

Danel (Adir Yehoshua) Ltd.
 DANEL (ADIRYEOSHUA) LTD
 Number in the register: 520037565

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 14/04/2026
 www.isa.gov.il www.tase.co.il Reference: 2026-01-034631

Share capital, grant of rights to purchase shares and the corporation's securities registers and changes therein
 Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the change: Exercise of warrants into ordinary shares of the company
 Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

Name and type of security	Security number on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the registration company
			Quantity in last report	Current quantity	
Ordinary share	314013	10000000	6,281,494	6,282,007	6,281,989
Danel W 2021	3140167	0	3,445	3,445	0
Danel W 2023	1198654	0	73,671	73,158	0

Explanation: all the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- On the date 14/04/2026
- From date _____ to date _____

- There was a change in the quantity and in the register of the corporation's securities holders (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of 513 warrants of type Danel W 2023 into 513 ordinary shares of the company

Explanation: describe the full details of the transaction or action that caused the change in the corporation's securities.

Name of the registered holder for whom the change occurred: *I.B.I Benefit Plan (2000) Ltd.*

1

Type of identification number: *Number in the Israeli Companies Register* Identification number: *512907718*

Nature of the change: Exercise of warrants _____

Date of the change: *14/04/2026* Executed via the stock exchange clearing house: *Yes*

Type and name of securities in which the change occurred: *Danel W 2023*

Security number on the stock exchange: *1198654*

Balance of the holder in the security in the last report: *73,671*

Balance of the holder in this security after the change: *73,158*

Total quantity of securities in which there was a decrease/increase: *513*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____

From day _____ until day _____

The securities that were allotted will be listed for trading: _____

The said allotment of securities is further to _____ published on _____ and its reference number is _____

- The security has been fully paid up and the consideration has been received in full.
- The security has been fully paid up, but the consideration has not been received in full.
- Issued for an ATM program
- Other.

Name of the registered holder for whom the change occurred: *Mizrahi Tefahot Registration Company Ltd.*

2

Type of identification number: *Number in the Israeli Companies Register* Identification number: *510422249*

Nature of the change: Exercise of warrants _____

Date of the change: *14/04/2026* Executed via the stock exchange clearing house: *Yes*

Type and name of securities in which the change occurred: *Danel, ordinary share*

Security number on the stock exchange: *314013*

Balance of the holder in the security in the last report: *6,281,476*

Balance of the holder in this security after the change: *6,281,989*

Total quantity of securities in which there was a decrease/increase: *513*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____

From day _____ until day _____

The securities that were allotted will be listed for trading: _____

The said allotment of securities is further to _____ published on _____ and its reference number is _____

- The security has been fully paid up and the consideration has been received in full.
- The security has been fully paid up, but the consideration has not been received in full.
- Issued for an ATM program
- Other.

Explanations:

1. If the change affects more than one security, the impact of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, will be summarized in one line. For this matter – changes executed via the stock exchange clearing house must be separated from changes executed directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the quantity of securities must be filled in and not NIS par value.

- There was a change only in the register of the corporation's securities holders (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: describe the full details of the transaction or action that caused a change in the register

1 Name of the registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed via the stock exchange clearing house: _____

Type and name of securities in which the change occurred:

Security number on the stock exchange: _____

Quantity of the change: _____

Balance of the holder in this security after the change: _____

3. The main details of the shareholders' register as of the report date are as follows:

No.	Name of the registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Quantity of shares	Does he hold the shares as trustee
1	<i>Mizrahi Tefahot Registration Company Ltd.</i>	<i>Number in the Israeli Companies Register</i>	<i>510422249</i>	<i>314013</i>	<i>Ordinary</i>	<i>6,281,989</i>	<i>No</i>

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 _____

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders *Updated Securities Register from 14042026 accessible isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Ilan Ovadia	<i>Chief Financial Officer</i>
2	Erez Yitzhaki	<i>Company Legal Counsel</i>

Explanation: according to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730-1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Date of last form structure update:
06/08/2024

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Previous names of reporting entity:

Name of electronic reporter: Yitzhaki Erez Position: Legal Counsel Name of employing company:

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