



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

May 1, 2024

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To: TASE Members

Dear Sir/Madam,

Re: CONTINUAL LTD

As stated in the company's announcement from today, the company meets the definition of a "shell company".

1. According to the fourth part of TASE's rules, the definition of a company as a shell company is a reason for transferring its securities to the maintenance list.
2. In light of the above, the company's shares (ISIN no. IL0011822603) and warrant for share (ISIN no. IL0011822785) will be transferred to the maintenance list on Sunday, May 5, 2024.
3. Following the transition to the maintenance list, the letter M will be added to the company's name and to the names of its securities.
4. According to TASE's rules and regulations, shell company wishing to renew trading in its securities on the main list have to fulfill the conditions required of a new company first listed on TASE. These terms apply to the company.
5. According to TASE's rules, securities that have ceased to be traded on the main list and for which the conditions for renewal of trading in the main list will not be met within 48 months from the date on which they have ceased trading on the main list, will be deleted from listing on TASE.

Sincerely

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Listing companies compliance unit

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