THE TRENDLINES GROUP LTD.
(Incorporated in Israel)
(Company Registration No. 513970947)

PROFIT GUIDANCE ANNOUNCEMENT

The Board of Directors of The Trendlines Group Ltd. (the "**Company**"), and together with its subsidiaries, the "**Group**") wishes to inform shareholders of the Company that the Group is expected to report a net profit for the six months ended 30 June 2023 (**"H1 2023"**).

Based on the preliminary review of its draft unaudited consolidated financial results for H1 2023, the profit is mainly due to an increase in the full portfolio value due to an increase in the valuation of certain portfolio companies.

The Company is still in the process of finalizing its results for H1 2023 and will provide further details of the Group's performance when it releases the unaudited consolidated financial results for H1 2023 on or around 3 August 2023.

In the meantime, shareholders of the Company are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisers.

BY ORDER OF THE BOARD
Haim Brosh
Chief Financial Officer and Joint Company Secretary
25 July 2023

---

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.