

DANEL (ADIRYEOSHUA) LTD
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Number in the Register: 520037565

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 08/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-020497

Share capital position, grant of rights to purchase shares and the registers of the corporation’s securities and the changes therein

- Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730 - 1970

Nature of the change: Exercise of warrants into ordinary shares of the company
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security No. on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the company for registrations
			Quantity in last report	Current quantity	
Ordinary share	314013	10000000	6,254,885	6,256,574	6,256,556
Danel W 2021	3140167	0	3,445	3,445	0
Danel W 2023	1198654	0	100,280	98,591	0

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On date 08/03/2026
- ☐ From date _____ to date _____

- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change

Exercise of 1,689 warrants of type Danel W 2023 into 1,689 ordinary shares of the company

Explanation: All details of the transaction or action that caused the change in the corporation’s securities must be described.

Name of registered holder in respect of whom the change occurred: IBI Benefit Plan (2000) Ltd.

1

Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 512907718

Nature of the change: Exercise of warrants _____

Date of change: 08/03/2026Executed via the stock exchange clearing house: Yes

Type and name of security in which the change occurred: Danel W 2023

Security No. on the stock exchange: 1198654

Holder’s balance in the security in last report: 100,280

Holder’s balance in this security after the change: 98,591

Total quantity of securities in which there was a decrease/increase: 1,689 Is this a grant of rights to purchase shares No Total consideration for securities allocated: _____ Stock exchange number of the share that will derive from exercise of the security: _____ Number of shares that will derive from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ The period in which the security can be exercised: _____ From _____until _____ The securities allocated will be registered for trading: _____ The allocation of said securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully repaid and the consideration has been fully received. ☐ The security has been fully repaid, but the consideration has not been fully received. ☐ Issued for an ATM program ☐ Other. _____
Name of registered holder in respect of whom the change occurred: Mizrahi Tefahot Company for Registrations Ltd. 2 Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 510422249 Nature of the change: Exercise of warrants _____ Date of change: 08/03/2026Executed via the stock exchange clearing house: Yes Type and name of security in which the change occurred: Danel, ordinary share Security No. on the stock exchange: 314013 Holder's balance in the security in last report: 6,254,867 Holder's balance in this security after the change: 6,256,556 Total quantity of securities in which there was a decrease/increase: 1,689 Is this a grant of rights to purchase shares No Total consideration for securities allocated: _____ Stock exchange number of the share that will derive from exercise of the security: _____ Number of shares that will derive from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ The period in which the security can be exercised: _____ From _____until _____ The securities allocated will be registered for trading: _____ The allocation of said securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully repaid and the consideration has been fully received. ☐ The security has been fully repaid, but the consideration has not been fully received. ☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized in one line. For this matter – changes executed via the stock exchange clearing house must be separated from changes executed directly in the company’s books.
3. The change – for a decrease the sign “-” must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be filled in.

☐ There was a change only in the register of holders of the corporation’s securities **(without change in the quantity of the corporation’s securities)** as a result of:
Description of the nature of the change _____
Explanation: All details of the transaction or action that caused the change in the register must be described

1 Name of registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the stock exchange clearing house: _____

Type and name of security in which the change occurred:

Security No. on the stock exchange: _____

Quantity of change: _____

Holder’s balance in this security after the change: _____

3. Main shareholders register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Quantity of shares	Does he/she hold the shares as trustee
1	Mizrahi Tefahot Company for Registrations Ltd.	Number in the Israeli Registrar of Companies	510422249	314013	Ordinary	6,256,556	No

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 _____
5. Attached is an updated file of the corporation’s securities registers, including the warrant holders register and the BONDS holders register Updated Securities Register as of 08032026 Accessible isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Ilan Ovadia	Chief Financial Officer _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: Danel

Address: Aba Hillel12 , Ramat Gan5250606 Telephone: 03-7564032 , Fax: 03-7564031

Email: ilanov@edanel.co.il

Previous names of reporting entity:

Name of electronic reporter: ErezYitzhakiPosition: Legal CounselEmploying company name:

Address: Aba Hillel 12 , Ramat Gan5250606Telephone: 03-7564032Fax: 03-7564031Email: erezy@edanel.co.il