

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 15/04/2026
www.isa.gov.il www.tase.co.il Reference number: 2026-01-035020

Share capital structure, grant of rights to purchase shares and the corporation's securities registers and changes therein

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of warrants into the company's ordinary shares
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

l. The corporation's securities structure after the change:

Name and type of security	TASE security number	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
<i>Ordinary share</i>	<i>314013</i>	<i>10000000</i>	<i>6,282,007</i>	<i>6,283,157</i>	<i>6,283,139</i>
<i>Danel W 2021</i>	<i>3140167</i>	<i>0</i>	<i>3,445</i>	<i>3,445</i>	<i>0</i>
<i>Danel W 2023</i>	<i>1198654</i>	<i>0</i>	<i>73,158</i>	<i>72,008</i>	<i>0</i>

Explanation: All of the company's securities must be detailed, including securities that are not listed for trading.

2. The corporation announces that:

- ☐ On the date 15/04/2026
- ☐ From date _____ to date _____

There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:	
Description of the nature of the change	Exercise of 1,150 warrants of type Danel W 2023 into 1,150 ordinary shares of the company

Explanation: All the details of the transaction or action that caused the change in the corporation's securities must be described.

Name of registered holder in respect of whom the change occurred: <i>I.B.I. Benefit Plan (2000) Ltd.</i> Type of identification number: <i>Number in the Israeli Companies Registrar</i> Identification number: <i>512907718</i> Nature of the change: Exercise of warrants _____ Date of the change: <i>15/04/2026</i> Executed through the TASE Clearing House: <i>Yes</i> Type and name of security in which the change occurred: <i>Danel W 2023</i> TASE security number: <i>1198654</i> Holder's balance in the security in last report: <i>73,158</i> Holder's balance in this security after the change: <i>72,008</i> Total quantity of securities by which there was a decrease/increase: <i>1,150</i>

Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities that were allocated: _____ The TASE number of the share that will result from the exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium that will be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The allocated securities will be registered for trading: _____ The allocation of said securities is further to _____that was published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been fully received. ☐ The security has been fully paid up, but the consideration has not been fully received. ☐ Issued for the purpose of an ATM program ☐ Other. _____	
Name of registered holder in respect of whom the change occurred: <i>Mizrahi Tefahot Registration Company Ltd.</i> 2 Type of identification number: <i>Number in the Israeli Companies Registrar</i>Identification number: <i>510422249</i> Nature of the change: Exercise of warrants _____ Date of the change: <i>15/04/2026</i>Executed through the TASE Clearing House: <i>Yes</i> Type and name of security in which the change occurred: <i>Danel, ordinary share</i> TASE security number: <i>314013</i> Holder's balance in the security in last report: <i>6,281,989</i> Holder's balance in this security after the change: <i>6,283,139</i> Total quantity of securities by which there was a decrease/increase: <i>1,150</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities that were allocated: _____ The TASE number of the share that will result from the exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium that will be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The allocated securities will be registered for trading: _____ The allocation of said securities is further to _____that was published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been fully received. ☐ The security has been fully paid up, but the consideration has not been fully received. ☐ Issued for the purpose of an ATM program	

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of the change – all changes of the same type, in the same security, that were executed on one day, shall be summed in one row. For this matter – changes executed through the TASE Clearing House must be separated from changes executed directly in the company’s books.
3. The change – for a decrease the sign “-” must be added.
4. In all quantity fields the quantity of securities must be filled in, and not NIS par value.

☐

There was a change only in the register of holders of the corporation’s securities **(without a change in the quantity of the corporation’s securities)** as a result of:
Description of the nature of the change
Explanation: All the details of the transaction or action that caused the change in the register must be described

1 Name of registered holder in respect of whom the change occurred:

Type of identification number: Identification number:

Date of the change: Executed through the TASE Clearing House:

Type and name of security in which the change occurred:

TASE security number:

Amount of the change:

Holder’s balance in this security after the change:

3. Main points of the register of shareholders as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	TASE security number	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Companies Registrar	510422249	314013	Ordinary	6,283,139	No

4. Attached is a file of the shareholders register in accordance with the provisions of section 130 of the Companies Law, 5759 - 1999

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders Updated securities register as of 15042026 accessible isa.pdf

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Ilan Ovadia	Chief Financial Officer
2	Erez Yitzhaki	Legal Counsel of the Company

Explanation: Under Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock
Exchange
Short name: Danel
Address: Aba Hillel12 , Ramat Gan5250606 Telephone: 03-7564032 , Fax: 03-
7564031
Email: ilanov@edanel.co.il

Date of last form structure update:
06/08/2024

Previous names of reporting entity:

Name of electronic filer: Yitzhaki ErezPosition: Legal CounselName of employing company:
Address: Aba Hillel 12 , Ramat Gan5250606Telephone: 03-7564032Fax: 03-7564031Email: erezy@edanel.co.il