

DANEL (ADIR YEOSHUA) LTD

Registry Number: 520037565

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Sent via MAGNA: 04/09/2025
Israel Securities Authority Email: www.isa.gov.il
Tel Aviv Stock Exchange Email: www.tase.co.il
Reference: 2025-01-067007

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Realization of options into ordinary shares of the company.

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	314013	10,000,000	Last Report: 6,246,005	6,246,351
			Current: 6,246,369	
DANEL Warrant 2021	3140167	0	Last Report: 7,700	0
			Current: 7,700	
DANEL Warrant 2023	1198654	0	Last Report: 108,091	0
			Current: 107,727	

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

- On the date: 04/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change:

Realization of 364 DANEL Warrant 2023 into 364 ordinary shares of the company.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Registered Holder Affected by the Change:

- **Name:** I.B.I. Benefit Plan (2000) Ltd.
- **Type of ID Number:** Company Registry Number in Israel
- **ID Number:** 512907718
- **Nature of Change:** Realization of options
- **Date of Change:** 04/09/2025
- **Executed via Stock Exchange Clearing House:** Yes
- **Type and Name of Security Changed:** DANEL Warrant 2023
- **Security Number:** 1198654
- **Holder's Balance in Last Report:** 108,091
- **Holder's Balance After Change:** 107,727
- **Total Quantity of Securities Changed:** 364
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Stock exchange number of the share resulting from realization:** _____
- **Number of shares resulting from full realization/conversion:** _____
- **Total additional consideration from full realization/conversion:** _____
- **Period during which the security can be realized:** _____
- **From:** _____ **To:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation of said securities is in continuation of:** _____ published on _____, reference number _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other: _____

2. Registered Holder Affected by the Change:

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- **Name:** Mizrahi Tefahot Registration Company Ltd.
- **Type of ID Number:** Company Registry Number in Israel
- **ID Number:** 510422249
- **Nature of Change:** Realization of options
- **Date of Change:** 04/09/2025
- **Executed via Stock Exchange Clearing House:** Yes
- **Type and Name of Security Changed:** DANIEL (ADIR YEOSHUA) LTD., Ordinary Share
- **Security Number:** 314013
- **Holder's Balance in Last Report:** 6,245,987
- **Holder's Balance After Change:** 6,246,351
- **Total Quantity of Securities Changed:** 364
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Stock exchange number of the share resulting from realization:** _____
- **Number of shares resulting from full realization/conversion:** _____
- **Total additional consideration from full realization/conversion:** _____
- **Period during which the security can be realized:** _____
- **From:** _____ **To:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation of said securities is in continuation of:** _____ published on _____, reference number _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other: _____

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – changes made through the stock exchange clearing house must be separated from those made directly in the company's books.
3. For a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be filled in, not NIS par value.

[] A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change: _____

Explanation: Please describe all details of the transaction or action that caused the change in the register.

Registered Holder Affected by the Change:

- Name: _____
- Type of ID Number: _____
- ID Number: _____
- Date of Change: _____
- Executed via Stock Exchange Clearing House: _____
- Type and Name of Security Changed: _____
- Security Number: _____
- Quantity of Change: _____
- Holder's Balance After Change: _____

3. Main Shareholder Register as of the Reporting Date:

No.	Registered Shareholder Name	Type of ID Number	ID Number	Security Number	Type and Par Value of Shares	Number of Shares	Holds as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Company Registry Number in Israel	510422249	314013	Ordinary	6,246,351	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders

[marsham_neyarot_erech_meudkan_m_04092025_mungash_isa.pdf](#)

Alt: Updated register of securities as of 04/09/2025 (accessible)

Details of the Authorized Signatories on Behalf of the Corporation:

No.	Name	Position
1	Ilan Ovadia	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#)

Reference Numbers of Previous Documents on the Subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short Name: DANEL (ADIR YEOSHUA) LTD.

Address: Aba Hillel 12, Ramat Gan 5250606

Phone: 03-7564032

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Previous names of the reporting entity:

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Electronic reporter name: Erez Yitzhaki

Position: Legal Advisor

Employer company name:

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