Clal Insurance Enterprises Holdings Ltd.
CLAL INSURANCE ENTERPRISES HOLDINGS LTD
Number in the register: 520036120

To: Israel Securities Authority www.isa.gov.il To: Tel-Aviv Stock Exchange Ltd. www.tase.co.il T087 (Public) Filed via MAGNA: 03/06/2026 Reference: 2026-01-052825

Capital status, grant of rights to purchase shares and the registers of the corporation's securities and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Conversion into shares of BONDS Series 2
Explanation: A brief description of the nature of the change is required.

Reference numbers of previous reports on the subject: _________, _________, _________.

1. The corporation's securities status after the change:

Name and type of security	Security No. on the stock exchange	Amount in registered capital	Issued and paid-up capital: Quantity in last report	Issued and paid-up capital: Current quantity	Quantity registered in the name of the registration company
Ordinary share, NIS 1 par value	*224014*	*100,000,000*	*80,814,877*	*80,815,685*	*80,814,674*
Warrant A, Plan 06/2023	*1198647*	*0*	*425,957*	*425,957*	*0*
Warrant A, Plan 06/2024	*1208552*	*0*	*1,286,805*	*1,286,805*	*0*
Warrant A, Plan 06/2025	*1223080*	*0*	*130,000*	*130,000*	*0*
Warrant B, Plan 06/2025	*1223098*	*0*	*470,000*	*470,000*	*0*
BONDS Series B	*1193499*	*0*	*87,219,471.05*	*87,154,570.05*	*87,154,570.05*
BONDS Series C	*1201391*	*0*	*850,000,000*	*850,000,000*	*850,000,000*
BONDS Series D	*1239334*	*0*	*604,813,000*	*604,813,000*	*604,813,000*
Clal Insurance RSU	*1231869*	*0*	*8,810*	*8,810*	*0*

Explanation: All of the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- On the date 02/06/2026
- From date _________ To date _________

- A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Conversion into shares of BONDS Series 2

Explanation: A full description is required of the transaction or action that led to the change in the corporation's securities.

1

Name of the registered holder in respect of whom the change occurred: *The Tel Aviv Stock Exchange Ltd. Registration Company*

Type of I.D. No.: *Number in the Israeli Companies Registrar* I.D. No.: *515736817*

Nature of the change: Conversion of BONDS _________

Date of the change: *02/06/2026*Executed via the stock exchange clearing house: *Yes*

Type and name of security in which change occurred: *BONDS Series B*

Security No. on the stock exchange: *1193499*

Holder's balance in the security in the last report: *87,219,471.05*

Holder's balance in this security after the change: *87,154,570.05*

Total quantity of securities in which there was a decrease/increase: *64,901*

Is this the grant of rights to purchase shares *No*

Total consideration for securities allotted: _________

The stock exchange number of the share that will result from the exercise of the security: _________

Number of shares that will result from exercise/full conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

Period in which the security may be exercised: _________

From _________to _________

The allotted securities will be listed for trading: _________

The allotment of the said securities is further to _________published on _________and its reference number is _________

- [ ] The security has been fully redeemed and the consideration has been fully received.
- [ ] The security has been fully redeemed, but the consideration has not been fully received.
- [ ] Issued for an ATM program
- [ ] Other.

____

2 Name of the registered holder in respect of whom the change occurred: *The Tel Aviv Stock Exchange Ltd. Registration Company*

Type of I.D. No.: *Number in the Israeli Companies Registrar*I.D. No.: *515736817*

Nature of the change: Conversion of BONDS _________

Date of the change: *02/06/2026*Executed via the stock exchange clearing house: *Yes*

Type and name of security in which change occurred: *Ordinary share, NIS 1 par value*

Security No. on the stock exchange: *224014*

Holder's balance in the security in the last report: *80,813,866*

Holder's balance in this security after the change: *80,814,674*

Total quantity of securities in which there was a decrease/increase: *808*

Is this the grant of rights to purchase shares *No*

Total consideration for securities allotted: _________

The stock exchange number of the share that will result from the exercise of the security: _________

Number of shares that will result from exercise/full conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares:

____

Period in which the security may be exercised: _________

From _________to _________

The allotted securities will be listed for trading: _________

The allotment of the said securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration has been fully received.
- ☐ The security has been fully redeemed, but the consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other.

____

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of the change – all changes of the same type, in the same security, executed on one day, shall be summarized in one line. For this purpose – changes executed through the stock exchange clearing house must be separated from changes executed directly in the company's books.
3. The change – for a decrease the "-" sign must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be filled in.

○ A change occurred only in the corporation's securities holders register **(with no change in the corporation's quantity of securities)** as a result of:

Description of the nature of the change _________

Explanation: A full description is required of the transaction or action that led to the change in the register.

1 Name of the registered holder in respect of whom the change occurred: _________

Type of I.D. No.: _________ I.D. No.: _________

Date of the change: _________ Executed via the stock exchange clearing house: _________

Type and name of security in which change occurred:

____

Security No. on the stock exchange: _________

Quantity of the change: _________

Holder's balance in this security after the change: _________

3. Main points of the shareholders register as of the report date are as follows:

No.	Name of the registered shareholder	Type of I.D. No.	I.D. No.	Security No. on the stock exchange	Type of shares and their par value	Number of shares	Whether the shares are held as trustee
1	_________	_________	_________	_________	_________	_________	_________

4. Attached is a shareholders register file in accordance with section 130 of the Companies Law, 1999 *Share_030626_isa.pdf*

5. Attached is an updated file of the corporation's securities registers, including the warrants holders register and the BONDS holders register *Option_030626_isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Adi Barkan Stern	*Company Secretary*

Explanation: Pursuant to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: Click here .

The warrant plan is based on a mechanism whereby upon exercise of warrants, shares are allotted to the exerciser only according to the value of the benefit (the gap between the stock exchange price and the exercise price (cashless exercise)). The calculation of the number of exercise shares of the warrants as detailed below was made on the theoretical maximum assumption of exercise of all the warrants into company shares according to the company share price set as the cap for the benefit value (with regard to the 2023 plan a cap price of NIS 113.58 per share was set, with regard to the 2024 plan a cap price of NIS 85.75 on average per share was set, and with regard to the 2025 warrants plan a cap price of NIS 156.80 per share was set). It is further emphasized that the foregoing is only a theoretical assumption, since the exercise shares will actually be allotted in a quantity that will reflect the cash benefit value embodied in the warrants at the time of exercise, which will be lower. Below are the exercise ratios of the warrants into shares at the date of grant in accordance with the foregoing: Warrant A, Plan 06/2023 0.487 Warrant A, Plan 06/2024 0.250 Warrants A and B, Plan 06/2025 0.375

Reference numbers of previous documents on the subject (such reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update: 06/08/2024

Short name: Clal Insurance Enterprises

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E-mail: ClalMishpatit@clal-ins.co.il

Previous names of reporting entity:

Name of electronic reporter: Barkan Stern AdiPosition: Company SecretaryName of employing company: Clal Insurance Company Ltd.

Address: Raoul Wallenberg36 , Tel Aviv P.O.B. 370706136902Telephone: 077-6387634Fax: 03-7965879E-mail: AdiBark@clal-ins.co.il