

Clal Insurance Enterprises Holdings Ltd
CLAL INSURANCE ENTERPRISES HOLDINGS LTD
Number in the register: 520036120

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T020 (Public) Filed via MAGNA: 15/04/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-035170

Offeror’s notice of the results of the offer in the prospectus
Pursuant to Section 30 of the Securities Law, 5728 - 1968 and the Securities Regulations (Notices of the Results of the Offer in the Prospectus), 5730 - 1969

- ☐ Results of an early commitments tender made in the prospectus (without the securities in the prospectus being offered).
- ☐ Results of an offering in a prospectus.
- ☐ Cancellation of the public offer.

Note: in a report on the results of an offering in a prospectus, early commitments made prior to the publication of the prospectus shall also be included.

The prospectus is a *shelf prospectus* of a reporting corporation

1. Set forth below are the results of the offering in the prospectus, the reference number of which for its publication is (T012) 2025-01-026137

The permit for its publication was granted on 08/04/2025 and the period for submitting orders thereunder ended on (in the case of an ATM program, the date on which the program ended) 15/04/2026.

Was the offer made by means of a shelf offering report or a supplemental notice? *Yes*

Reference number of the shelf offering report (T022) / supplemental notice (T024) *2026-01-034672*

Attached are the results of *the offering in the prospectus*: Immediate report results of public offering series D isa.pdf

Prospectus number: *50159* Note: to be entered for internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debentures</i>	<i>01239334</i>	<i>Series D</i>	<i>604,813,000</i>	<i>1 New Shekel</i>	<i>4.54</i>	<i>0</i>	<i>0</i>

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Date of listing for trading
☐			Name of security:			
			Full stock exchange name:			
			Short stock exchange name:			

Note: the maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report must be split.

Explanation: if the series was canceled, the “Canceled” field must be marked.

Explanation: in the field “Series serial number” up to 3 letters or digits describing the serial number of the series must be typed, without additional marks such as quotation marks.

3. Total securities by type, and by type of subscribers whose offers were accepted:

Securities for which consideration is received in cash:

Type of issuance	Type, number and name of security on the stock exchange	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate consideration calculated	Par value of total securities
Public offering (consideration in cash) _____	Debentures	1200500	Institutional investors	604,199,000	1 New Shekel	_____	604,199,000 New Shekel	604,199,000 New Shekel

	01239334							
	Series D							
Public offering (consideration in cash) _____	Debentures	1200500	Public	614,000	1 New Shekel	_____	614,000 New Shekel	614,000 New Shekel

	01239334							
	Series D							

*Price per 1 security

In the case of listing for trading (including listing for trading in the framework of an IPO) / release from lock-up / exchange tender offer / merger / stock dividend:

Type of issuance	Type, number and name of security on the stock exchange	Total quantity of securities	Average closing price* / value of the security on the trading day preceding the exchange date	Future exercise price	Total amount of aggregate consideration calculated	Par value of total securities	Date of execution of the action**	The securities offered:
			☐ Not yet determined				☐ Not yet determined	

Notes:

- *Average closing price of the security of the same type, on the first three trading days after listing for trading.
- **In the case of listing for trading / release from lock-up / stock dividend, the date is the date of listing of the securities for trading on the stock exchange; in the case of an exchange tender offer, the date is the actual exchange date.
- ***In an exchange tender offer, the exchanged securities (received) must be reported. If the exchanged securities are not traded, the securities offered must be reported.

Please note: the total amount of the aggregate consideration calculated will be in accordance with the Securities Regulations (Application Fee for Permit to Publish a Prospectus), 5755-1995. For your convenience, a link to the calculation table: [Click here](#)

Insofar as this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

- *The cash consideration that the offeror received for the securities offered
- **The cash consideration paid by the offeror in the framework of the tender offer

4. Details of underwriters and distributors in the issuance:

The issuance involved: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role
1	Discount Capital Underwriting Ltd	☐ Lead underwriter ☐ Underwriter ☐ Distributor
	Name	
	Registration no.	

2	Value Base Underwriting and Offering Management Ltd	☐ Lead underwriter ☐ Underwriter ☐ Distributor
	Name	

	Name	Role
	Registration no.	

3	Unicorn Capital Ltd	
	Name	☐ Lead underwriter
	_____	☐ Underwriter
	Registration no.	☐ Distributor

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Mr. Eran Czerninski	<i>Other</i> <i>Head of the Finance Division</i>

Explanation: pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of form structure update:
09/12/2025

Short name: Clal Insurance Enterprises

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Email: ClalMishpatit@clal-ins.co.il

Former names of the reporting entity:

Name of electronic reporter: Barkan Stern AdiPosition: Company SecretaryName of employing company: Clal Insurance Company Ltd

Address: Raoul Wallenberg36 , Tel Aviv P.O.B. 370706136902Telephone: 077-6387634Fax: 03-7965879Email: AdiBark@clal-ins.co.il