

# CARASSO MOTORS LTD

Company Registration Number: 514065283

To:

- Israel Securities Authority
- TEL AVIV STOCK EXCHANGE LTD
  - Form Number: T087 (Public)
- Sent via MAGNA: 28/12/2025
- Reference: 2025-01-103853

## Share Capital, Granting of Rights to Purchase Shares, Registry of Securities of the Corporation, and Changes

Regulation 31E of Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Partial redemption of BONDS (Series 5').

*Explanation: Briefly describe the nature of the change.*

Previous report reference numbers on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation’s Securities Position After the Change:

Name and Class of Security	Security Number	Registered Capital Quantity	Issued and Paid-Up Capital	Quantity Registered Under Registrar Company Name
Carasso Motors, Ordinary Share	1123850	150,000,000	Last report: 94,537,699	94,537,699
			Current: 94,537,699	94,537,699
Carasso Mot. BONDS 1', Series 106' Nitzrani	1136464	_____	Last report: 90,785,334	90,785,334
			Current: 90,785,334	90,785,334
Carasso Mot. BONDS 3', Series 106' Nitzrani	1141829	_____	Last report: 824,376,547	824,376,547
			Current: 824,376,547	824,376,547
Carasso Mot. BONDS 4', Series 106' Nitzrani	1173566	_____	Last report: 651,440,619	651,440,619
			Current: 651,440,619	651,440,619
Carasso Moto BONDS 5', Series 106' Nitzrani	1202779	_____	Last report: 204,922,416	187,866,888
			Current: 187,866,888	187,866,888
Carasso Moto BONDS 6', Series 106' Nitzrani	1226224	_____	Last report: 495,089,000	495,089,000
			Current: 495,089,000	495,089,000
Carasso M' Warrant 02/21B, Stock Warrant	1172766	_____	Last report: 453,761	0
			Current: 453,761	0
Carasso M' Warrant 03/22D, Stock Warrant	1185156	_____	Last report: 42,350	0
			Current: 42,350	0
Carasso M' Warrant 06/22E, Stock Warrant	1187921	_____	Last report: 225,000	0
			Current: 225,000	0
Carasso M' Warrant 08/22F, Stock Warrant	1188861	_____	Last report: 300,000	0
			Current: 300,000	0
Carasso M' Warrant 07/23Z, Stock Warrant	1198530	_____	Last report: 232,200	0
			Current: 232,200	0
Commercial Papers (Series 1)	1209188	_____	Last report: 250,000,000	250,000,000
			Current: 250,000,000	250,000,000
Carasso M' Warrant 07/24H, Stock Warrant (employees)	1210491	_____	Last report: 3,613,000	0

Name and Class of Security	Security Number	Registered Capital Quantity	Issued and Paid-Up Capital	Quantity Registered Under Registrar Company Name
			Current: 3,613,000	0
Carasso M' Warrant 07/24H, Stock Warrant (others)	1210509	_____	Last report: 1,548,000	0
			Current: 1,548,000	0

*Explanation: All securities of the company must be detailed, including securities not listed for trading.*

## 2. The Corporation Reports That:

**On Date:** 28/12/2025

A change occurred in the quantity and registry of the holders of securities (including rights to purchase shares) of the corporation as a result of:

Partial redemption of BONDS principal (Series 5'), according to their terms.

*Explanation: The details of the transaction or the action that caused the change in the securities of the corporation must be described.*

### Holder for Whom the Change Occurred:

- Name: Tel Aviv Stock Exchange Ltd. Registrar Company
- Identification Type: Company Registrar Number in Israel
- ID Number: 515736817

### Nature of the Change: Redemption

- Date of Change: 28/12/2025
- Performed via Stock Exchange Clearinghouse: Yes
- Type and Name of Security: Carasso Moto BONDS 5', Series 106' Nitzrani
- Security #: 1202779
- Balance of Holder in Last Report: 204,922,416
- Balance after Change: 187,866,888
- Total Quantity of Securities Decreased: 17,055,528
- Is rights to purchase shares granted: No
- [Other]
- Explanation: Partial redemption of the BONDS (Series 5') principal according to the conditions of the BONDS.

### Instructions/Explanations:

1. If the change affects more than one security, the impact must be detailed in a separate row for each security.
2. Date of change – All changes of the same type, in the same security, performed on one day, should be summarized in one row.  
For this purpose – separate changes performed via the clearinghouse from those performed directly in the company registers.
3. The change – for a decrease add the symbol "-".
4. For all quantity fields, enter the amount of securities and not NIS par value.

**3. Principal Shareholder Register As of the Date of the Report:**

#	Registered Shareholder Name	Type of ID	ID Number	Security Number	Type of Shares and Par Value	Quantity of Shares	Holder as Trustee
1	Tel Aviv Stock Exchange Ltd. Registrar Company	Company Registrar Number in Israel	515736817	1123850	0.001 NIS Par Value	94,537,699	No

**4. Attached is a shareholder registry file pursuant to Section 130 of the Companies Law, 1999.**

**5. Attached is an updated file of the corporation's securities registers, including the warrants holders and bonds holders registers.**

- [mirsham\_niya\_2812025\_isa.pdf]

**Details of Authorized Signatories on Behalf of the Corporation:**

#	Name	Position
1	Dror Shilo	Deputy CFO
2	Nir Farber	Other (Legal Advisor and Company Secretary)

*Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations must be signed by the authorized signatories on behalf of the corporation.*

Staff position on the topic can be found on the Authority’s website: [Click here](#).

Previous names of the reporting entity:

Contact Details:

- **Short Name:** Carasso Motors
- **Address:** Logistics Center, Ram Park, P.O. Box 90, Bnei Ayish, 60860
- **Phone:** 08-8631111, 08-8631550
- **Fax:** 08-8631556
- **Email:** [nirfa@carasso.co.il](mailto:nirfa@carasso.co.il)
- **Website:** [www.renault.co.il](http://www.renault.co.il) / [www.nissan.co.il](http://www.nissan.co.il)

Electronic Declarant:

- **Name:** Nir Farber
- **Role:** Chief Legal Advisor & Company Secretary

All the corporation's securities are listed for trading on the Tel Aviv Stock Exchange.

Form structure last updated: 06/08/2024