

DANEL (ADIR YEOSHUA) LTD

Company Registration Number: 520037565

To: Israel Securities Authority

To: Tel-Aviv Stock Exchange Ltd

Form Number: T087 (*Public*)

Submitted via MAGNA: 08/01/2026

Proof Number: 2026-01-004153

Statement of Capital, Grant of Rights to Purchase Shares, and Securities Registers of the Corporation and Their Changes

According to Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970 According to Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970 According to Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970 According to Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

- Exercise of warrants into ordinary shares of the company

Explanation: Please briefly describe the nature of the change.

Previous related report reference numbers:

_____ , _____ , _____ .

1. The Corporation's Securities Report after the Change:

Name & Type of Security	Stock Exchange Number	Quantity in Registered Capital	Issued & Paid-Up Capital (Previous / Current)	Quantity Registered under Registrar Company
Ordinary Share	314013	10,000,000	6,250,378 / 6,252,359	6,252,341
Danel Warrant 2021	3140167	0	3,850 / 3,660	0
Danel Warrant 2023	1198654	0	104,382 / 102,591	0

Explanation: All company securities should be detailed, including securities not listed for trading.

2. The Corporation Announces that:

On date: 08/01/2026

A change occurred in the amount and in the register of security holders (including rights to purchase shares) of the corporation as a result of:

Description of Nature of Change:

Exercise of 1,791 Danel Warrant 2023 into 1,791 ordinary shares of the company and exercise of 190 Danel Warrant 2021 into 190 ordinary shares of the company.

Explanation: Provide full details of the transaction or action that caused the changes in the corporation's securities.

Details Regarding the Change

1. Registered Holder: I.B.I. Benefit Plan (2000) Ltd.

- Type of ID: Israel Registrar of Companies Number
- ID Number: 512907718
- Nature of Change: Exercising warrants
- Change Date: 08/01/2026
- Action performed via TASE clearinghouse: Yes
- Type and Name of Security: Danel Warrant 2023
- Security Number: 1198654
- Holder's Balance at Last Report: 104,382
- Balance After Change: 102,591
- Total Amount Changed: 1,791
- Is this a grant of rights to purchase shares: No
- The security was fully paid and consideration was fully received.

2. Registered Holder: Mizrahi Tefahot Registrar Company Ltd.

- Type of ID: Israel Registrar of Companies Number
- ID Number: 510422249
- Nature of Change: Exercising warrants
- Change Date: 08/01/2026
- Action performed via TASE clearinghouse: Yes
- Type and Name of Security: Danel, Ordinary Share
- Security Number: 314013
- Holder's Balance at Last Report: 6,250,360
- Balance After Change: 6,252,151
- Total Amount Changed: 1,791
- Is this a grant of rights to purchase shares: No
- The security was fully paid and consideration was fully received.

3. Registered Holder: I.B.I. Benefit Plan (2000) Ltd.

- Type of ID: Israel Registrar of Companies Number
- ID Number: 512907718
- Nature of Change: Exercising warrants
- Change Date: 08/01/2026
- Action performed via TASE clearinghouse: Yes
- Type and Name of Security: Danel Warrant 2021
- Security Number: 3140167
- Holder's Balance at Last Report: 3,850
- Balance After Change: 3,660
- Total Amount Changed: 190
- Is this a grant of rights to purchase shares: No
- The security was fully paid and consideration was fully received.

4. Registered Holder: Mizrahi Tefahot Registrar Company Ltd.

- Type of ID: Israel Registrar of Companies Number
- ID Number: 510422249
- Nature of Change: Exercising warrants
- Change Date: 08/01/2026
- Action performed via TASE clearinghouse: Yes
- Type and Name of Security: Danel, Ordinary Share
- Security Number: 314013
- Holder's Balance at Last Report: 6,252,151
- Balance After Change: 6,252,341
- Total Amount Changed: 190
- Is this a grant of rights to purchase shares: No
- The security was fully paid and consideration was fully received.

Explanations:

1. If the change affects more than one security, specify separately for each security.
2. Change Date - All changes of the same type, on the same security, made in one day, are summarized in one line. For this purpose, changes via TASE clearing must be separated from changes made directly in company records.
3. For reduction, add the sign "-".
4. In all quantity fields, fill in the quantity of securities, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date

#	Registered Shareholder Name	Type of ID	ID Number	Security Number	Share Type & Par Value	Share Quantity	Holds Shares as Trustee
1	Mizrahi Tefahot Registrar Company Ltd.	Israel Registrar of Companies #	510422249	314013	Ordinary	6,252,341	No

Attached: File of the shareholders register in accordance with Section 130 of the Companies Law, 1999

Attached: Updated file of the corporation's securities registers, including option-holder register and bond-holder register

[מונגש_08012026_נירות_ערן_מעודכן_isa.pdf](#)

Alt text: Updated securities register file from 08/01/2026 (accessible), ISA version

Details of Authorized Signatories for the Corporation

#	Signatory Name	Role
1	Ilan Ovadia	Deputy CEO, Finance

Explanation: According to Regulation 5 of the Periodic and Immediate Reports regulations (1970), a report filed under these regulations should be signed by those authorized to sign on behalf of the corporation. [Click here for the staff position on the matter on the ISA website.](#)

Reporting person: Erez Yitzhaki

Role: Legal Advisor

Address: Abba Hillel 12, Ramat Gan, 5250606

Phone: 03-7564032, **Fax:** 03-7564031

Email: erezy@edanel.co.il

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Previous names of the reporting entity:

Short Name: Danel

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form update date: 06/08/2024

Company address: Abba Hillel 12, Ramat Gan, 5250606

Phone: 03-7564032, **Fax:** 03-7564031

Email: ilanov@edanel.co.il
