

Danya Cebus Ltd.
DANYA CEBUS LTD
Registration No.: 512569237

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 04/06/2026
www.isa.gov.il www.tase.co.il Reference No.: 2026-01-053512

Capital status, grant of rights to purchase shares and the corporation’s registers of securities and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of employee warrants
Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security No. on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the registration company
			Quantity in last report	Current quantity	
Ordinary share	1173137	50,000,000	32,892,545	32,893,181	32,893,181
Warrants 21	1174747	0	141,223	140,354	0
Warrants 23	1195056	0	511,349	511,349	0
Restricted share units	1234558	0	50,838	50,838	0

Explanation: All of the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On date _____
- ☐ From date 09/05/2026 to date 04/06/2026
- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of nature of the change Exercise of employee warrants
Explanation: Describe the full details of the transaction or action due to which a change occurred in the corporation’s securities.

Name of the registered holder in respect of whom the change occurred: Altshuler Shaham Trusts Ltd.

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Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 513901330

Nature of the change: Exercise of warrants _____

Date of the change: 28/05/2026Executed via the stock exchange clearing house: No

Type and name of security in which a change occurred: Warrants 21

Security No. on the stock exchange: 1174747

Balance of the holder in the security in the last report: 141,223

Balance of the holder in this security after the change: 140,354

Total quantity of securities in which there was a decrease/increase: 869

Is this a grant of rights to purchase shares No

Total consideration for securities that were allotted: _____

The stock exchange number of the share resulting from exercise of the security: _____

Quantity of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____until _____

The securities that were allotted will be registered for trading: _____

The allotment of said securities is further to _____that was published on _____and its reference number is _____

- ☐ The security has been fully paid up and the consideration has been fully received.
- ☐ The security has been fully paid up, but the consideration has not been fully received.
- ☐ Issued for the purpose of an ATM program
- ☐ Other.

Exercise of warrants into shares of the company under the company's warrant plan

Name of the registered holder in respect of whom the change occurred: Mizrahi Tefahot Registration Company Ltd.
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Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 510422249

Nature of the change: Exercise of warrants _____

Date of the change: 28/05/2026Executed via the stock exchange clearing house: Yes

Type and name of security in which a change occurred: Ordinary share

Security No. on the stock exchange: 1173137

Balance of the holder in the security in the last report: 32,892,545

Balance of the holder in this security after the change: 32,893,181

Total quantity of securities in which there was a decrease/increase: 636

Is this a grant of rights to purchase shares No

Total consideration for securities that were allotted: _____

The stock exchange number of the share resulting from exercise of the security: _____

Quantity of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____until _____

The securities that were allotted will be registered for trading: _____

The allotment of said securities is further to _____that was published on _____and its reference number is _____

- ☐ The security has been fully paid up and the consideration has been fully received.

☐ The security has been fully paid up, but the consideration has not been fully received.

☐ Issued for the purpose of an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in a single line. For this purpose – changes executed via the stock exchange clearing house must be separated from changes executed directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities must be entered and not NIS par value.

☐

There was a change only in the corporation’s register of holders of securities **(without a change in the quantity of the corporation’s securities)** as a result of:

Description of nature of the change

Explanation: Describe the full details of the transaction or action due to which a change occurred in the register

1 Name of the registered holder in respect of whom the change occurred:

Type of identification number: Identification number:

Date of the change: Executed via the stock exchange clearing house:

Type and name of security in which a change occurred:

Security No. on the stock exchange:

Quantity of change:

Balance of the holder in this security after the change:

3. Main items of the share register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	Mizrahi Tefahot Registration Company	Number in the Israeli Registrar of Companies	510422249	1173137	Ordinary, NIS 1.00 par value	32,893,181	No

4. Attached is a file of the share register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999

5. Attached is an updated file of the corporation’s securities registers, including the warrant holders register and the BONDS holders register 1.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Maya Shay	Company secretary

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. Staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Danya Cebus

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Email: mayas@d-c.co.il Company website:www.danya-cebus.co.il

Previous names of reporting entity:

Name of electronic reporter: Shay MayaPosition: Company secretaryName of employing company:

Address: Yoni Netanyahu1G , Or Yehuda6025603Telephone: 03-5383838Fax: 03-6340340Email: mayas@d-c.co.il