zone, Beit Shemesh9905529 Telephone: 02-9909201 , Fax: 02-9916713	
Email: Dov.Feldman@bsel.co.il	

Previous names of reporting entity:

Name of electronic reporter: Hannanel ShaharPosition: Attorney / Legal CounselEmployer company name: Nashitz, Brandes, Amir & Co.
Address: Toval5 , Tel Aviv6789717Telephone: 03-6235000Fax: 03-6235018Email: shananel@nblaw.com