



Medical • Agtech • Labs

THE TRENDLINES GROUP LTD.

(Incorporated in Israel)

(Company Registration No. 513970947)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting of The Trendlines Group Ltd. (the “**Company**”) for the financial year ending 31 December 2016 (the “**SGM**”) will be held at Suntec International Convention & Exhibition Centre, Level 3, Meeting Room 332, 1 Raffles Boulevard, Suntec City, Singapore 039593, at 12.00 p.m. (Singapore time) on 24 February 2016 for the purpose of considering and, if thought fit, approving the following matters:

AS ORDINARY RESOLUTIONS

1. To consider and approve the proposed election of Ms. Elka Nir, an Independent Director of the Company, to serve as External Director of the Company.

[RESOLUTION 1]

If re-elected, Ms. Elka Nir will remain as Lead Independent Director, Chairman of the Company's Audit Committee and Remuneration Committee and a member of the Company's Nominating Committee. Ms. Elka Nir will be considered independent for the purpose of Rule 704(7) of the Listing Manual Section B: Rules of Catalyst of the Singapore Exchange Securities Trading Limited.

2. To consider and approve the proposed election of Professor Hang Chang Chieh, an Independent Director of the Company, to serve as External Director of the Company

[RESOLUTION 2]

If re-elected, Professor Hang Chang Chieh will remain a member of the Company's Audit Committee, Remuneration Committee and Nominating Committee. Professor Hang Chang Chieh will be considered independent for the purpose of Rule 704(7) of the Listing Manual Section B: Rules of Catalyst of the Singapore Exchange Securities Trading Limited.

3. To consider and approve the proposed appointment of the Company's Chief Executive Officers, Messrs. David Todd Dollinger and Stephen Louis Rhodes, to serve as Chairmen of the Board of Directors of the Company.

[RESOLUTION 3]

Please refer to the circular of the Company dated 19 January 2016 for further information regarding the proposed resolutions.

By Order of the Board of

THE TRENDLINES GROUP LTD.

Lynn Wan Tiew Leng

Yosef Ron

Joint Company Secretaries

19 January 2016

Notes:

- (1) Only shareholders of record at the close of business on 25 January 2016, the record date for determining those shareholders eligible to vote at the SGM, are entitled to notice of and to vote at the SGM and any postponements or adjournments thereof.
- (2) All shareholders are cordially invited to attend the SGM in person. A shareholder entitled to attend and vote at the SGM is entitled to appoint a proxy to attend and vote in the shareholder's stead. A proxy need not be a shareholder of the Company.
- (3) Any shareholder who holds more than one share shall be entitled to appoint a proxy with respect to all or some of its shares or appoint more than one proxy, provided that the instrument appointing a proxy shall include the number of shares with respect to which it was issued and only one proxy shall be appointed with respect to any one share.
- (4) Form of an instrument appointing a proxy, which may be used to vote at the SGM is enclosed.
- (5) The instrument appointing a proxy (and the power of attorney or other authority, if any, under which such instrument has been signed) shall be delivered to the Company's registered office at 17 T'chelet Street, Misgav Industrial Park, 2017400 Israel or the Company's Singapore Share Registrar and Share Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd, 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, or by e-mail to Mr. Yosef Ron, Joint Company Secretary, at Yossi.r@trendlines.com not less than forty eight (48) hours before the time fixed for the SGM at which the person named in the instrument proposes to vote. Notwithstanding the above, the chair of the SGM shall have the right to waive the time requirement provided above with respect to all instruments of proxies and to accept any and all instruments of proxy until the beginning of the SGM.

Personal Data Privacy

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the SGM and/or any adjournment thereof, a member of the Company or a Depositor, as the case may be (i) consents to the collection, use and disclosure of the member or Depositor's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the SGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the SGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “Purposes”), (ii) warrants that where the member or a Depositor discloses the personal data of the member or Depositor's proxy(ies) and/or representative(s) to the Company (or its agents), the member or Depositor has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member or Depositor will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member or Depositor's breach of warranty.