

# DANYA CEBUS LTD.

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Registration Number: 512569237

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Transmitted via MAGNA: 25/08/2025 [www.isa.gov.il](http://www.isa.gov.il) [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-063264

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Allocation of shares according to a private placement report

Explanation: Briefly describe the nature of the change

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. The corporation's securities after the change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1173137	50,000,000	Last Report: 31,574,605	32,791,151
			Current: 32,791,151	
Warrants 21	1174747	0	Last Report: 273,982	0
			Current: 273,982	
Warrants 23	1195056	0	Last Report: 12,254	0
			Current: 12,254	

Explanation: All securities of the company must be detailed, including securities not listed for trading.

## 2. The corporation announces that:

On the date: 25/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Allocation of shares according to a private placement report

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

**Details:**

1. Name of the registered holder affected by the change: Mizrahi Tefahot Registration Company Ltd.
2. Type of identification number: Number in the Israeli Companies Registrar
3. Identification number: 510422249
4. Nature of the change: Private placement
5. Date of change: 25/08/2025
6. Executed via the TASE clearing house: Yes
7. Type and name of security affected: Ordinary Share
8. Security number on TASE: 1173137
9. Holder's balance in the security in the last report: 31,574,605
10. Holder's balance in this security after the change: 32,791,151
11. Total quantity of securities increased/decreased: 1,216,546
12. Is this a grant of rights to purchase shares: No
13. Total consideration for the allocated securities: \_\_\_\_\_
14. Security number on TASE of the share resulting from the exercise of the security:  
\_\_\_\_\_
15. Quantity of shares resulting from full exercise/conversion of the security: \_\_\_\_\_
16. Total additional consideration to be received from full exercise/conversion: \_\_\_\_\_
17. Period in which the security can be exercised: \_\_\_\_\_
18. From: \_\_\_\_\_ To: \_\_\_\_\_
19. The allocated securities will be registered for trading: \_\_\_\_\_
20. The allocation of these securities is a continuation of \_\_\_\_\_ published on \_\_\_\_\_,  
reference number \_\_\_\_\_
21. ☒ The security has been fully paid and the consideration has been fully received. [ ] The security has been fully paid, but the consideration has not been fully received. [ ] Issued for the purpose of an ATM program [ ] Other: \_\_\_\_\_

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose – changes made through the TASE clearing house should be separated from those made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.

3. Main details of the register of shareholders as of the reporting date are as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company	Number in the Israeli Companies Registrar	510422249	1173137	Ordinary, NIS 1 par value	32,791,151	No

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999
5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders [1.pdf](#)

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Maya Shay	Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Short name: DANYA CEBUS LTD.

Address: Yoni Netanyahu 1, Or Yehuda 6025603 Phone: 03-5383838, Fax: 03-6340340 Email: [mayas@d-c.co.il](mailto:mayas@d-c.co.il) Company website: [www.danya-cebus.co.il](http://www.danya-cebus.co.il)

Previous names of the reporting entity:

Name of electronic reporter: Shay Maya Position: Company Secretary Name of employing company:

Address: Yoni Netanyahu 1G, Or Yehuda 6025603 Phone: 03-5383838, Fax: 03-6340340  
Email: [mayas@d-c.co.il](mailto:mayas@d-c.co.il)

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*Note: All images and files referenced are not included as per instructions.*