Clal Insurance Enterprises Holdings Ltd
CLAL INSURANCE ENTERPRISES HOLDINGS LTD
Number in the register: 520036120

To: Israel Securities Authority www.isa.gov.il | To: Tel Aviv Stock Exchange Ltd. www.tase.co.il | T087 (Public) | Filed via MAGNA: 09/04/2026 Reference: 2026-01-032687

Share capital status, grant of rights to purchase shares and the corporation's securities registers and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730 - 1970

Nature of the change: Conversion into shares of BONDS Series 2'
Explanation: A brief description must be provided of the nature of the change

Reference numbers of previous reports on the subject: _________, _________, _________.

1. The corporation's securities status after the change:

Name and type of security	Security no. on the TASE	Quantity in the registered capital	Issued and paid-up capital: Quantity in last report	Issued and paid-up capital: Current quantity	Quantity registered in the name of a registration company
Ordinary share, NIS 1 par value	*224014*	*100,000,000*	*80,743,581*	*80,771,909*	*80,770,898*
Warrant A, Plan 06/2023	*1198647*	*0*	*425,957*	*425,957*	*0*
Warrant A, Plan 06/2024	*1208552*	*0*	*1,286,805*	*1,286,805*	*0*
Warrant A, Plan 06/2025	*1223080*	*0*	*130,000*	*130,000*	*0*
Warrant B, Plan 06/2025	*1223098*	*0*	*470,000*	*470,000*	*0*
BONDS Series A	*1193481*	*0*	*549,100,060*	*549,100,060*	*549,100,060*
BONDS Series B	*1193499*	*0*	*92,990,222.48*	*90,669,234.48*	*90,669,234.48*
BONDS Series C	*1201391*	*0*	*850,000,000*	*850,000,000*	*850,000,000*
Clal Insurance RSU	*1231869*	*0*	*8,810*	*8,810*	*0*

Explanation: All of the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- On the date _________
- From date 31/03/2026 to date 03/04/2026

- A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Conversion into shares of BONDS Series B

Explanation: The full details must be described of the transaction or action by virtue of which the change occurred in the corporation's securities.

1

Name of registered holder in respect of whom the change occurred: *TASE Clearing House Ltd.*

Type of identification number: *Number in the Israeli Registrar of Companies* Identification number: *515736817*

Nature of the change: Conversion of BONDS _________

Date of change: *03/04/2026*Carried out via the TASE Clearing House: *Yes*

Type and name of security in which the change occurred: *BONDS Series B*

Security no. on the TASE: *1193499*

Holder's balance in the security in the last report: *92,990,222.48*

Holder's balance in this security after the change: *90,669,234.48*

Total quantity of securities in which a decrease/increase occurred: *2,320,988*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _________

TASE number of the share that will derive from exercise of the security: _________

Number of shares that will derive from full exercise/conversion of the security: _________

Total exercise premium that will be received from full exercise/conversion of the security into shares: _________

Period during which the security may be exercised: _________

From _________until _________

The securities allocated will be listed for trading: _________

The said allocation of securities is further to _________which was published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration has been received in full.
- ☐ The security has been fully redeemed, but the consideration has not been received in full.
- ☐ Issued for an ATM program
- ☐ Other.

____

2

Name of registered holder in respect of whom the change occurred: *TASE Clearing House Ltd.*

Type of identification number: *Number in the Israeli Registrar of Companies*Identification number: *515736817*

Nature of the change: Conversion of BONDS _________

Date of change: *03/04/2026*Carried out via the TASE Clearing House: *Yes*

Type and name of security in which the change occurred: *Ordinary share, NIS 1 par value*

Security no. on the TASE: *224014*

Holder's balance in the security in the last report: *80,742,570*

Holder's balance in this security after the change: *80,770,898*

Total quantity of securities in which a decrease/increase occurred: *28,328*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _________

TASE number of the share that will derive from exercise of the security: _________

Number of shares that will derive from full exercise/conversion of the security: _________

Total exercise premium that will be received from full exercise/conversion of the security into shares: _________

Period during which the security may be exercised: _________

From _________until _________

The securities allocated will be listed for trading: _________

The said allocation of securities is further to _________which was published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration has been received in full.
- ☐ The security has been fully redeemed, but the consideration has not been received in full.
- ☐ Issued for an ATM program
- ☐ Other.

____

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summed in one line. For this purpose – a distinction must be made between changes carried out via the TASE Clearing House and changes carried out directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the number of securities must be entered and not NIS par value.

○ A change occurred only in the corporation's register of holders of securities **(without a change in the quantity of the corporation's securities)** as a result of:

Description of the nature of the change _________

Explanation: The full details must be described of the transaction or action by virtue of which the change occurred in the register

1 Name of registered holder in respect of whom the change occurred: _________

Type of identification number: _________ Identification number: _________

Date of change: _________ Carried out via the TASE Clearing House: _________

Type and name of security in which the change occurred: _________

Security no. on the TASE: _________

Quantity of the change: _________

Holder's balance in this security after the change: _________

3. Main details of the shareholders' register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	TASE security number	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	_________	_________	_________	_________	_________	_________	_________

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 *Share090426_isa.pdf*

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders *option090426_isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Adi Barkan Stern	*Company Secretary*

Explanation: Under Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the ISA's website: Click here .

The warrant plan is based on a mechanism whereby upon exercise of warrants, shares are allocated to the exercising party only in accordance with the value of the benefit (the gap between the market price and the exercise price (cashless exercise)). The calculation of the number of exercise shares for the warrants, as detailed below, was made on the theoretical maximum assumption of exercise of all the warrants into shares of the company at the company share price that was set as a cap for the value of the benefit (with respect to the 2023 plan, a cap price of NIS 113.58 per share was set, with respect to the 2024 plan, a cap price of NIS 85.75 on average per share was set, and with respect to the 2025 warrant plan, a cap price of NIS 156.80 per share was set). It is further emphasized that the foregoing is on a theoretical assumption only, since the exercise shares will actually be allocated in a quantity that will reflect the cash benefit value that will be embedded in the warrants at the time of exercise and which will be lower. Below are the exercise ratios of the warrants into shares in accordance with the foregoing: Warrant A, Plan 06/2023 0.487 Warrant A, Plan 06/2024 0.250 Warrant A and B, Plan 06/2025 0.375

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Date of form structure update: 06/08/2024

Short name: Clal Insurance Business

Address: Raoul Wallenberg36 , Tel Aviv, P.O. Box 370706136902   Telephone: 03-6387575 , 03-6387577Fax: 03-6397011

Email: ClalMishpatit@clal-ins.co.il

Previous names of reporting entity:

Name of electronic reporter: Barkan Stern AdiPosition: Company SecretaryName of employing company: Clal Insurance Company Ltd.

Address: Raoul Wallenberg36 , Tel Aviv P.O. Box 370706136902Telephone: 077-6387634Fax: 03-7965879Email: AdiBark@clal-ins.co.il