

Directors and Executive Officers

Certain information pertaining to our board of directors, or the Board, and executive officers as of the date of this report is set forth below, including their names, ages, a brief description of their recent business experience, including present occupations and employment, and certain directorships that each person held during the last five years. We have divided the directors into two groups - independent directors and interested directors.

Name ⁽¹⁾	Age	Position(s)
<i>Interested Directors</i> ⁽²⁾⁽³⁾		
Mark Gatto	49	Co-Chairman, Co-Chief Executive Officer and Director
Michael A. Reisner	51	Co-Chairman, Co-Chief Executive Officer and Director
<i>Independent Directors</i> ⁽²⁾		
Robert A. Breakstone	84	Director
Aron I. Schwartz	51	Director
Peter I. Finlay	60	Director
Earl V. Hedin	65	Director
Catherine K. Choi	50	Director
Edward J. Estrada	49	Director
<i>Executive Officers Who Are Not Directors</i>		
Keith S. Franz	53	Chief Financial Officer and Treasurer
Gregg A. Bresner	54	President and Chief Investment Officer
Stephen Roman	40	Chief Compliance Officer and Secretary
Eric A. Pinero	46	Chief Legal Officer

(1) The address for each director and executive officer is c/o CION Investment Corporation, 3 Park Avenue, 36th Floor, New York, NY 10016.

(2) Our directors are divided into three classes, each holding office for a three-year term. However, the initial members of the three classes had initial terms of one, two and three years, respectively. At each annual meeting of shareholders, the successors to the class of directors whose terms expire at such meeting will be elected to hold office for a term expiring at the annual meeting of shareholders held in the third year following the year of their election. Each director will hold office for the term to which he or she is elected and serve until his or her successor is duly elected and qualified.

(3) “Interested person” of our company as defined in Section 2(a)(19) of the 1940 Act. Messrs. Gatto and Reisner are each an “interested person” because of their affiliation with CIM.