

CARASSO MOTORS LTD

CARASSO MOTORS LTD

Registration Number: 514065283

To: Israel Securities Authority To: TEL AVIV STOCK EXCHANGE LTD Form Number: T087 (Public)
Transmitted via MAGNA: 19/08/2025 Israel Securities Authority Email: www.isa.gov.il TEL AVIV
STOCK EXCHANGE LTD Email: www.tase.co.il Reference: 2025-01-061777

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of warrants (Series 4 and Series 7) into ordinary shares of the company.

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|--|-------------------------|--------------------------------|----------------------------|---|
| CARASSO MOTORS LTD, Ordinary Share | 1123850 | 150,000,000 | Last Report: 92,113,660 | Current: 92,115,548 |
| CARASSO MOTORS LTD Debenture A, Corporate Bond | 1136464 | _____ | Last Report: 135,585,923 | Current: 135,585,923 |
| CARASSO MOTORS LTD Debenture C, Corporate Bond | 1141829 | _____ | Last Report: 1,081,994,219 | Current: 1,081,994,219 |
| CARASSO MOTORS LTD Debenture D, Corporate Bond | 1173566 | _____ | Last Report: 705,591,823 | Current: 705,591,823 |
| CARASSO MOTORS LTD Debenture E, Corporate Bond | 1202779 | _____ | Last Report: 204,922,416 | Current: 204,922,416 |
| CARASSO MOTORS LTD Debenture F, Corporate Bond | 1226224 | _____ | Last Report: 495,089,000 | Current: 495,089,000 |
| CARASSO MOTORS LTD Warrant 02/21B, Warrant for Share | 1172766 | _____ | Last Report: 2,042,786 | Current: 2,042,786 |

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|---|-------------------------|--------------------------------|-----------------------------|---|
| CARASSO MOTORS LTD Warrant 07/21C, Warrant for Share | 1179431 | _____ | Last Report: 15,000 | Current: 15,000 |
| CARASSO MOTORS LTD Warrant 03/22D, Warrant for Share | 1185156 | _____ | Last Report: 43,200 | Current: 42,350 |
| CARASSO MOTORS LTD Warrant 06/22E, Warrant for Share | 1187921 | _____ | Last Report: 1,500,000 | Current: 1,500,000 |
| CARASSO MOTORS LTD Warrant 08/22F, Warrant for Share | 1188861 | _____ | Last Report: 300,000 | Current: 300,000 |
| CARASSO MOTORS LTD Warrant 07/23G, Warrant for Share | 1198530 | _____ | Last Report: 243,200 | Current: 241,200 |
| Commercial Papers (Series 1) | 1209188 | _____ | Last Report: 250,000,000 | Current: 250,000,000 |
| CARASSO MOTORS LTD Warrant 07/24H, Warrant for Share (Employees) | 1210491 | _____ | Last Report: 3,613,000 | Current: 3,613,000 |

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|---|-------------------------|--------------------------------|----------------------------|---|
| CARASSO MOTORS LTD Warrant 07/24H, Warrant for Share (Others) | 1210509 | _____ | Last Report: 1,548,000 | Current: 1,548,000 |

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 19/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of 850 warrants (Series 4) and 2,000 warrants (Series 7) by employees of the company for a total of 1,888 ordinary shares of the company through a cashless exercise mechanism.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Name of registered holder affected by the change: I.B.I. Trust Management Ltd.

- Type of identification number: Number in the Israeli Companies Register
- Identification number: 515020428
- Nature of the change: Exercise of options
- Date of change: 19/08/2025
- Executed via TASE clearing house: No
- Type and name of security affected: CARASSO MOTORS LTD Warrant 03/22D, Warrant for Share
- Security number on TASE: 1185156
- Holder's balance in the last report: 43,200
- Holder's balance after the change: 42,350
- Total quantity of securities increased/decreased: 850
- Is this a grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received.

2. Name of registered holder affected by the change: I.B.I. Trust Management Ltd.

- Type of identification number: Number in the Israeli Companies Register
- Identification number: 515020428
- Nature of the change: Exercise of options
- Date of change: 19/08/2025
- Executed via TASE clearing house: No
- Type and name of security affected: CARASSO MOTORS LTD Warrant 07/23G, Warrant for Share
- Security number on TASE: 1198530
- Holder's balance in the last report: 243,200
- Holder's balance after the change: 241,200
- Total quantity of securities increased/decreased: 2,000
- Is this a grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received.

3. Name of registered holder affected by the change: Registration Company of the TEL AVIV STOCK EXCHANGE LTD

- Type of identification number: Number in the Israeli Companies Register
- Identification number: 515736817
- Nature of the change: Exercise of options
- Date of change: 19/08/2025

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- Executed via TASE clearing house: Yes
- Type and name of security affected: CARASSO MOTORS LTD, Ordinary Share
- Security number on TASE: 1123850
- Holder's balance in the last report: 92,113,660
- Holder's balance after the change: 92,115,548
- Total quantity of securities increased/decreased: 1,888
- Is this a grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received.

Explanations:

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from those performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.

3. Main Register of Shareholders as of the Reporting Date:

| No. | Name of Registered Shareholder | Type of Identification Number | Identification Number | Security Number on TASE | Type and Par Value of Shares | Quantity of Shares | Holds Shares as Trustee |
|-----|---|--|-----------------------|-------------------------|------------------------------|--------------------|-------------------------|
| 1 | Registration Company of the TEL AVIV STOCK EXCHANGE LTD | Number in the Israeli Companies Register | 515736817 | 1123850 | 0.001 NIS par value | 92,115,548 | No |

- 4. Attached is a file of the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 1999.
- 5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders.

Details of the authorized signatories on behalf of the corporation:

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| No. | Name of Signatory | Position |
|-----|-------------------|--|
| 1 | Dror Shila | CFO |
| 2 | Nir Farber | Other: Legal Advisor and Company Secretary |

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short Name: CARASSO MOTORS LTD

Address: Logistics Center, Park Re'em, P.O. Box 90, Bnei Ayish, 60860 Phone: 08-8631111, 08-8631550 Fax: 08-8631556 Email: nirfa@carasso.co.il Company Website: www.renault.co.il / www.nissan.co.il

Previous names of the reporting entity:

Electronic Reporter Name: Nir Farber Position: Chief Legal Advisor and Company Secretary
Employer Company Name:

Address: Logistics Center, Park Re'em, P.O. Box 90, Bnei Ayish, 60860 Phone: 08-8631111
Fax: 08-8631872 Email: nirfa@carasso.co.il

Date of form structure update: 06/08/2024

Attached file:

- [190825_מרשם_ניירות_ערך_isa.pdf](#)
alt: Updated register of the corporation's securities, including the register of warrant holders and the register of bond holders