

CARASSO MOTORS LTD

CARASSO MOTORS LTD

Registration Number: 514065283

To: Israel Securities Authority
To: TEL AVIV STOCK EXCHANGE LTD
Form Number: T087 (Public)
Sent via MAGNA: 19/10/2025
Reference: 2025-01-077072

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:

Exercise of warrants (Series 2 for ordinary shares of the company)

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The corporation's securities position after the change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
CARASSO MOTORS LTD, Ordinary Share	1123850	150,000,000	Last Report: 94,514,017	Current: 94,535,035
CARASSO MOTORS LTD, Bond A, Corporate Bond	1136464	_____	Last Report: 90,785,334	Current: 90,785,334
CARASSO MOTORS LTD, Bond C, Corporate Bond	1141829	_____	Last Report: 824,376,547	Current: 824,376,547
CARASSO MOTORS LTD, Bond D, Corporate Bond	1173566	_____	Last Report: 651,440,619	Current: 651,440,619
CARASSO MOTORS LTD, Bond E, Corporate Bond	1202779	_____	Last Report: 204,922,416	Current: 204,922,416
CARASSO MOTORS LTD, Bond F, Corporate Bond	1226224	_____	Last Report: 495,089,000	Current: 495,089,000
CARASSO MOTORS LTD Warrant 02/21B, Warrant for Share	1172766	_____	Last Report: 476,548	Current: 453,761
CARASSO MOTORS LTD Warrant 03/22D, Warrant for Share	1185156	_____	Last Report: 42,350	Current: 42,350

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
CARASSO MOTORS LTD Warrant 06/22E, Warrant for Share	1187921	_____	Last Report: 225,000	Current: 225,000
CARASSO MOTORS LTD Warrant 08/22F, Warrant for Share	1188861	_____	Last Report: 300,000	Current: 300,000
CARASSO MOTORS LTD Warrant 07/23G, Warrant for Share	1198530	_____	Last Report: 236,200	Current: 236,200
Commercial Papers (Series 1)	1209188	_____	Last Report: 250,000,000	Current: 250,000,000
CARASSO MOTORS LTD Warrant 07/24H, Warrant for Share (Employees)	1210491	_____	Last Report: 3,613,000	Current: 3,613,000
CARASSO MOTORS LTD Warrant 07/24H, Warrant for Share (Others)	1210509	_____	Last Report: 1,548,000	Current: 1,548,000

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Explanation: All company securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date: 19/10/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change:

Exercise of 22,787 warrants (Series 2) by an employee of the company for a total of 21,018 ordinary shares of the company through a cashless exercise mechanism.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Section 1

1. Name of registered holder affected by the change: I.B.I. Trust Management Ltd.

Type of identification number: Number in the Israeli Companies Register

Identification number: 515020428

Nature of the change: Exercise of options

Date of change: 19/10/2025

Executed via TASE clearing house: No

Type and name of security affected: CARASSO MOTORS LTD Warrant 02/21B, Warrant for Share

Security number on TASE: 1172766

Holder's balance in the security in the last report: 476,548

Holder's balance in the security after the change: 453,761

Total quantity of securities decreased/increased: 22,787

Is this a grant of rights to purchase shares: No

Total consideration for allocated securities: _____

TASE number of the share resulting from the exercise: _____

Number of shares resulting from full exercise/conversion: _____

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Total additional consideration from full exercise/conversion: _____

Period during which the security can be exercised: _____

From: _____ To: _____

Allocated securities will be registered for trading: _____

The allocation of the said securities is in continuation of _____ published on _____ and its reference number is _____

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

2. Name of registered holder affected by the change: TEL AVIV STOCK EXCHANGE LTD
Registration Company
Type of identification number: Number in the Israeli Companies Register
Identification number: 515736817

Nature of the change: Exercise of options

Date of change: 19/10/2025

Executed via TASE clearing house: Yes

Type and name of security affected: CARASSO MOTORS LTD, Ordinary Share
Security number on TASE: 1123850

Holder's balance in the security in the last report: 94,514,017

Holder's balance in the security after the change: 94,535,035

Total quantity of securities decreased/increased: 21,018

Is this a grant of rights to purchase shares: No

Total consideration for allocated securities: _____

TASE number of the share resulting from the exercise: _____

Number of shares resulting from full exercise/conversion: _____

Total additional consideration from full exercise/conversion: _____

Period during which the security can be exercised: _____

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From: _____ To: _____

Allocated securities will be registered for trading: _____

The allocation of the said securities is in continuation of _____ published on _____ and its reference number is _____

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.

3. Main points of the register of shareholders as of the reporting date are as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Quantity of Shares	Holds Shares as Trustee
1	TEL AVIV STOCK EXCHANGE LTD Registration Company	Number in the Israeli Companies Register	515736817	1123850	0.001 NIS par value	94,535,035	No

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders

[191025_מרשם_ניירות_ערך_isa.pdf](#)

Alt: Updated register of the corporation's securities

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Dror Shilo	CFO
2	Nir Farber	Other: Legal Advisor and Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#)

Previous document reference numbers on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short name: CARASSO MOTORS LTD

Address: Logistics Center, Park Re'em, P.O. Box 90, Bnei Ayish, 60860

Phone: 08-8631111, 08-8631550

Fax: 08-8631556

Email: nirfa@carasso.co.il

Company website: www.renault.co.il / www.nissan.co.il

Previous names of the reporting entity:

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Electronic reporter name: Nir Farber
Position: Chief Legal Advisor and Company Secretary
Employer company name:

Address: Logistics Center, Park Re'em, P.O. Box 90, Bnei Ayish, 60860
Phone: 08-8631111
Fax: 08-8631872
Email: nirfa@carasso.co.il

Date of form structure update: 06/08/2024

Note:

- All company securities, including those not listed for trading, must be detailed.
 - All quantities refer to the number of securities, not par value in NIS.
 - For decreases, use the "-" sign.
 - If the change affects more than one security, detail each in a separate row.
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