

DANYA CEBUS LTD.

Registry Number: 512569237

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T087 (Public) **Filed via MAGNA:** 05/11/2025 **Reference:** 2025-01-083898

Statement of Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation’s Securities and Their Changes

Regulation 31E (Periodic and Immediate Reports Regulations), 1970
Regulation 31(a) (Periodic and Immediate Reports Regulations), 1970
Regulation 31(b1) (Periodic and Immediate Reports Regulations), 1970
Regulation 32 (Periodic and Immediate Reports Regulations), 1970

Nature of the Change:

Employee stock option exercise

Note: Please briefly describe the nature of the change.

Reference numbers of previous reports on the matter: _____, _____, _____.

1. Securities Position of the Corporation After the Change:

Name & Type of Security	Stock Exchange No.	Registered Capital Amount	Issued and Paid-Up Capital		Registered to Company Registrar
			Previous Report Qty	Current Qty	
Ordinary Share	1173137	50,000,000	32,793,978	32,794,677	32,794,677
Warrants 21	1174747	0	269,314	268,299	0
Warrants 23	1195056	0	12,254	12,254	0

Note: All corporation securities must be detailed, including those not listed for trade.

2. The corporation hereby notifies that:

- From date: 17/10/2025
- To date: 04/11/2025

A change has occurred in the quantity and register of the corporation’s security holders (including rights to purchase shares) as a result of:

Description of Nature of Change

Employee stock option exercise

Explanation: Please describe the full details of the transaction or action resulting in the change of the corporation’s securities.

Detailed Changes by Holders:

1. Registered Holder: Altshuler Shaham Trustees Ltd.

- Type of Holder Number: Israeli Companies Registrar Number
- Holder Number: 513901330
- **Nature of Change:** Exercise of warrants
- **Date of Change:** 21/10/2025
- Processed via exchange clearing house: No
- **Type and Name of Security:** Warrants 21
- Exchange Security Number: 1174747
- Holder’s balance in last report: 269,314
- Balance after change: 268,299
- Total quantity changed: 1,015
- Is this a grant of rights to purchase shares? No
- Total proceeds for allocated securities: _____
- Stock exchange number of share resulting from exercise: _____
- Quantity of shares deriving from full exercise/conversion: _____
- Total additional proceeds that will be received from full exercise/conversion into shares: _____
- Exercise period: _____
- From: _____ Until: _____
- Will the allocated securities be listed for trading: _____
- This allocation is a continuation of _____ published on _____ with reference _____
- ☒ Other: Exercise of options into company shares under the company’s option plan

2. Registered Holder: Mizrahi-Tefahot Nominees Co. Ltd.

- Type of Holder Number: Israeli Companies Registrar Number
- Holder Number: 510422249
- **Nature of Change:** Exercise of warrants
- **Date of Change:** 21/10/2025
- Processed via exchange clearing house: No
- **Type and Name of Security:** Ordinary Share
- Exchange Security Number: 1173137
- Holder’s balance in last report: 32,793,978
- Balance after change: 32,794,677
- Total quantity changed: 699
- Is this a grant of rights to purchase shares? No
- Total proceeds for allocated securities: _____
- Stock exchange number of share resulting from exercise: _____
- Quantity of shares deriving from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion into shares: _____
- Exercise period: _____
- From: _____ Until: _____
- Will the allocated securities be listed for trading: _____
- This allocation is a continuation of _____ published on _____ with reference _____
- ☒ Security fully paid, consideration received in full.

Notes:

1. If the change affects more than one security, detail the effect for each security separately.
2. Date of change—if several changes of the same type and security occurred on the same day, they should be summed together. Separate between those made via the exchange clearing house and those made directly in company records.
3. For a reduction, add the sign "-".
4. All quantity fields refer to the number of securities, not NIS par value.

3. Main Shareholders Register as of the Report Date:

No.	Registered Shareholder	ID Type	ID Number	Security No.	Type & Nominal Value	Share Quantity	Holds Shares as Trustee
1	Mizrahi-Tefahot Nominees Co. Ltd.	Israeli Companies Registrar	510422249	1173137	Ordinary NIS 1 share	32,794,677	No

4. Attached is a file of the shareholders register as per Section 130 of the Companies Law, 1999.

[_____]

5. Attached is an updated file of the corporation’s securities registers, including the register of option holders and register of bond holders.

[1.pdf]

Authorized Signatories on Behalf of the Corporation:

No.	Signatory Name	Position
1	Maya Shai	Corporate Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), reports under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff position can be found at the ISA website: [Click here](#)

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Electronic reporter name: Shai Maya
Role: Corporate Secretary

Updated form structure date: 06/08/2024

Previous company names:

Note: The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.