



CMCT

CIM COMMERCIAL TRUST CORPORATION PORTFOLIO OVERVIEW – OCTOBER 2017

FREE WRITING PROSPECTUS

CIM Commercial Trust Corporation ("CIM Commercial", the "Company" or "CMCT") has filed a registration statement (including a prospectus) on Form S-11 (No. 333-218019) with the U.S. Securities and Exchange Commission (the "SEC") and with the Israel Securities Authority (the "ISA") for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Company has filed with the SEC and the ISA for more complete information about the Company and the offerings. You may get these documents for free by visiting the Company's website at <http://investors.cimcommercial.com/index.cfm>. Alternatively, Leumi Partners Underwriting Ltd will arrange for a prospectus to be sent to you if you request it by calling 972-3-5141290 or toll-free at 1-833-300-3008.

You may also access the prospectus for free on the SEC website at www.sec.gov at <https://www.sec.gov/Archives/edgar/data/908311/000104746917006540/a2233623zs-11a.htm> and on the Magna website at www.magna.isa.gov.il under the Company's name.

IMPORTANT DISCLOSURES

The CIM Commercial portfolio shown in this presentation is as of October 24, 2017, excluding 4200 Scotland Street which is held for sale at October 24, 2017. Excludes ancillary properties: two parking garages and two development sites, one of which is being used as a parking lot. 3601 South Congress Avenue and Lindblade Media Center are each shown as one property but consist of 10 and 3 buildings, respectively.

CMCT CIM COMMERCIAL TRUST

PORTFOLIO

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- CMCT GEOGRAPHY

NORTHERN CALIFORNIA

- 1 Kaiser Plaza
- 1333 Broadway
- 1901 Harrison
- 2100 Franklin
- 2101 Webster
- 260 Townsend
- Sheraton Grand Hotel

DISTRICT OF COLUMBIA

- 830 1st Street
- 899 North Capitol
- 999 North Capitol

SOUTHERN CALIFORNIA

- 11600 & 11620 Wilshire
- 4750 Wilshire Boulevard
- Lindblade Media Center

TEXAS

- 3601 S Congress Avenue



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Overview



11600 & 11620 Wilshire
Los Angeles



4750 Wilshire Boulevard
Los Angeles



Lindblade Media Center
Los Angeles



260 Townsend
San Francisco



1 Kaiser Plaza
Oakland



1333 Broadway
Oakland



1901 Harrison
Oakland



2100 Franklin & 2101 Webster
Oakland



Sheraton Grand Hotel
Sacramento



830 1st Street
Washington, D.C.



899 & 999 N Capitol Street
Washington, D.C.



