

Danel (Adir Yehoshua) Ltd.
DANEL (ADIRYEOSHUA) LTD
Number in the Registrar: 520037565

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 03/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-052935

Share capital status, grant of rights to purchase shares and the registries of the corporation's securities and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Expiration of warrants
Explanation: Provide a brief description of the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities status after the change:

Name and type of security	Security No. on the Stock Exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
Ordinary share	314013	10000000	6,294,734	6,294,734	6,294,716
Danel W 2021	3140167	0	2,932	2,799	0
Danel W 2023	1198654	0	60,944	60,944	0

Explanation: All of the company's securities, including securities not listed for trading, must be detailed.

2. The corporation announces that:

- ☐ On the date _____
- ☐ From date 01/05/2026 to date 31/05/2026
- ☐ There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:
Description of the nature of the change Expiration of 133 warrants of the type Danel W 2021. (Central report).
Explanation: Detail the full particulars of the transaction or action which caused the change in the corporation's securities.

Name of the registered holder in respect of whom the change occurred: I.B.I Benefit Plan (2000) Ltd.

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Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 512907718

Nature of the change: Expiration _____

Date of change: 31/05/2026Executed via the Stock Exchange Clearing House: No

Type and name of securities in which change occurred: Danel W 2021

Security No. on the Stock Exchange: 3140167

Holder's balance of this security in the last report: 2,932

Holder's balance of this security after the change: 2,799

Total quantity of securities in which there was a decrease/increase: 133
Is this a grant of rights to purchase shares No
Total consideration for securities that were allotted: _____
The Stock Exchange number of the share arising from exercise of securities: _____
Number of shares that will result from full exercise/conversion of the securities: _____
Total exercise premium to be received from full exercise/conversion of the securities into shares: _____
The period during which the securities may be exercised: _____
From day _____until day _____
The securities allotted will be listed for trading: _____
The said allotment of securities is further to _____published on _____and its reference number is _____
☐ The security has been fully redeemed and the consideration has been received in full.
☐ The security has been fully redeemed, but the consideration has not been received in full.
☐ Issued for the purpose of an ATM program
☐ Other.
Expiration of warrants

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – All changes of the same type, in the same security, carried out on one day, shall be summarized in a single row. For this purpose – changes carried out via the Stock Exchange Clearing House must be separated from changes carried out directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be filled in.

- ☐ A change occurred only in the register of the corporation’s securities holders (**without a change in the quantity of the corporation’s securities**) as a result of:
- Description of the nature of the change _____
- Explanation: Detail the full particulars of the transaction or action which caused the change in the register

1 Name of the registered holder in respect of whom the change occurred: _____
Type of identification number: _____ Identification number: _____
Date of change: _____ Executed via the Stock Exchange Clearing House: _____
Type and name of securities in which change occurred: _____
Security No. on the Stock Exchange: _____
Quantity of the change: _____
Holder’s balance of this security after the change: _____

3. Main shareholders register as of the report date is as follows:

No.	Name of the registered shareholder	Type of identification number	Identification number	Security number on the Stock Exchange	Type of shares and their par value	Number of shares	Whether holds the shares as a trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Companies Registrar	510422249	314013	Ordinary	6,294,716	No

4. Attached is a shareholders register file in accordance with the provisions of section 130 of the Companies Law, 5759 - 1999 _____

5. Attached is an updated file of the corporation’s securities registries, including the warrants holders register and the BONDS holders register מסמך ניירות ערך מעודכן מ 03062026 מונגש isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Ilan Ovadia	Chief Financial Officer _____
2	Erez Yitzhaki	Company Legal Counsel _____

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. Staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange Form structure update date: 06/08/2024
Short name: Danel
Address: Aba Hillel12 , Ramat Gan5250606 Telephone: 03-7564032 , Fax: 03-7564031
Email: ilanov@edanel.co.il

Former names of reporting entity:

Name of electronic reporter: Yitzhaki ErezPosition: Legal CounselName of employing company:
Address: Aba Hillel 12 , Ramat Gan5250606Telephone: 03-7564032Fax: 03-7564031Email: erezy@edanel.co.il