Carasso Motors Ltd. ("The Company")

February 18, 2026

To:	To:
Israel Securities Authority	The Tel Aviv Stock Exchange Ltd.
www.isa.gov.il	www.tase.co.il

Subject: Results of the offering according to the Company's shelf offering report by virtue of a shelf prospectus dated May 28, 2024 bearing the date May 29, 2024 ("The Shelf Prospectus")

The Company is pleased to announce as follows:

1. In a shelf offering report published on February 17, 2026 (hereinafter: "The Shelf Offering Report"), up to 577,778,000 BONDS (Series 7), registered in name, of 1 NIS par value each (hereinafter: "the BONDS (Series 7)") were offered to the public.
2. On February 18, 2026, a tender was held in connection with the BONDS (Series 7), the results of which will be detailed below:
3. The BONDS (Series 7) were offered to the public in 577,778 units (hereinafter: "the Units"), by way of a tender for the interest rate that the BONDS (Series 7) will bear (hereinafter: "the Tender"), where the composition of each unit and its price are as follows:

   1,000 NIS par value BONDS (Series 7)

At a price equal to 100% of their par value	1,000 NIS
Total price per unit	**1,000 NIS**

   The maximum interest rate to be determined in the tender shall not exceed 2.41%

4. Of the BONDS (Series 7) offered to the public, with respect to 500,000 units (constituting approximately 86.53% of the units offered in the public offering according to the shelf offering report), an early commitment was given for their purchase from classified investors whose names were detailed in the shelf offering report.
5. In the tender held on February 18, 2026, 67 applications were received (which are from classified investors as mentioned above only) for the purchase of 500,000 units, for a monetary consideration of 500 million NIS.
6. **The annual interest rate of the BONDS (Series 7) determined in the tender is 2.41% (hereinafter: "the Uniform Interest Rate"). According to the above, the semi-annual interest rate is 1.205%; the first interest rate is 0.64707%; the first interest payment will be paid on May 28, 2026.**
7. The response to requests and the determination of the uniform interest rate were made in accordance with Section 1.4 of Appendix B to the shelf offering report, as follows:

Re'em Park, P.O.B 90 Bnei Ayish, 60860 Tel: 08-8631111 Fax: 08-8631872

(1) 63 orders from classified investors for the purchase of 485,893 units stating an interest rate lower than the uniform interest rate – were fully accepted.

(2) 4 orders from classified investors for the purchase of 14,107 units stating the uniform interest rate – were fully accepted.

(3) No public orders stating the uniform interest rate or a rate lower than it were received.

The total orders received in the tender are 500,000 units, reflecting NIS 500,000,000 par value BONDS (Series 7) (hereinafter: "the Orders Accepted in the Tender").

8. Following the allocation as stated in section 7 above, the minimum distribution and the value of public holdings in the BONDS (Series 7) required by the TASE guidelines are met.

9. The gross proceeds for the allocation of the BONDS (Series 7) offered to the public according to the offer report is NIS 500,000 thousands.

Sincerely,

Carasso Motors Ltd

Names of Signatories	Position	
Dror Shilo	CFO	.1
Adv. Nir Farber	Legal Counsel and Company Secretary	.2

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