

COVER SHEET

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(Company's Full Name)

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M	A	K	A	T	I		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y		1	2	2	6		

(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA

Contact Person

1	2
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3	1
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Month *Day*

Fiscal Year

	1	7	-	C
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0 **4** **2** **4**

Month *Day*

Annual Meeting

Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU

Cashier

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **16 June 2026**
Date of Report (Date of earliest event reported)
2. **34218** 3. **000-153-610-000**
SEC Identification Number BIR Tax Identification Number
4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter
5. **PHILIPPINES** 6.  (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas** **1226**
Corner Makati Avenue, Makati City
Address of principal office Postal code
8. **(02)7908-3000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	620,415,577 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 3 Shares	7,500,000 shares
Preferred B Series 4 Shares	10,000,000 shares
Voting Preferred Shares	200,000,000 shares

: **Item 9- Other Events**

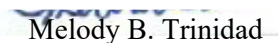
Re: Acquisition of Ayala Land, Inc.'s Common Shares

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **16 June 2026**


Melody B. Trinidad
Senior Compliance Manager

* Print name and title of the signing officer under the signature.



June 16, 2026

Securities and Exchange Commission

17th Floor SEC Headquarters, 7907 Makati Avenue
Barangay Bel Air, Makati City 1209

Attention: Atty. Oliver O. Leonardo

Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.

6th Floor PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City 1634

Attention: Atty. Johanne Daniel M. Negre

Officer-in-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza

Head, Issuer Compliance and Disclosure Department

Dear Mesdames and Gentlemen:

Please be informed that Ayala Corporation purchased 35,000,000 Ayala Land common shares today at an average price of PHP13.07 per share.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Ginaflor C. Oris', with a stylized flourish at the end.

Ginaflor C. Oris

Head, Investor Relations

COVER SHEET

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A	Y	A	L	A		L	A	N	D	,		I	N	C	.														

(Company's Full Name)

3	2	-	3	5		T	O	W	E	R		O	N	E		A	Y	A	L	A		T	R	I	A	N	G	L	E
A	Y	A	L	A		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y					

(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA															7908-3000									
Contact Person															Company Telephone Number									

1	2		3	1		2	3	-	B		0	4		2	3
Month		Day									Month		Day		
Fiscal Year				Annual Meeting											

Secondary License Type, if Applicable									

C	F	D															
Dept. Requiring this Doc.			Amended Articles Number/Section														

					Total Amount of Borrowings									
					Domestic					Foreign				
Total No. Of Stockholders														

To be accomplished by SEC Personnel concerned

File Number										LCU									
Document I.D.										Cashier									

STAMPS									
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SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person AYALA CORPORATION		2. Issuer Name and Trading Symbol AYALA LAND, INC. (ALI)			7. Relationship of Reporting Person to Issuer (Check all applicable) ____ Director ____ Officer (give title below) __x__ 10% Owner ____ Other (specify below)			
(Last) (First) (Middle) 37/F to 39/F Ayala Triangle Gardens Tower 2, Paseo de Roxas corner Makati Avenue		3. Tax Identification Number 000-153-610-000		5. Statement for Month/Year June 2026				
(Street) Makati City		4. Citizenship Filipino		6. If Amendment, Date of Original (Month/Year) _____				
(City) (Province) (Postal Code)								
Table 1 - Equity Securities Beneficially Owned								
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I) *	6. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)	Price	%	Number of Shares		
COMMON SHARES AT P1.00 PAR VALUE	Beg. Bal.				50.78%*	7,622,336,690	D - 7,153,664,287 sh.	
						Bal. as of 3/6/23	I - 468,672,400 sh.	468,672,400 sh. held under PCD
							I - 3 sh.	3 sh. assigned to directors
	6/16/2026	20,000,000	(A)	Php13.10				
	6/16/2026	15,000,000	(A)	Php13.04				
	End. Bal.				53.58%	7,657,336,690	D - 7,153,664,287 sh.	
						Bal. as of 6/16/26	I - 503,672,400 sh.	503,672,400 sh. held under PCD
							I - 3 sh.	3 sh. assigned to directors
VOTING PREFERRED SHARES AT P0.10 PAR VALUE	End. Bal.				97.75%	12,163,180,640	D	
						Bal. as of 6/29/12		

*As of March 31, 2026, Ayala Corporation's ownership interest in the common shares of Ayala Land, Inc. (ALI) was 53.15%.

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A												

Explanation of Responses:

AYALA CORPORATION

by:



GINAFLO R C. ORIS
Investor Relations Hed

June 16, 2026

Date

Note: File **three (3)** copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.