

CARASSO MOTORS LTD

CARASSO MOTORS LTD

Registration Number: 514065283

To: Israel Securities Authority To: TEL AVIV STOCK EXCHANGE LTD Form Number: T087 (Public)
Sent via MAGNA: 08/10/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-074328

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of warrants (Series 2 for ordinary shares of the company)

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The corporation's securities position after the change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
CARASSO MOTORS LTD, Ordinary Share	1123850	150,000,000	Last Report: 94,485,337 Current: 94,497,311	94,497,311
CARASSO MOTORS LTD Debenture A, Corporate Bond	1136464	_____	Last Report: 90,785,334 Current: 90,785,334	90,785,334
CARASSO MOTORS LTD Debenture C, Corporate Bond	1141829	_____	Last Report: 824,376,547 Current: 824,376,547	824,376,548
CARASSO MOTORS LTD Debenture D, Corporate Bond	1173566	_____	Last Report: 651,440,619 Current: 651,440,619	651,440,619
CARASSO MOTORS LTD Debenture E, Corporate Bond	1202779	_____	Last Report: 204,922,416 Current: 204,922,416	204,922,416
CARASSO MOTORS LTD Debenture F, Corporate Bond	1226224	_____	Last Report: 495,089,000 Current: 495,089,000	495,089,000
CARASSO MOTORS LTD Warrant 02/21B, Warrant for Share	1172766	_____	Last Report: 507,786 Current: 494,733	0
CARASSO MOTORS LTD Warrant 03/22D, Warrant for Share	1185156	_____	Last Report: 42,350 Current: 42,350	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
CARASSO MOTORS LTD Warrant 06/22E, Warrant for Share	1187921	_____	Last Report: 225,000 Current: 225,000	0
CARASSO MOTORS LTD Warrant 08/22F, Warrant for Share	1188861	_____	Last Report: 300,000 Current: 300,000	0
CARASSO MOTORS LTD Warrant 07/23G, Warrant for Share	1198530	_____	Last Report: 236,200 Current: 236,200	0
Commercial Papers (Series 1)	1209188	_____	Last Report: 250,000,000 Current: 250,000,000	250,000,000
CARASSO MOTORS LTD Warrant 07/24H, Warrant for Share (Employees)	1210491	_____	Last Report: 3,613,000 Current: 3,613,000	0
CARASSO MOTORS LTD Warrant 07/24H, Warrant for Share (Others)	1210509	_____	Last Report: 1,548,000 Current: 1,548,000	0

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date: 08/10/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of 13,053 warrants (Series 2) by employees of the company for a total of 11,974 ordinary shares of the company through a cashless exercise mechanism.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the registered holder for whom the change occurred:

1. Name of registered holder: I.B.I. Trust Management Ltd. Type of identification number: Number in the Israeli Companies Register Identification number: 515020428 Nature of the change: Exercise of options Date of change: 08/10/2025 Executed via TASE clearing house: No Type and name of security affected: CARASSO MOTORS LTD Warrant 02/21B, Warrant for Share Security number on TASE: 1172766 Holder's balance in the security in the last report: 507,786 Holder's balance in this security after the change: 494,733 Total quantity of securities decreased/increased: 13,053 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from the exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period during which the security can be exercised: _____ From date: _____ To date: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is a continuation of _____ published on _____, reference number _____
- ☒ The security has been fully paid and the consideration has been fully received.
 - ☐ The security has been fully paid, but the consideration has not been fully received.
 - ☐ Issued for ATM program
 - ☐ Other: _____

2. Name of registered holder: Registration Company of the TEL AVIV STOCK EXCHANGE LTD
Type of identification number: Number in the Israeli Companies Register Identification number: 515736817 Nature of the change: Exercise of options Date of change: 08/10/2025 Executed via TASE clearing house: Yes Type and name of security affected: CARASSO MOTORS LTD, Ordinary Share Security number on TASE: 1123850 Holder's balance in the security in the last report: 94,485,337 Holder's balance in this security after the change: 94,497,311 Total quantity of securities decreased/increased: 11,974 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ TASE number of the share resulting from the exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period during which the security can be exercised: _____ From date: _____ To date: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is a continuation of _____ published on _____, reference number _____
- ☒ The security has been fully paid and the consideration has been fully received.
 - ☐ The security has been fully paid, but the consideration has not been fully received.
 - ☐ Issued for ATM program
 - ☐ Other: _____

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on the same day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.

3. Main register of shareholders as of the report date:

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No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Quantity of Shares	Holds Shares as Trustee
1	Registration Company of the TEL AVIV STOCK EXCHANGE LTD	Number in the Israeli Companies Register	515736817	1123850	0.001 NIS par value	94,497,311	No

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4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999
5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders
[marsham_neyarot_erech_081025_isa.pdf](#)
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Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Dror Shila	CFO
2	Nir Farber	Other Legal Advisor and Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

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Form structure update date: 06/08/2024 Short name: CARASSO MOTORS LTD Address: Logistics Center, Park Re'em, P.O. Box 90, Bnei Ayish, 60860 Phone: 08-8631111, 08-8631550 Fax: 08-8631556 Email: nirfa@carasso.co.il Company website: www.renault.co.il / www.nissan.co.il

Previous names of the reporting entity:

Electronic reporter name: Nir Farber Position: Chief Legal Advisor and Company Secretary
Employer company name:

Address: Logistics Center, Park Re'em, P.O. Box 90, Bnei Ayish, 60860 Phone: 08-8631111
Fax: 08-8631872 Email: nirfa@carasso.co.il