

Danya Cebus Ltd.

DANYA CEBUS LTD

Number in the register: 512569237

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 ( Public ) Filed via MAGNA: 04/05/2026

www.isa.gov.il

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Reference: 2026-01-041076

Capital status, grant of rights to purchase shares and the securities registers of the corporation and changes therein  
 Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970  
 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970  
 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970  
 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of employee warrants

Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The corporation's securities status after the change:

Name and type of security	Security no. on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the registration company
			Amount in last report	Current amount	
Ordinary share	1173137	50,000,000	32,880,130	32,888,532	32,888,532
Warrants 21	1174747	0	156,825	146,223	0
Warrants 23	1195056	0	511,349	511,349	0
Blocked share units	1234558	0	50,838	50,838	0

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date \_\_\_\_\_

From date 15/04/2026 to date 03/05/2026

There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Exercise of employee warrants

Explanation: The full details of the transaction or action due to which the change in the corporation's securities occurred must be described.

Name of the registered holder in respect of whom the change occurred: *Altshuler Shaham Trustees Ltd.*

1

Type of identification number: *Number in the Israeli Companies Register* Identification number: *513901330*

Nature of the change: Exercise of warrants \_\_\_\_\_

Date of the change: *30/04/2026* Executed via the stock exchange clearing house: *No*

Type and name of security in which the change occurred: *Warrants 21*

Security no. on the stock exchange: *1174747*

Balance of the holder in the security in the last report: *156,825*

Balance of the holder in this security after the change: *146,223*

Total quantity of securities in which there was a decrease/increase: *10,602*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allotted: \_\_\_\_\_

The stock exchange number of the share that will result from the exercise of the security: \_\_\_\_\_

Number of shares that will result from full exercise/conversion of the security: \_\_\_\_\_

Total exercise premium that will be received from full exercise/conversion of the security into shares:  
\_\_\_\_\_

The period in which the security may be exercised: \_\_\_\_\_

From \_\_\_\_\_ until \_\_\_\_\_

The securities allotted will be registered for trading: \_\_\_\_\_

The said allotment of securities is further to \_\_\_\_\_ published on \_\_\_\_\_ and its reference number is \_\_\_\_\_

- The security has been fully paid up and the consideration has been received in full.
- The security has been fully paid up, but the consideration has not been received in full.
- Issued for the purpose of an ATM program
- Other.

*Exercise of warrants into company shares under the company's warrant plan*

Name of the registered holder in respect of whom the change occurred: *Mizrahi-Tefahot Registration Company Ltd.*

2

Type of identification number: *Number in the Israeli Companies Register* Identification number: *510422249*

Nature of the change: Exercise of warrants \_\_\_\_\_

Date of the change: *30/04/2026* Executed via the stock exchange clearing house: *Yes*

Type and name of security in which the change occurred: *Ordinary share*

Security no. on the stock exchange: *1173137*

Balance of the holder in the security in the last report: *32,880,130*

Balance of the holder in this security after the change: *32,888,532*

Total quantity of securities in which there was a decrease/increase: *8,402*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allotted: \_\_\_\_\_

The stock exchange number of the share that will result from the exercise of the security: \_\_\_\_\_

Number of shares that will result from full exercise/conversion of the security: \_\_\_\_\_

Total exercise premium that will be received from full exercise/conversion of the security into shares:  
\_\_\_\_\_

The period in which the security may be exercised: \_\_\_\_\_

From \_\_\_\_\_ until \_\_\_\_\_

The securities allotted will be registered for trading: \_\_\_\_\_

The said allotment of securities is further to \_\_\_\_\_ published on \_\_\_\_\_ and its reference number is \_\_\_\_\_

- The security has been fully paid up and the consideration has been received in full.
- The security has been fully paid up, but the consideration has not been received in full.
- Issued for the purpose of an ATM program

Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, that were carried out on one day shall be summarized in one line. For this purpose – changes made through the stock exchange clearing house must be separated from changes made directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be entered.

- There was a change only in the register of holders of the corporation's securities (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change \_\_\_\_\_

Explanation: The full details of the transaction or action due to which the change in the register occurred must be described

1 Name of the registered holder in respect of whom the change occurred: _____
Type of identification number: _____ Identification number: _____
Date of the change: _____ Executed via the stock exchange clearing house: _____
Type and name of security in which the change occurred: _____
Security no. on the stock exchange: _____
Amount of the change: _____
Balance of the holder in this security after the change: _____

3. Main shareholders' register as of the reporting date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their nominal value	Number of shares	Holding the shares as trustee
1	<i>Mizrahi-Tefahot Registration Company</i>	<i>Number in the Israeli Companies Register</i>	<i>510422249</i>	<i>1173137</i>	<i>Ordinary, NIS 1 par value</i>	<i>32,888,532</i>	<i>No</i>

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 \_\_\_\_\_

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders [2.pdf](#)

**Details of the authorized signatories on behalf of the corporation:**

	Name of signatory	Position
1	Maya Shai	<i>Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

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The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Date of last form structure update:  
06/08/2024

Short name: Danya Cebus

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E-mail: mayas@d-c.co.il Company website: www.danya-cebus.co.il

Former names of reporting entity:

Name of electronic reporter: Shai Maya Position: Company Secretary Name of employing company:

Address: Yoni Netanyahu 1G , Or Yehuda 6025603 Telephone: 03-5383838 Fax: 03-6340340 E-mail: mayas@d-c.co.il