

DELEK GROUP LTD.

("the Company")

September 4, 2025

To:

TEL AVIV STOCK EXCHANGE LTD

www.tase.co.il

Israel Securities Authority

www.isa.gov.il

Dear Sir/Madam,

Subject: Results of Tender for Receiving Early Commitments from Classified Investors for the Purchase of Bonds (Series 41)

Further to the Company's reports from August 24, 2025, August 31, 2025, and September 3, 2025 (reference numbers: 2025-01-063002, 2025-01-065653, and 2025-01-066579, respectively) regarding the examination of the possibility of issuing a new series of bonds (Bonds (Series 41)), according to the Company's shelf prospectus published on May 21, 2025, dated May 22, 2025 ¹⁰¹, the Company is honored to announce the following:

1. On September 3, 2025, a tender was held to receive early commitments from classified investors (as defined in Section 1 of the Securities Regulations (Manner of Offering Securities to the Public), 2007) (hereinafter: "the institutional tender" and "classified investors," respectively) in connection with the possible issuance of Bonds (Series 41), by way of a uniform public offering, according to the Company's shelf offering report, if and to the extent it is published by the Company. Below is a breakdown of the results of the institutional tender.
2. The Bonds (Series 41) were offered in the institutional tender to classified investors by way of a tender on the interest rate, where each unit includes NIS 1,000 par value of Bonds (Series 41).
3. As part of the institutional tender, the classified investors submitted early commitments to purchase 1,212,505 units of Bonds (Series 41), for a total financial amount of NIS 1,212,505,000.

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4. The Company intends to accept early commitments from classified investors to purchase 988,705 units of Bonds (Series 41), including NIS 988,705,000 par value of Bonds (Series 41) at an annual interest rate not exceeding 5.68%, which will constitute in the public tender (if held) the maximum interest rate. It is emphasized that the final interest rate will be determined within the public tender, if and to the extent it is held.

5. It is emphasized that there is no certainty regarding the actual execution of the issuance, its scope, terms, and timing, and that the execution of the issuance and the publication of the shelf offering report are subject to receiving all required approvals according to any law, including updating the rating report given to the Company by the rating company¹⁰² and the approval of the TEL AVIV STOCK EXCHANGE LTD for the listing for trading of the Bonds (Series 41), which as of the date of this report have not yet been received.

6. Nothing in this report shall create any obligation of the Company to execute the issuance of Bonds (Series 41), nor shall it constitute an offer to the public and/or an invitation to purchase the Company's securities.

Respectfully,

DELEK GROUP LTD.

By: Tamir Poliker, Deputy CEO and Chief Financial Officer
and Liora Perat Levin, Chief Legal Counsel and Company Secretary

FOOTNOTE:

¹⁰¹ Reference number: 2025-01-035791.

¹⁰² The rating report published on August 2 (reference number: 2025-01-063017).