

Bet Shemesh Engines Holdings (1997) Ltd
BET SHEMESH ENGINES HOLDINGS (1997) LTD
Number in the Registrar: 520043480

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 04/08/2026
www.isa.gov.il www.tase.co.il Reference No.: 2026-01-073264

Capital status, grant of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise and expiration of warrants
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on TASE	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
Company shares	1081561	12,000,000	9,548,113	9,548,313	9,548,312
Bet Shemesh W 01/21	1171909	0	134,794	133,803	0
Bet Shemesh W 05/21	1175470	0	3,477	3,477	0
Bet Shemesh W 07/21	1178193	0	82,500	82,500	0
Bet Shemesh W 04/23	1195783	0	10,751	10,751	0
Bet Shemesh W 01/24	1203561	0	166,090	166,090	0
Bet Shemesh other W	1236595	0	5,000	5,000	0

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date _____
- ☐ From the date 01/07/2026 to the date 31/07/2026
- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of the nature of the change Exercise and expiration of warrants
Explanation: The full details of the transaction or action that led to the change in the corporation’s securities must be described.

Name of registered holder with respect to whom the change occurred: I.B.I. Equity Compensation and Trusts (2004) Ltd

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Type of identification number: Number in the Israeli Registrar of CompaniesIdentification No.: 513540070

Nature of the change: Exercise of warrants _____

Date of change: 31/07/2026Executed via the TASE clearing house: No

Type and name of security in which change occurred: *Employee plan/Bet Shemesh W 01/21*
Security No. on TASE: *1171909*

Holder’s balance in the security in last report: *134,794*

Holder’s balance in this security after the change: *134,581*

Total quantity of securities in which there was a decrease/increase: *213*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _____
TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____
From _____to _____

The securities allocated will be registered for trading: _____

The allocation of said securities is further to _____published on _____and its reference number is _____

- ☐ The security has been fully repaid and the consideration has been fully received.
- ☐ The security has been fully repaid, but the consideration has not been fully received.
- ☐ Issued for the purpose of an ATM program
- ☐ Other.

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Name of registered holder with respect to whom the change occurred: *The Registration Company of the Tel-Aviv Stock Exchange Ltd.*

Type of identification number: *Number in the Israeli Registrar of Companies*Identification No.: *515736817*

Nature of the change: Exercise of warrants _____

Date of change: *31/07/2026*Executed via the TASE clearing house: *Yes*

Type and name of security in which change occurred: *Ordinary share*
Security No. on TASE: *1081561*

Holder’s balance in the security in last report: *9,548,113*

Holder’s balance in this security after the change: *9,548,313*

Total quantity of securities in which there was a decrease/increase: *200*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _____
TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____to _____

The securities allocated will be registered for trading: _____

The allocation of said securities is further to _____published on _____and its reference number is _____

☐ The security has been fully repaid and the consideration has been fully received.

☐ The security has been fully repaid, but the consideration has not been fully received.

☐ Issued for the purpose of an ATM program

☐ Other.

Name of registered holder with respect to whom the change occurred: *I.B.I. Equity Compensation and Trusts (2004) Ltd*

Type of identification number: *Number in the Israeli Registrar of Companies*Identification No.: *513540070*

Nature of the change: Expiration _____

Date of change: *31/07/2026*Executed via the TASE clearing house: *No*

Type and name of security in which change occurred: *Employee plan/Bet Shemesh W 01/21*

Security No. on TASE: *1171909*

Holder’s balance in the security in last report: *134,581*

Holder’s balance in this security after the change: *133,803*

Total quantity of securities in which there was a decrease/increase: *778*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _____

TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____to _____

The securities allocated will be registered for trading: _____

The allocation of said securities is further to _____published on _____and its reference number is _____

☐ The security has been fully repaid and the consideration has been fully received.

☐ The security has been fully repaid, but the consideration has not been fully received.

☐ Issued for the purpose of an ATM program

☐ Other.

Expiration

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed on a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized on one line. For this matter – a distinction must be made between changes executed via the TASE clearing house and changes executed directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities must be filled in, and not NIS par value.

☐ There has been a change only in the corporation's securities holders register (**(without any change in the quantity of the corporation's securities)**) as a result of:

Description of the nature of the change _____

Explanation: The full details of the transaction or action that led to the change in the register must be described

1 Name of registered holder with respect to whom the change occurred: _____

Type of identification number: _____ Identification No.: _____

Date of change: _____ Executed via the TASE clearing house: _____

Type and name of security in which change occurred:

Security No. on TASE: _____

Amount of change: _____

Holder's balance in this security after the change: _____

3. Main details of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification No.	TASE security number	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	<i>The Registration Company of the Tel-Aviv Stock Exchange Ltd.</i>	<i>Number in the Israeli Registrar of Companies</i>	<i>515736817</i>	<i>1081561</i>	<i>Ordinary shares without par value</i>	<i>9,548,312</i>	<i>Yes</i>

4. Attached is a file of the shareholders register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 *Shareholders register Bet Shemesh Engines isa.pdf*

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders *Securities register Bet Shemesh Engines isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Feldman Dov	<i>Chief Financial Officer</i> _____

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the mention thereof does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:
06/08/2024

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Previous names of reporting entity:

Name of electronic reporter: Hannanel ShaharPosition: Attorney/Legal CounselEmployer company name: Neshet, Brandes, Amir & Co.

Address: Toval5 , Tel Aviv6789717Telephone: 03-6235000Fax: 03-6235018E-mail: shananel@nblaw.com