

Danel (Adir Yehoshua) Ltd.
DANEL (ADIRYEOSHUA) LTD
Number in the Register: 520037565

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 18/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-057881

Capital status, grant of rights to purchase shares and the corporation’s securities registers and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of warrants into ordinary shares of the company
Explanation: A brief description of the nature of the change shall be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of a registration company
			Quantity in last report	Current quantity	
Ordinary share	314013	10000000	6,296,256	6,296,446	6,296,428
Danel W 2021	3140167	0	2,799	2,799	0
Danel W 2023	1198654	0	58,756	58,566	0

Explanation: All the company’s securities shall be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 18/06/2026
- ☐ From date _____ to date _____

☐ There has been a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Exercise of 190 warrants of type Danel W 2023 into 190 ordinary shares of the company

Explanation: All the details of the transaction or action due to which a change occurred in the corporation’s securities shall be described.

Name of the registered holder for whom the change occurred: I.B.I. Benefit Plan (2000) Ltd.

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Type of identification number: Number in the Israeli Companies RegisterIdentification number: 512907718

Nature of the change: Exercise of warrants _____

Date of the change: 18/06/2026Executed through the Stock Exchange Clearing House: Yes

Type and name of security in which a change occurred: Danel W 2023

Security No. on the stock exchange: 1198654

Balance of the holder in the security in the last report: 58,756

Balance of the holder in this security after the change: 58,566

Total quantity of securities in which a decrease/increase occurred: 190 Is this a grant of rights to purchase shares No Total consideration for securities that were allotted: _____ The stock exchange number of the share that will result from the exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium that will be received from the full exercise/conversion of the security into shares: _____ The period in which the security can be exercised: _____ From _____until _____ The securities that were allotted will be registered for trading: _____ The above securities allotment is further to _____published on _____and its reference number is _____ ☐ The security was fully paid up and the consideration was received in full. ☐ The security was fully paid up, but the consideration was not received in full. ☐ Issued for the purpose of an ATM program ☐ Other. _____
Name of the registered holder for whom the change occurred: Mizrahi Tefahot Registration Company Ltd. Type of identification number: Number in the Israeli Companies RegisterIdentification number: 510422249 Nature of the change: Exercise of warrants _____ Date of the change: 18/06/2026Executed through the Stock Exchange Clearing House: Yes Type and name of security in which a change occurred: Danel, ordinary share Security No. on the stock exchange: 314013 Balance of the holder in the security in the last report: 6,296,238 Balance of the holder in this security after the change: 6,296,428 Total quantity of securities in which a decrease/increase occurred: 190 Is this a grant of rights to purchase shares No Total consideration for securities that were allotted: _____ The stock exchange number of the share that will result from the exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium that will be received from the full exercise/conversion of the security into shares: _____ The period in which the security can be exercised: _____ From _____until _____ The securities that were allotted will be registered for trading: _____ The above securities allotment is further to _____published on _____and its reference number is _____ ☐ The security was fully paid up and the consideration was received in full. ☐ The security was fully paid up, but the consideration was not received in full. ☐ Issued for the purpose of an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the impact of the change on each security shall be detailed in a separate row.
2. Date of the change – all changes of the same type, in the same security, executed on one day, shall be summarized in one row. For this matter – a distinction shall be made between changes executed through the Stock Exchange Clearing House and changes executed directly in the company’s books.
3. The change – in the case of a decrease, the sign “-” shall be added.
4. In all quantity fields the quantity of securities shall be entered and not NIS par value.

☐

There has been a change only in the register of holders of the corporation’s securities **(without a change in the quantity of the corporation’s securities)** as a result of:
Description of the nature of the change
Explanation: All the details of the transaction or action due to which a change occurred in the register shall be described

1 Name of the registered holder for whom the change occurred:

Type of identification number: Identification number:

Date of the change: Executed through the Stock Exchange Clearing House:

Type and name of security in which a change occurred:

Security No. on the stock exchange:

Quantity of the change:

Balance of the holder in this security after the change:

3. The main details of the shareholders register as of the reporting date are as follows:

No.	Name of the registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Quantity of shares	Does he hold the shares as trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Companies Register	510422249	314013	Ordinary	6,296,428	No

4. Attached is a shareholders register file in accordance with the provisions of section 130 of the Companies Law, 5759 - 1999
5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders Updated securities register from 18062026 accessible isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Erez Yitzhaki	Legal Counsel of the company

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff’s position on the subject can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (such reference does not constitute incorporation by way of reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange Form structure update date: 06/08/2024
Short name: Danel
Address: Aba Hillel12 , Ramat Gan5250606 Telephone: 03-7564032 , Fax: 03-7564031
E-mail: ilanov@edanel.co.il

Previous names of reporting entity:

Name of electronic reporter: Yitzhaki ErezPosition: Legal CounselName of employing company:
Address: Aba Hillel 12 , Ramat Gan5250606Telephone: 03-7564032Fax: 03-7564031E-mail: erezy@edanel.co.il