

DANYA CEBUS LTD.

DANYA CEBUS LTD

Registration Number: 512569237

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 04/08/2025 Israel Securities Authority Email: www.isa.gov.il Tel Aviv Stock
Exchange Email: www.tase.co.il Reference: 2025-01-057667

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Exercise and expiration of employee warrants

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities register after the change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1173137	50,000,000	Last Report: 31,573,131	31,574,605
			Current: 31,574,605	
Warrants 21	1174747	0	Last Report: 277,027	0
			Current: 273,982	
Warrants 23	1195056	0	Last Report: 12,254	0
			Current: 12,254	

Explanation: Please detail all the company's securities, including securities not listed for trading.

2. The corporation announces that:

From date: 03/07/2025 To date: 04/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise and expiration of employee warrants

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the change:

1. Registered holder for whom the change occurred:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- Name: Altshuler Shaham Trusts Ltd.
- Type of ID: Number in the Israeli Companies Register
- ID Number: 513901330
- Nature of the change: Exercise of warrants
- Date of change: 24/07/2025
- Executed via TASE clearing house: No
- Type and name of security: Warrants 21
- Security number on TASE: 1174747
- Holder's balance in last report: 277,027
- Holder's balance after change: 274,783
- Total quantity of securities increased/decreased: 2,244
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation is a continuation of: _____ published on: _____, reference number: _____
- ☐ Security fully paid and consideration fully received.
- ☐ Security fully paid, but consideration not fully received.
- ☐ Issued for ATM program.
- ☒ Other.
 - Exercise of warrants into company shares under the company's option plan.

2. Registered holder for whom the change occurred:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- Name: Mizrahi Tefahot Registration Company Ltd.
- Type of ID: Number in the Israeli Companies Register
- ID Number: 510422249
- Nature of the change: Exercise of warrants
- Date of change: 24/07/2025
- Executed via TASE clearing house: No
- Type and name of security: Ordinary Share
- Security number on TASE: 1173137
- Holder's balance in last report: 31,573,131
- Holder's balance after change: 31,574,605
- Total quantity of securities increased/decreased: 1,474
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation is a continuation of: _____ published on: _____, reference number: _____
- ☒ Security fully paid and consideration fully received.
- ☐ Security fully paid, but consideration not fully received.
- ☐ Issued for ATM program.
- ☐ Other.

○ _____

3. Registered holder for whom the change occurred:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- Name: Altshuler Shaham Trusts Ltd.
- Type of ID: Number in the Israeli Companies Register
- ID Number: 513901330
- Nature of the change: Expiration
- Date of change: 27/07/2025
- Executed via TASE clearing house: No
- Type and name of security: Warrants 21
- Security number on TASE: 1174747
- Holder's balance in last report: 274,783
- Holder's balance after change: 273,982
- Total quantity of securities increased/decreased: 801
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation is a continuation of: _____ published on: _____, reference number: _____
- ☐ Security fully paid and consideration fully received.
- ☐ Security fully paid, but consideration not fully received.
- ☐ Issued for ATM program.
- ☒ Other.
 - Expiration of warrants

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose – separate changes performed via the TASE clearing house from those performed directly in the company's books.
 3. For a decrease, add the sign "-".
 4. In all quantity fields, enter the quantity of securities and not NIS par value.
-

Change only in the register of holders (without change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change: _____ *Explanation: Please describe all details of the transaction or action that caused the change in the register.*

Details:

- Name of registered holder: _____
 - Type of ID: _____
 - ID Number: _____
 - Date of change: _____
 - Executed via TASE clearing house: _____
 - Type and name of security: _____
 - Security number on TASE: _____
 - Quantity of change: _____
 - Holder's balance after change: _____
-

3. Main register of shareholders as of the report date:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Name of Registered Shareholder	Type of ID	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds as Trustee
1	Mizrahi Tefahot Registration Company	Number in the Israeli Companies Register	510422249	1173137	Ordinary, NIS 1 par value	31,574,605	No

-
- 4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999
 - 5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders
-

Details of authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Maya Shay	Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#)

Previous reference numbers on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024 Short name: DANYA CEBUS LTD. Address: Yoni Netanyahu 1, Or Yehuda 6025603 Phone: 03-5383838, Fax: 03-6340340 Email: mayas@d-c.co.il Company website: www.danya-cebus.co.il

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Previous names of the reporting entity:

Electronic signatory name: Shay Maya Position: Company Secretary Employer company name: Address: Yoni Netanyahu 1G, Or Yehuda 6025603 Phone: 03-5383838, Fax: 03-6340340 Email: mayas@d-c.co.il