

CARASSO MOTORS LTD (Carasso Motors Ltd)

Registry Number: 514065283

To:

- Israel Securities Authority (www.isa.gov.il)
- **To:** TEL AVIV STOCK EXCHANGE LTD (www.tase.co.il)
- Form Number: T087 (Public)
- Sent via MAGNA: 01/01/2026
- Reference: 2026-01-000150

Table of Capital, Grant of Rights to Purchase Shares, and Securities Registers of the Corporation and Changes Thereto

Regulation 31E of Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Partial redemption of bonds (Series 4) and expiration of warrants (Series 4), (Series 7) and (Series 8)

Explanation: Please briefly describe the nature of the change

Previous related filing references: _____, _____, _____.

1. The Corporation's Securities Register After the Change

Name and Type of Security	TASE Security Number	Authorized Capital Quantity	Last Reported Issued and Paid-Up Capital	Current Quantity	Quantity Listed in the Name of the Registering Company
Carasso Motors, ordinary share	1123850	150,000,000	94,537,699	94,537,699	94,537,699
Carasso Mot. Bond 1, Gov. Bonds 106	1136464	_____	90,785,334	90,785,334	90,785,334
Carasso Mot. Bond 3, Gov. Bonds 106	1141829	_____	824,376,547	824,376,547	824,376,547
Carasso Mot. Bond 4, Gov. Bonds 106	1173566	_____	651,440,619	597,289,414	597,289,414
Carasso Moto Bond 5, Gov. Bonds 106	1202779	_____	187,866,888	187,866,888	187,866,888
Carasso Moto Bond 6, Gov. Bonds 106	1226224	_____	495,089,000	495,089,000	495,089,000
Carasso M' Warrant 02/21B, Warrant for Share	1172766	_____	453,761	453,761	0
Carasso M' Warrant 03/22D, Warrant for Share	1185156	_____	42,350	40,100	0
Carasso M' Warrant 06/22E, Warrant for Share	1187921	_____	225,000	225,000	0
Carasso M' Warrant 08/22F, Warrant for Share	1188861	_____	300,000	300,000	0
Carasso M' Warrant 07/23G, Warrant for Share	1198530	_____	232,200	226,200	0
Commercial Papers (Series 1)	1209188	_____	250,000,000	250,000,000	250,000,000
Carasso M' Warrant 07/24H, Warrant for Share (employees)	1210491	_____	3,613,000	3,563,000	0
Carasso M' Warrant 07/24H, Warrant for Share (others)	1210509	_____	1,548,000	1,548,000	0

Explanation: List all the company's securities, including those not listed for trading.

2. The Corporation Announces That:

- **On the date:** 01/01/2026
- There was a change in the amount and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the Nature of the Change

1. Partial redemption of the principal for government bonds (Series 4), according to their terms.
2. Expiration of 2,250 warrants (Series 4), 6,000 warrants (Series 7), and 50,000 warrants (Series 8) due to termination of employer-employee relationship.

Explanation: Provide details of the transaction or action that led to the change in the corporation's securities.

Details of Change (examples):

1. **Registered Holder Affected by the Change:** TASE's Registration Company Ltd

- **ID Type:** Israeli Companies Registrar number
- **ID Number:** 515736817
- **Nature of the Change:** Redemption
- **Change Date:** 01/01/2026
- **Effected via TASE Clearinghouse:** Yes
- **Type and Name of Security Changed:** Carasso Mot. Bond 4, Gov. Bonds 106
- **TASE Security Number:** 1173566
- **Previous Balance:** 651,440,619
- **Post-Change Balance:** 597,289,414
- **Change in Quantity:** 54,151,205
- **Whether It Involves Grant of Rights to Purchase Shares:** No
- **Explanation:** Partial redemption of the principal of government bonds (Series 4) in accordance with the bond terms.

2. **Registered Holder Affected by the Change:** I.B.I. Trustees Ltd

- **ID Type:** Israeli Companies Registrar number
- **ID Number:** 515020428
- **Nature of the Change:** Expiration
- **Change Date:** 01/01/2026
- **Effected via TASE Clearinghouse:** No
- **Type and Name of Security Changed:** Carasso M' Warrant 03/22D, Warrant for Share
- **TASE Security Number:** 1185156
- **Previous Balance:** 42,350
- **Post-Change Balance:** 40,100
- **Change in Quantity:** 2,250
- **Whether It Involves Grant of Rights to Purchase Shares:** No
- **Explanation:** Expiration of warrants (Series 4) following end of employer-employee relationship.

(Similar details for Series 7 and 8.)

Explanations:

- 1. If the change affects more than one security, specify the change for each security in a separate line.
- 2. Change Date – All changes of the same kind, in the same security, performed in one day, should be summarized in one line. In this context – changes through the TASE clearinghouse should be separated from those made directly in the company's books.
- 3. The change – for a reduction, add the sign "-".
- 4. All quantity fields must be completed with the number of securities, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

#	Name of Registered Shareholder	ID Type	ID Number	TASE Security Number	Type & Par Value	Number of Shares	Held in Trust
1	TASE Registration Company Ltd	Israeli Companies Registry	515736817	1123850	0.001 NIS par value	94,537,699	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999
_____ (Link to be attached)

5. Attached is an updated file of the company's securities registers, including the register of warrant holders and bond holders.

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Details of Authorized Signatories for the Corporation

#	Signatory Name	Role
1	Dror Shilo	Deputy CEO, Finance
2	Nir Farber	Other – Legal Advisor & Corporate Secretary

Note: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report filed under these regulations will be signed by those authorized to sign on behalf of the corporation. The staff's position is available on the Authority's website: [Click here](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

- **Short Name:** Carasso Motors
- **Address:** Logistics Center, Ram Park, P.O.B. 90, Bnei Ayish 60860
- **Phone:** 08-8631111, 08-8631550
- **Fax:** 08-8631556
- **Email:** nirfa@carasso.co.il
- **Website:** www.renault.co.il / www.nissan.co.il

Previous names of the reporting entity:

Electronic Reporter Name: Nir Farber
Role: Chief Legal Advisor & Corporate Secretary
Company Name: [Not specified]
Address: Logistics Center, Ram Park, P.O.B. 90, Bnei Ayish 60860 **Phone:** 08-8631111 **Fax:** 08-8631872 **Email:** nirfa@carasso.co.il

Form structure updated on: 06/08/2024

No images were present in the document.