

CARASSO MOTORS LTD

CARASSO MOTORS LTD

Registration Number: 514065283

To: Israel Securities Authority To: TEL AVIV STOCK EXCHANGE LTD Form Number: T087 (Public)
Sent via MAGNA: 01/09/2025 Israel Securities Authority Email: www.isa.gov.il TEL AVIV STOCK
EXCHANGE LTD Email: www.tase.co.il Reference: 2025-01-065954

Statement of Capital, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Partial redemption of the principal of debentures (Series 1 and Series 3)

Explanation: Please briefly describe the nature of the change.

Previous report references on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|---|-------------------------|--------------------------------|----------------------------|---|
| CARASSO MOTORS LTD, Ordinary Share | 1123850 | 150,000,000 | Last Report: 94,471,504 | Current: 94,471,504 |
| CARASSO MOTORS LTD Debenture A, Corporate Bond | 1136464 | _____ | Last Report: 135,585,923 | Current: 90,785,334 |
| CARASSO MOTORS LTD Debenture C, Corporate Bond | 1141829 | _____ | Last Report: 1,081,994,219 | Current: 824,376,547 |
| CARASSO MOTORS LTD Debenture D, Corporate Bond | 1173566 | _____ | Last Report: 705,591,823 | Current: 705,591,823 |
| CARASSO MOTORS LTD Debenture E, Corporate Bond | 1202779 | _____ | Last Report: 204,922,416 | Current: 204,922,416 |
| CARASSO MOTORS LTD Debenture F, Corporate Bond | 1226224 | _____ | Last Report: 495,089,000 | Current: 495,089,000 |
| CARASSO MOTORS LTD Warrant 02/21B, Option for Share | 1172766 | _____ | Last Report: 522,786 | Current: 522,786 |
| CARASSO MOTORS LTD Warrant 03/22D, Option for Share | 1185156 | _____ | Last Report: 42,350 | Current: 42,350 |

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|---|-------------------------|--------------------------------|----------------------------|---|
| CARASSO MOTORS LTD Warrant 06/22E, Option for Share | 1187921 | _____ | Last Report: 225,000 | Current: 225,000 |
| CARASSO MOTORS LTD Warrant 08/22F, Option for Share | 1188861 | _____ | Last Report: 300,000 | Current: 300,000 |
| CARASSO MOTORS LTD Warrant 07/23G, Option for Share | 1198530 | _____ | Last Report: 236,200 | Current: 236,200 |
| Commercial Papers (Series 1) | 1209188 | _____ | Last Report: 250,000,000 | Current: 250,000,000 |
| CARASSO MOTORS LTD Warrant 07/24H, Option for Share (Employees) | 1210491 | _____ | Last Report: 3,613,000 | Current: 3,613,000 |
| CARASSO MOTORS LTD Warrant 07/24H, Option for Share (Others) | 1210509 | _____ | Last Report: 1,548,000 | Current: 1,548,000 |

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 01/09/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Partial redemption of the principal of debentures (Series 1 and Series 3) in accordance with the terms of the debentures.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Name of the registered holder affected by the change: Registration Company of the TEL AVIV STOCK EXCHANGE LTD

- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 515736817
- Nature of the change: Redemption
- Date of change: 01/09/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: CARASSO MOTORS LTD Debenture A, Corporate Bond
- Security number on TASE: 1136464
- Holder's balance in the last report: 135,585,923
- Holder's balance after the change: 90,785,334
- Total quantity of securities decreased/increased: 44,800,589
- Is this a grant of rights to purchase shares: No
- The security was fully redeemed and the consideration was fully received.

2. Name of the registered holder affected by the change: Registration Company of the TEL AVIV STOCK EXCHANGE LTD

- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 515736817
- Nature of the change: Redemption
- Date of change: 01/09/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: CARASSO MOTORS LTD Debenture C, Corporate Bond
- Security number on TASE: 1141829
- Holder's balance in the last report: 1,081,994,219
- Holder's balance after the change: 824,376,547
- Total quantity of securities decreased/increased: 257,617,672
- Is this a grant of rights to purchase shares: No
- The security was fully redeemed and the consideration was fully received.

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on one day, should be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from those performed directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be filled, not the par value in NIS.

3. Main Shareholder Register as of the Reporting Date:

| No. | Name of Registered Shareholder | Type of ID Number | ID Number | Security Number on TASE | Type of Shares and Par Value | Quantity of Shares | Holds Shares as Trustee |
|-----|---|---|-----------|-------------------------|------------------------------|--------------------|-------------------------|
| 1 | Registration Company of the TEL AVIV STOCK EXCHANGE LTD | Number in the Israeli Companies Registrar | 515736817 | 1123850 | 0.001 NIS par value | 94,471,504 | No |

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999.
5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of debenture holders.

Authorized Signatories for the Corporation:

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| No. | Name of Signatory | Position |
|-----|-------------------|--|
| 1 | Dror Shila | CFO |
| 2 | Nir Farber | Other: Legal Advisor and Company Secretary |

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short Name: CARASSO MOTORS LTD

Address: Logistics Center, Park Re'em, P.O. Box 90, Bnei Ayish, 60860 Phone: 08-8631111, 08-8631550 Fax: 08-8631556 Email: nirfa@carasso.co.il Company Website: www.renault.co.il / www.nissan.co.il

Previous names of the reporting entity:

Electronic Reporter Name: Nir Farber Position: Chief Legal Advisor and Company Secretary
Employer Company Name:

Address: Logistics Center, Park Re'em, P.O. Box 90, Bnei Ayish, 60860 Phone: 08-8631111
Fax: 08-8631872 Email: nirfa@carasso.co.il

Date of form structure update: 06/08/2024

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