To:	To:	June 24, 2026
Securities Authority	Tel Aviv Stock Exchange Ltd.	
via MAGNA	via MAGNA	

Dear Sir/Madam,

Subject: Denya Cebus Ltd. (the "Company") - Results of an issuance auction according to a shelf offering report dated June 23, 2026

In accordance with Section 30 of the Securities Law, 5728-1968, and the Securities Regulations (Notice of the Results of the Offering in a Prospectus), 5730-1969, the Company is pleased to announce the results of the issuance according to the Company's shelf offering report dated June 23, 2026 (reference no.: 2026-01-059124) ("shelf offering report"), published under the Company's shelf prospectus as published on May 8, 2024, dated May 9, 2024.

1. According to the shelf offering report, the Company offered to the public up to NIS 266,667,000 par value commercial papers (Series 1) registered in name ("the commercial papers"). The commercial papers were offered to the public in 266,667,000 units, each including NIS 1,000 par value commercial papers at a price of NIS 1,000 per unit, by way of an auction on the annual spread rate above the bank of Israel interest that the commercial papers will bear, which shall not exceed 0.18% per year.

2. Below are the results of the auction to purchase commercial paper units, which took place on June 24, 2026 (the "Auction"):

   2.1 In the auction, 8 orders were received for the purchase of 220,000,000 commercial paper units (all from classified investors).

   2.2 The annual spread rate above the bank of Israel interest of the commercial papers determined in the auction is 0.18% ("Determined Spread Rate").

   2.3 A total of 220,000,000 units will be allocated as follows:

   Allocation to institutional investors:

   2.3.1 6 orders for the purchase of 165,220 units, in which the Determined Spread Rate was stated, were fully accepted.

   2.3.2 2 orders for the purchase of 54,780 units, in which a spread rate lower than the Determined Spread Rate was stated, were fully accepted.

   No orders were received from the public.

3. The gross proceeds received by the Company as part of the public offering of the commercial papers total NIS 220,000,000.

The Company thanks the investing public for its response to the offer according to the shelf offering report.

Sincerely,

Denya Cebus Ltd.

By:

Amir Doron	Sharon Katzurin-Sivan
Deputy CEO, Finance and Control	Deputy CEO, Regulation and Franchise