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CLAL INSURANCE ENTERPRISES HOLDINGS LTD.

CLAL INSURANCE ENTERPRISES HOLDINGS LTD

Registration Number: 520036120

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T053 (Public)
Sent via MAGNA: 20/10/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-077908

Immediate Report on an Event or Matter Deviating from the Corporation's Ordinary Business

Regulation 36 of the Securities Regulations (Periodic and Immediate Reports), 1970

The results of an offering must be reported in T20 and not in this form.

A report on the rating of bonds or a corporation rating must be submitted via Form T125.

Report on: ☐ Delayed report submission

Nature of the Event:

Immediate shelf offering report for the issuance of deferred undertakings of CLAL INSURANCE CAPITAL RAISING LTD as part of the issuance of a new bond series.

1. Following the company's immediate reports from September 11, 2025, September 21, 2025, October 15, 2025, and October 19, 2025 (reference numbers: 2025-01-068861, 2025-01-070969, 2025-01-075456, and 2025-01-077163, respectively) regarding the possibility of a public offering of deferred undertakings (Series 15 of CLAL INSURANCE CAPITAL RAISING LTD (hereinafter: "Clal Capital")) as part of the issuance of a new bond series, the proceeds of which were recognized by the Commissioner of the Capital Market, Insurance and Savings at the Ministry of Finance as additional Tier 1 capital of CLAL INSURANCE COMPANY LTD, subject to the Commissioner's instructions (hereinafter: "Deferred Undertakings (Series 15 of Clal Capital)"), the company is honored to announce that on October 20, 2025, Clal Capital published a shelf offering report for the issuance of deferred undertakings (Series 15 of Clal Capital). For more details, see the immediate report of Clal Capital dated October 20, 2025 (reference number: 2025-01-077861).
2. The date and time the corporation first became aware of the event or matter: 20/10/2025 at 15:30.
3. If the report was delayed - the reason for the delay: _____
4. On date _____ at time _____ the impediment to reporting was removed.
5. ☐ The company is a shell company as defined in the Stock Exchange regulations.

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Adv. Adi Barkan Stern	Corporate Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

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Short name: CLAL INSURANCE ENTERPRISES HOLDINGS LTD.

Address: Raul Wallenberg 36, Tel Aviv, P.O. Box 37070, 6136902 Phone: 03-6387575, 03-6387577 Fax: 03-6397011

Email: ClalMishpatit@clal-ins.co.il

Previous names of the reporting entity:

Electronic reporter name: Barkan Stern Adi Position: Corporate Secretary Employer company name: CLAL INSURANCE COMPANY LTD

Address: Raul Wallenberg 36, Tel Aviv P.O. Box 37070, 6136902 Phone: 077-6387634 Fax: 03-7965879 Email: AdiBark@clal-ins.co.il