

28 February 2024

CARMEL CORP LTD - Rights Offering and Identifying Details for New Securities

- 1. On Sunday, 10 March 2024, the following securities will be traded ex-rights: CARMEL CORP(Security ID 1147685/ ISIN IL0011476855).
- 2. The ex-rights base price shall be A, as stipulated below

A = Min ((100x B + 28,050) / 115, B)

B= Closing price of the share on 7 March 2024

- 3. Rights trading will take place on Wednesday, 20 March 2024
- 4. Identifying details for the new securities shall be as follows:

Security ID	Security Name	ISIN	Symbol
1204361	CARMEL CORP R1	IL0012043613	CRML.R1

Respectfully,

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Trading Unit