3601 S Congress Avenue
Austin

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DISTRICT OF COLUMBIA

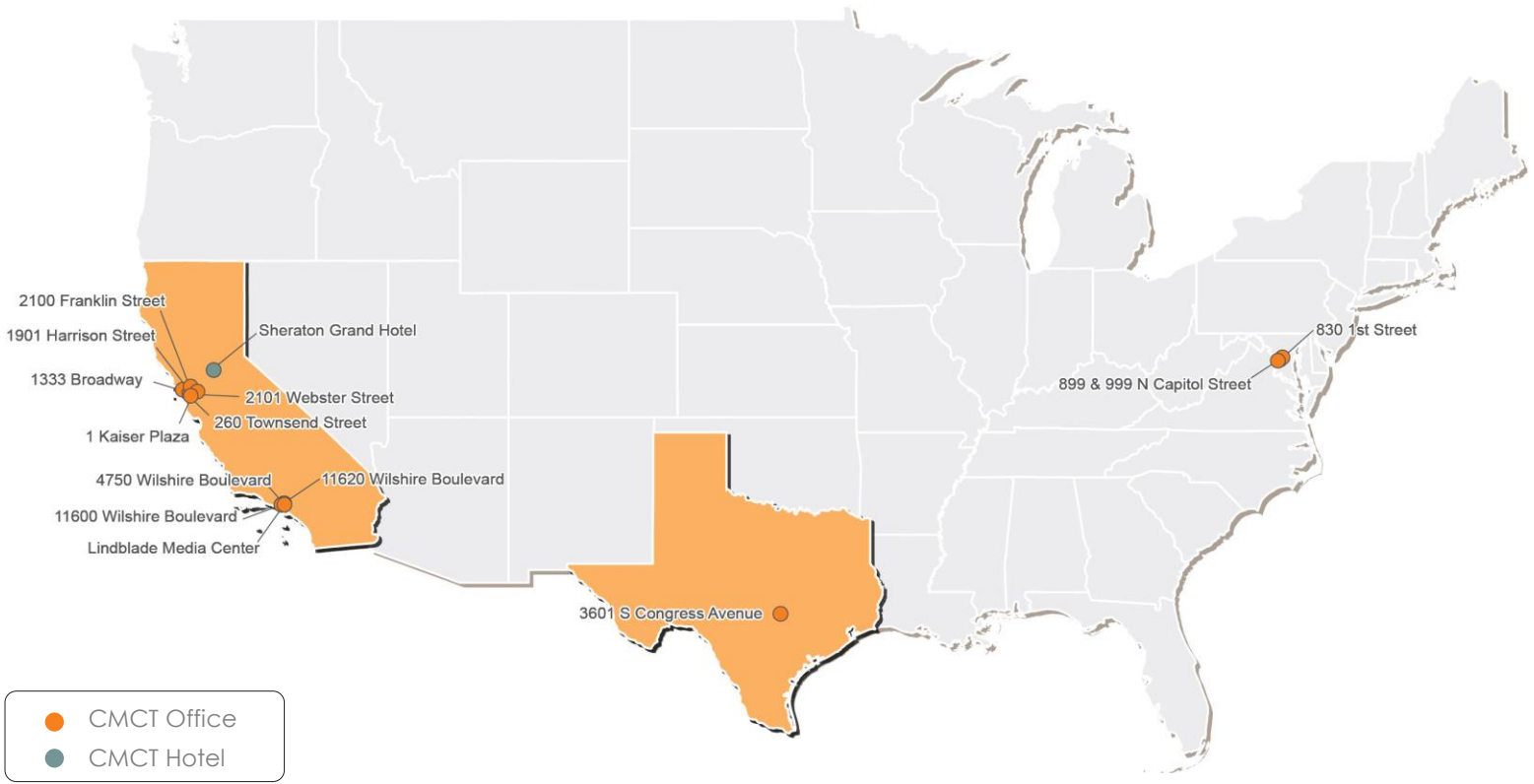
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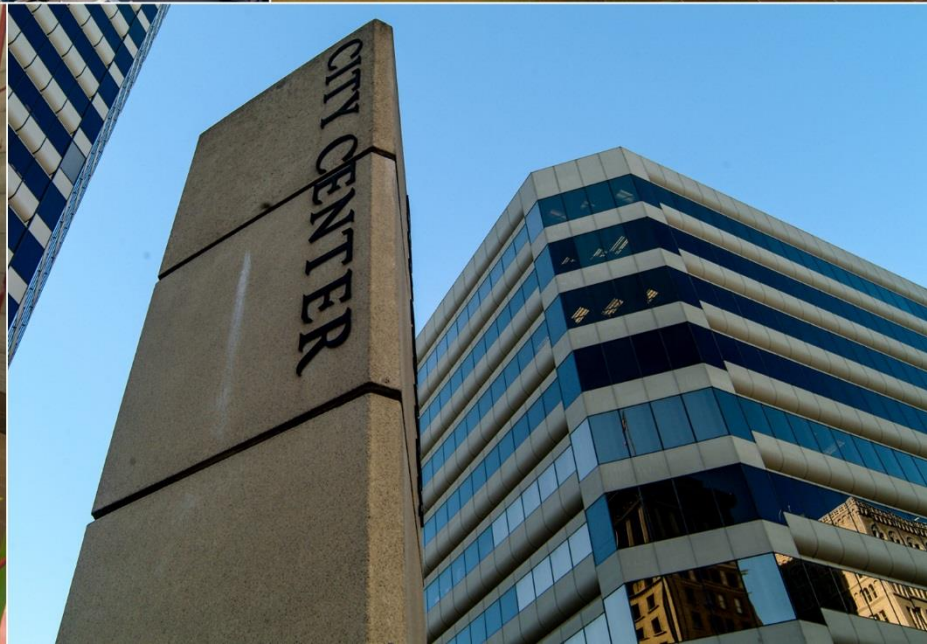
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