

DANYA CEBUS LTD.

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Registration Number: 512569237

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Transmitted via MAGNA: 04/09/2025 Israel Securities Authority Website: www.isa.gov.il Tel
Aviv Stock Exchange Website: www.tase.co.il Reference: 2025-01-067121

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise and expiration of employee warrants

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1173137	50,000,000	Last Report: 32,791,151	32,791,997
			Current: 32,791,997	
Warrants 21	1174747	0	Last Report: 273,982	0
			Current: 272,677	
Warrants 23	1195056	0	Last Report: 12,254	0
			Current: 12,254	

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

From date: 05/08/2025 to date: 04/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Exercise and expiration of employee warrants

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the change:

- Name of registered holder affected by the change: Altshuler Shaham Trusts Ltd.
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 513901330
- Nature of the change: Expiration
- Date of change: 10/08/2025
- Executed via TASE clearing house: No
- Type and name of security affected: Warrants 21
- Security number on TASE: 1174747
- Holder's balance in the last report: 273,982
- Holder's balance after the change: 273,934
- Total quantity of securities decreased/increased: 48
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- ☐ Security fully paid and consideration fully received.
- ☐ Security fully paid, but consideration not fully received.
- ☐ Issued for ATM program.
- ☒ Other.
 - Expiration of warrants

- Name of registered holder affected by the change: Altshuler Shaham Trusts Ltd.
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 513901330
- Nature of the change: Exercise of warrants
- Date of change: 28/08/2025
- Executed via TASE clearing house: No
- Type and name of security affected: Warrants 21
- Security number on TASE: 1174747
- Holder's balance in the last report: 273,934
- Holder's balance after the change: 272,677
- Total quantity of securities decreased/increased: 1,257
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- ☐ Security fully paid and consideration fully received.
- ☐ Security fully paid, but consideration not fully received.
- ☐ Issued for ATM program.
- ☒ Other.
 - Exercise of warrants into company shares under the company's option plan

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- Name of registered holder affected by the change: Mizrahi Tefahot Registration Company Ltd.
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 510422249
- Nature of the change: Exercise of warrants
- Date of change: 28/08/2025
- Executed via TASE clearing house: No
- Type and name of security affected: Ordinary share
- Security number on TASE: 1173137
- Holder's balance in the last report: 32,791,151
- Holder's balance after the change: 32,791,997
- Total quantity of securities decreased/increased: 846
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ Security fully paid and consideration fully received.
- ☐ Security fully paid, but consideration not fully received.
- ☐ Issued for ATM program.
- ☐ Other.

○ _____

Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. In this context – changes performed via the TASE clearing house must be separated from those performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company	Number in the Israeli Companies Registrar	510422249	1173137	Ordinary, NIS 1 par value	32,791,997	No

- 4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999
- 5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders

Details of authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Maya Shay	Company Secretary

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: DANYA CEBUS LTD.

Address: Yoni Netanyahu 1, Or Yehuda 6025603 Phone: 03-5383838, Fax: 03-6340340 Email: mayas@d-c.co.il Company website: www.danya-cebus.co.il

Previous names of the reporting entity:

Name of electronic reporter: Shay Maya Position: Company Secretary Employer company name:

Address: Yoni Netanyahu 1G, Or Yehuda 6025603 Phone: 03-5383838, Fax: 03-6340340 Email: mayas@d-c.co.il