Clal Insurance Enterprises Holdings Ltd.
CLAL INSURANCE ENTERPRISES HOLDINGS LTD
Number in the register: 520036120

To: Israel Securities Authority www.isa.gov.il
To: Tel-Aviv Stock Exchange Ltd. www.tase.co.il
T087 (Public)
Filed via MAGNA: 11/03/2026
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Share capital status, grant of rights to purchase shares and the corporation's securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Conversion into shares of BONDS Series B
Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the subject: ________, ________, ________.

1. The corporation's securities position after the change:

Name and type of security	Security no. on the stock exchange	Amount in registered capital	Issued and paid-up capital: Amount in last report	Issued and paid-up capital: Current amount	Amount registered in the name of the registration company
Ordinary share, NIS 1 par value.	*224014*	*100,000,000*	*80,387,023*	*80,520,538*	*80,519,527*
Warrant Series A, Plan 06/2023	*1198647*	*0*	*425,957*	*425,957*	*0*
Warrant Series A, Plan 06/2024	*1208552*	*0*	*1,286,805*	*1,286,805*	*0*
Warrant Series A, Plan 06/2025	*1223080*	*0*	*130,000*	*130,000*	*0*
Warrant Series B, Plan 06/2025	*1223098*	*0*	*470,000*	*470,000*	*0*
BONDS Series A	*1193481*	*0*	*549,100,060*	*549,100,060*	*549,100,060*
BONDS Series B	*1193499*	*0*	*122,132,109.24*	*111,192,760.49*	*111,192,760.49*
BONDS Series C	*1201391*	*0*	*850,000,000*	*850,000,000*	*850,000,000*
Clal Insurance RSU	*1231869*	*0*	*9,691*	*9,691*	*0*

Explanation: detail all of the company's securities, including securities not listed for trading.

2. The corporation announces that:

- On date ________
- From date 05/03/2026 To date 10/03/2026

- A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of nature of the change Conversion into shares of BONDS Series B

Explanation: describe all the details of the transaction or action by virtue of which the change in the corporation's securities occurred.

1

Name of registered holder in respect of whom the change occurred: *The Registration Company of the Tel-Aviv Stock Exchange Ltd.*

Type of I.D. number: *Number in the Israeli Registrar of Companies* I.D. number: *515736817*

Nature of the change: Conversion of BONDS _________

Date of change: *10/03/2026*Executed via the stock exchange clearing house: *Yes*

Type and name of security in which change occurred: *BONDS Series B*

Security no. on the stock exchange: *1193499*

Holder's balance in the security in the last report: *122,132,109.24*

Holder's balance in this security after the change: *111,192,760.49*

Total quantity of securities in which there was a decrease/increase: *10,939,348.75*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _________

The stock exchange number of the share to result from exercise of security: _________

Number of shares that will result from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

Period in which the security may be exercised: _________

From _________to _________

The securities allotted will be registered for trading: _________

The said allotment of securities is further to _________published on _________and its reference number is _________

- [ ] The security has been fully redeemed and the consideration was fully received.
- [ ] The security has been fully redeemed, but the consideration was not fully received.
- [ ] Issued for ATM program purposes
- [ ] Other.

____

2

Name of registered holder in respect of whom the change occurred: *The Registration Company of the Tel-Aviv Stock Exchange Ltd.*

Type of I.D. number: *Number in the Israeli Registrar of Companies*I.D. number: *515736817*

Nature of the change: Conversion of BONDS _________

Date of change: *25/02/2026*Executed via the stock exchange clearing house: *Yes*

Type and name of security in which change occurred: *Ordinary share, NIS 1 par value.*

Security no. on the stock exchange: *224014*

Holder's balance in the security in the last report: *80,386,012*

Holder's balance in this security after the change: *80,519,527*

Total quantity of securities in which there was a decrease/increase: *133,515*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _________

The stock exchange number of the share to result from exercise of security: _________

Number of shares that will result from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares:

____

Period in which the security may be exercised: _________

From _________to _________

The securities allotted will be registered for trading: _________

The said allotment of securities is further to _________published on _________and its reference number is _________

- The security has been fully redeemed and the consideration was fully received.
- The security has been fully redeemed, but the consideration was not fully received.
- Issued for ATM program purposes
- Other.

____

Explanations:

1. If the change affects more than one security, detail the impact of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, that were executed on one day, shall be summarized in one line. For this matter – changes made through the stock exchange clearing house must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields you must fill in the quantity of securities and not NIS par value.

A change occurred only in the register of holders of the corporation's securities **(without a change in the quantity of the corporation's securities)** as a result of:

Description of nature of the change _________

Explanation: describe all the details of the transaction or action by virtue of which the change in the register occurred

1 Name of registered holder in respect of whom the change occurred: _________

Type of I.D. number: _________ I.D. number: _________

Date of change: _________ Executed via the stock exchange clearing house: _________

Type and name of security in which change occurred:

____

Security no. on the stock exchange: _________

Amount of change: _________

Holder's balance in this security after the change: _________

3. Main details of the shareholders' register at the reporting date are as follows:

No.	Name of registered shareholder	Type of I.D. number	I.D. number	Stock exchange security number	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	_________	_________	_________	_________	_________	_________	_________

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 *Share1103_isa.pdf*

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders *Option1103_isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Adi Barkan Stern	*Company Secretary* _________

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report filed pursuant to these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff's position on the subject can be found on the Authority's website: Click here .

The warrant plan is based on a mechanism under which, upon exercise of warrants, shares are allocated to the exerciser only in accordance with the value of the benefit (the gap between the stock exchange price and the exercise price (cashless exercise)) The calculation of the number of exercise shares of the warrants as detailed below was made on the theoretical maximum assumption of exercise of all the warrants into the company's shares at the company share price set as a cap for the value of the benefit (in relation to the 2023 plan, a cap price of NIS 113.58 per share was set, in relation to the 2024 plan a cap price of NIS 85.75 on average per share was set, and in relation to the 2025 warrant plan a cap price of NIS 156.80 per share was set). It is further emphasized that the foregoing is on a theoretical assumption only, since the exercise shares will actually be allocated in a quantity that will reflect the monetary value of the benefit embedded in the warrants at the time of exercise and which will be lower. Below are the exercise ratios of the warrants into shares in accordance with the foregoing: Warrant Series A, Plan 06/2023 0.487 Warrant Series A, Plan 06/2024 0.250 Warrant Series A and B, Plan 06/2025 0.375

Reference numbers of previous documents on the subject (such reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update: 06/08/2024

Short name: Clal Insurance Enterprises

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E-mail: ClalMishpatit@clal-ins.co.il

Previous names of reporting entity:

Name of electronic reporter: Barkan Stern AdiPosition: Company SecretaryName of employing company: Clal Insurance Company Ltd.

Address: Raoul Wallenberg36 , Tel Aviv P.O.B. 370706136902Telephone: 077-6387634Fax: 03-7965879E-mail: AdiBark@clal-ins.co.il