

DANEL (ADIR YEOSHUA) LTD. Registry Number: 520037565

To: Israel Securities Authority | www.isa.gov.il To: Tel Aviv Stock Exchange Ltd. | www.tase.co.il Form No.: T087 (Public) MAGNA Delivery
Date: 27/10/2025 Reference: 2025-01-080642

Capital Structure, Granting Rights to Acquire Shares, and Securities Registers of the Corporation and Their Changes

Regulation 31e to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change: Exercise of warrants into ordinary shares of the company.

Explanation: Brief description of the nature of the change.

References of previous related reports: _____, _____, _____.

1. The corporation's securities after the change:

Name & Type of Security	Security No. on TASE	Registered Capital Quantity	Issued and Paid-in Capital: Last Reported Qty	Current Qty	Quantity Registered in Name of Nominee Company
Ordinary share	314013	10,000,000	6,247,255	6,247,626	6,247,608
Danel Warrant 2021	3140167	0	7,700	7,334	0
Danel Warrant 2023	1198654	0	106,841	106,836	0

Explanation: All the company's securities must be listed, including those not listed for trading.

2. The corporation notifies that: From Date: 26/10/2025 To Date: 27/10/2025

A change occurred in the quantity and in the register of securities holders (including rights to acquire shares) of the corporation as a result of: Description of the nature of the change: Exercise of 366 Danel Warrant 2021 into 366 ordinary shares of the company and exercise of 5 Danel Warrant 2023 into 5 ordinary shares of the company.

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details for each registered holder regarding which the change occurred:

1. Registered Holder Name: I.B.I Benefit Plan (2000) Ltd Identification Type: Israeli Companies Registrar Number ID Number: 512907718 Nature of Change: Exercise of warrants Change Date: 26/10/2025 Conducted through TASE clearinghouse: Yes Security Type/Name: Danel Warrant 2021 Security Number: 3140167 Last Reported Balance: 7,700 Balance After Change: 7,334 Total change (decrease/increase): 366 Is this a granting of rights to acquire shares?: No Total proceeds for new securities allocated: _____ Security number of resulting share: _____ Number of shares to result from full exercise/ conversion: _____ Total additional proceeds from full exercise/conversion: _____ Period for exercising the security: _____ From: _____ To: _____ Allocated securities will be listed for trading?: _____ Allocation is in continuation of: _____ published on: _____ Reference: _____ Security was fully paid and full consideration was received.
2. Registered Holder Name: Mizrahi-Tefahot Registration Company Ltd Identification Type: Israeli Companies Registrar Number ID Number: 510422249 Nature of Change: Exercise of warrants Change Date: 26/10/2025 Conducted through TASE clearinghouse: Yes Security Type/Name: Danel, Ordinary Share Security Number: 314013 Last Reported Balance: 6,247,237 Balance After Change: 6,247,603 Total change (decrease/increase): 366 Is this a granting of rights to acquire shares?: No Security was fully paid and full consideration was received.
3. Registered Holder Name: I.B.I Benefit Plan (2000) Ltd Identification Type: Israeli Companies Registrar Number ID Number: 512907718 Nature of Change: Exercise of warrants Change Date: 27/10/2025 Conducted through TASE clearinghouse: Yes Security Type/Name: Danel Warrant 2023 Security Number: 1198654 Last Reported Balance: 106,841 Balance After Change: 106,836 Total change (decrease/increase): 5 Is this a granting of rights to acquire shares?: No Security was fully paid and full consideration was received.
4. Registered Holder Name: Mizrahi-Tefahot Registration Company Ltd Identification Type: Israeli Companies Registrar Number ID Number: 510422249 Nature of Change: Exercise of warrants Change Date: 27/10/2025 Conducted through TASE clearinghouse: Yes Security Type/Name: Danel, Ordinary Share Security Number: 314013 Last Reported Balance: 6,247,603 Balance After Change: 6,247,608 Total change (decrease/increase): 5 Is this a granting of rights to acquire shares?: No Security was fully paid and full consideration was received.

Explanations:

1. If the change affects more than one security, the effect on each security should be detailed in a separate line.
2. Change date – all changes of the same type, in the same security, executed on the same day, will be summarized in one line.
Separate between changes performed via TASE clearinghouse and those performed directly in the company's books.
3. For a decrease, add a '-' sign.
4. All quantity fields should be filled in with the number of securities, not NIS par value.
5. Main items of the shareholders register at the report date are as follows:

No.	Registered Shareholder Name	ID Type	ID Number	TASE Security Number	Class of Shares	Number of Shares	Holding as Trustee
1	Mizrahi Tefahot Registration Company Ltd	Israeli Companies Registrar Number	510422249	314013	Ordinary	6,247,608	No

4. Attached: Updated shareholders register file as per section 130 of the Companies Law, 1999
5. Attached: Updated file of securities registers of the corporation, including the option holder and bond holder ledgers.
 - [Updated Securities Register from 27/10/2025 - Accessible PDF] (marsham_neyarot_erech_meodkan_27102025_mugash_isa.pdf)

Details of authorized signatories for the corporation:

No.	Signatory Name	Position
1	Ilan Ovadia	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations must be signed by those authorized to sign for the corporation.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange. Short name: Danel

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Previous names of the reporting entity:

Electronic reporter's name: Erez Yitzhaki | Position: Legal Counsel Address: Abba Hillel 12, Ramat Gan 5250606 Phone: 03-7564032 | Fax: 03-7564031 Email: erezy@edanel.co.il

This is a translated summary of the official Hebrew document as submitted to the Israel Securities Authority (ISA).