

Clal Insurance Enterprises Holdings Ltd  
 CLAL INSURANCE ENTERPRISES HOLDINGS LTD  
 Number in the Register: 520036120

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T020 ( Public ) Filed via MAGNA: 16/04/2026  
 www.isa.gov.il www.tase.co.il Reference: 2026-01-035299

**Supplementary report to the report filed on 15/04/2026 whose reference number is: [2026-01-035170](#)**

Main details that were added / completed: *Addition of the semi-annual interest in section 4.3*

Notice of the offeror regarding the results of the offering in the prospectus

Pursuant to section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of the results of the offering in the prospectus), 5730-1969

- Results of an early commitments tender made in the prospectus (without an offering of the securities in the prospectus).
- Results of an offering in the prospectus.
- Cancellation of the public offering.

Note: In reporting on results of an offering in the prospectus, early commitments made before publication of the prospectus must also be included.

The prospectus is a *Shelf prospectus of a reporting corporation*

1. Presented here are the results of the offering in the prospectus whose publication reference number is (T012) 2025-01-026137

Permission for its publication was granted on 08/04/2025 and the period for submitting orders thereunder ended on (in the case of an ATM program, the date the program ended) 15/04/2026.

Was the offering carried out by means of a shelf offering report or a supplemental notice *Yes*

Reference number of the shelf offering report (T022) / supplemental notice (T024) *2026-01-034672*

Attached are the *the offering in the prospectus* : [Immediate report supplement Results of public issuance Series D isa.pdf](#)  
 results of *the offering in the prospectus*

Prospectus number: *50159* Note: To be entered for internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	TASE security number	Name of security	Total quantity of securities	Price*	Rate of interest	Discount rate	Weighted discount rate
<i>Debentures</i>	<i>01239334</i>	<i>Series D</i>	<i>604,813,000</i>	<i>1New Shekel</i>	<i>4.54</i>	<i>0</i>	<i>0</i>

\*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	TASE security number	Series serial number	Name	Type of security on TASE	Name of trustee	Date of listing for trading
<input type="checkbox"/>	_____	_____	Name of security: _____ Full TASE name: _____ Short TASE name: _____	_____	_____	_____

Note: The maximum number of records that can be filled in the table is 35. If there is a need to report a larger number of records, the report should be split.

Explanation: If the series was canceled, the field "Canceled" should be checked.

Explanation: In the field "Series serial number" up to 3 letters or digits describing the serial number of the series should be typed, without additional symbols such as quotation marks.

3. Total securities by types, and by types of subscribers whose offers were accepted:

Securities for which consideration is received in cash:

Type of issuance	Type, number and name of TASE security	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate calculated consideration	Par value of aggregate securities
Public offering (cash consideration)	Debentures	1200500	Institutional	604,199,000	1 New Shekel		604,199,000 New Shekel	604,199,000 New Shekel
	_____							
	01239334 Series D							
Public offering (cash consideration)	Debentures	1200500	Public	614,000	1 New Shekel		614,000 New Shekel	614,000 New Shekel
	_____							
	01239334 Series D							

\*Price per 1 security

In the case of listing for trading (including listing for trading in the context of an IPO) / release from lock-up / exchange tender offer / merger / stock dividend:

Type of issuance	Type, number and name of TASE security	Total quantity of securities	Average closing price* / value of the security on the trading day prior to the exchange date	Future exercise price	Total amount of aggregate calculated consideration	Par value of aggregate securities	Date of execution of the action**	Securities offered:
_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	<input type="checkbox"/> Not yet determined	_____	_____	_____	<input type="checkbox"/> Not yet determined	_____

Notes:

\*Average closing price of the security of the same type, on the first three trading days after listing for trading.

\*\*In the case of listing for trading / release from lock-up / stock dividend, the date is the date of listing the securities for trading on the TASE; in the case of exchange offer, the date is the actual date of exchange.

\*\*\*In an exchange tender offer, the securities exchanged (received) must be reported. If the exchanged securities are not traded, the securities offered must be reported.

Please note: The total amount of aggregate calculated consideration will be in accordance with the Securities Regulations (Fee for an application for permit to publish a prospectus), 5755-1995. For your convenience, a link to the calculation table:

[Click here](#)

To the extent this is an exchange tender offer:

Consideration received in cash\* in \_\_\_\_\_ : \_\_\_\_\_

Consideration paid in cash\*\* in \_\_\_\_\_ : \_\_\_\_\_

\*Cash consideration received by the offeror for the securities offered

\*\*Cash consideration paid by the offeror in the framework of the tender offer

4. Details of underwriters and distributors in the issuance:

The issuance involved:  Underwriters  Distributors  None of these

Name	Role
1 Discount Capital Underwriting Ltd	<input type="checkbox"/> Lead underwriter
Name	<input type="checkbox"/> Underwriter
_____	<input type="checkbox"/> Distributor

	Name	Registration no.	Role
	_____	_____	
2	Value Base Underwriting and Offering Management Ltd		<input type="checkbox"/> Lead underwriter <input type="checkbox"/> Underwriter <input type="checkbox"/> Distributor
	Name	_____	
	Registration no.	_____	
3	Unicorn Capital Ltd		<input type="checkbox"/> Lead underwriter <input type="checkbox"/> Underwriter <input type="checkbox"/> Distributor
	Name	_____	
	Registration no.	_____	

**Details of the signatories authorized to sign on behalf of the corporation:**

	Name of signatory	Position
1	Mr. Eran Czerninsky	<i>Other</i> <i>Head of the Finance Division</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the matter (reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:  
09/12/2025

Short name: Clal Insurance Enterprises

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Previous names of reporting entity:

Name of electronic reporter: Barkan Stern Adi Position: Corporate Secretary Name of employing company: Clal Insurance Company Ltd

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