

THE PROPOSED PLACEMENT OF UP TO 83,680,000 NEW ORDINARY SHARES IN THE
CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S\$0.067 PER PLACEMENT SHARE

- COMPLETION OF THE PROPOSED PLACEMENT

1. INTRODUCTION

The board of directors (the “**Board**”) of the Trendlines Group Ltd. (the “**Company**”) refers to the announcements made by the Company on 7 January 2026 and 14 January 2026 in relation to the Proposed Placement (the “**Announcements**”).

Unless otherwise defined, all capitalised terms used but not defined in this announcement shall have the same meanings as ascribed to them in the Announcements.

2. COMPLETION OF THE PROPOSED PLACEMENT

Further to the Announcements, the Board is pleased to announce the completion of the Proposed Placement (“**Completion**”), pursuant to which an aggregate of 83,680,000 Placement Shares were allotted and issued to the respective subscribers at the Placement Price of S\$0.067 per Placement Share in accordance with the terms and conditions of the Placement Agreement.

Following the Completion, the total issued and paid-up share capital of the Company has increased from 1,371,813,553 Shares to 1,455,493,553 Shares (excluding treasury shares). The Placement Shares represent approximately 5.75% of the enlarged issued and paid-up share capital of the Company (excluding treasury shares) of 1,455,493,553 Shares.

The Placement Shares, when allotted and issued, are duly authorised, validly issued and credited as fully paid-up, free from all claims, pledges, mortgages, charges, liens and encumbrances, listed and tradable on the SGX-ST and shall rank in all respects *pari passu* with all existing issued Shares at the time of Completion, with all rights and benefits attaching thereto, except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions, the Record Date for which falls on or before the Completion Date.

The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST on 19 January 2026, with effect from 9:00 a.m..

BY ORDER OF THE BOARD OF

The Trendlines Group Ltd.

Haim Brosh
Executive Director and Chief Executive Officer

15 January 2026

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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