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AUSTRALIA

ELECTRONIC LODGEMENT

Telstra announces AUD 450 million bond issue

Telstra Group Limited (Telstra) today priced AUD 450 million of Australian medium term notes (the Notes) under its Debt Issuance Program Offering Circular dated 28 August 2024.

The Notes have a coupon of 4.75 per cent, are expected to issue on 6 September 2024 and have a six-year maturity.

Telstra will use the proceeds from the Notes for general corporate purposes.

The advice is provided for the information of Telstra Corporation Limited noteholders.

Authorised for release by
Michael Ackland
Chief Financial Officer

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction, or to any person to whom, it would not be lawful to make such an offer (including, in particular but without limitation, any "retail client" as defined in Chapter 7 of the Corporations Act 2001 of Australia). In particular, the securities described in the Debt Issuance Program Offering Circular have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction of the United States, and may not be offered, sold or resold in the United States or to, or for the account or benefit of, any "U.S. Person" (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements under the Securities Act.