

THE TRENDLINES GROUP LTD.

(Incorporated in Israel)

(Company Registration No. 513970947)

Clarification to a Publication by The Straits Times dated 15 February 2016

The board of directors (the “**Board**”) of The Trendlines Group Ltd. (the “**Company**”) and together with its subsidiaries and associated companies, the “**Group**”) refers to the article titled “Brokers' call” relating to a recommendation by DBS Group Research published in The Straits Times on 15 February 2016 (the “**Article**”), which stated, amongst others, that “*With net cash of US\$22 million (S\$31 million), the forecast is a 15 per cent compound annual growth rate in portfolio value over financial years 2015 to 2017*”.

The Article was published pursuant to an investment report initiating analyst coverage of the Company issued by DBS Vickers Securities (Singapore) Pte Ltd (“**DBS**”) on 11 February 2016 (the “**DBS Investment Report**”).

The Company wishes to clarify that the abovementioned quote in the Article is extracted from the DBS Investment Report, and the Company has not provided any privileged information to DBS to generate the DBS Investment Report. The Company has not made any forecast regarding the growth rate in its portfolio value. As disclosed in the Company's offer document dated 16 November 2015, the Company had cash and cash equivalents of US\$10.843 million and a positive working capital of US\$11.618 million as at 30 June 2015.

The Company has yet to release its unaudited financial statements for the financial year ended 31 December 2015 (the “**FY2015 Results**”). The Company will release its FY2015 Results by 29 February 2016.

BY ORDER OF THE BOARD

Yosef Ron
Joint Company Secretary

16 February 2016

*The Trendlines Group Ltd. (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 26 November 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.