

# Early Commitments Tender Results Provided in the Prospectus (Without Offering the Securities in the Prospectus)

Date of Permit Issuance: 21/05/2025

**DELEK GROUP LTD.**

Registry Number: 520044322

**To:**

- Israel Securities Authority
- The Tel Aviv Stock Exchange Ltd.

Form Number: T020 (Public)

Transmitted via MAGNA: 04/09/2025

Reference: 2025-01-066896

## Notice of the Offeror on the Results of the Offer in the Prospectus

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Offer in the Prospectus), 1969

Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- ☒ Results of early commitments tender provided in the prospectus (without offering the securities in the prospectus).
- ☐ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

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**Note:** When reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

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The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. The results of the offer in the prospectus, with reference number (T012) [2025-01-035791], are presented below.

**Permit for its publication was granted on:** 21/05/2025

**The period for submitting orders under it ended on:** \_\_\_\_\_

**Was the offer made via a shelf offering report or supplementary notice:** No

**Reference number for shelf offering report (T022) / supplementary notice (T024):**  
\_\_\_\_\_

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**Attached are the results of the early commitments tender provided in the prospectus:**

[Results\\_Mosad\\_Tender\\_04092025\\_isa.pdf](#)

*File: Results\_Mosad\_Tender\_04092025\_isa.pdf*

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**Prospectus Number:** 50091

*Note: For internal use of the authority only.*

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**2. a. Total securities offered in the prospectus:**

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| Security Type | Security Number | Security Name                   | Total Quantity | Price* | Interest Rate | Discount Rate | Weighted Discount Rate |
|---------------|-----------------|---------------------------------|----------------|--------|---------------|---------------|------------------------|
| Debentures    | 0000000         | Delek Group Debenture Series MA | 988,705,000    | 1 NIS  | 5.68%         | _____         | _____                  |

Price per 1 security

**b. Completion of details for ETFs offered in the prospectus:**

| Canceled* | Security Number | Series Serial | Name | Security Type in Exchange | Trustee Name | Listing Date |
|-----------|-----------------|---------------|------|---------------------------|--------------|--------------|
|           | _____           | _____         |      |                           |              |              |

Note: The maximum number of records that can be filled in the table is 35. If more records need to be reported, the report should be split.

Explanation: If the series was canceled, mark the "Canceled" field.

Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

**3. Total securities by type, and by type of applicants whose offer was accepted:**

**Securities for which consideration is received in cash:**

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| Issue Type          | Type, Number, and Name of Security in Exchange       | Auction Number | Applicant Type | Total Quantity Issued | Price* | Future Exercise Price* | Total Calculated Consideration | Par Value of Total Securities |
|---------------------|--|----------------|----------------|-----------------------|--------|------------------------|--------------------------------|-------------------------------|
| Public Offer (Cash) | Debentures, 0000000, Delek Group Debenture Series MA | _____          | Institutional  | 988,705,000           | 1 NIS  | _____                  | 988,705,000 NIS                | 1 NIS                         |

Price per 1 security

In case of listing for trading (including IPO listing) / release from lock-up / exchange tender offer / merger / dividend in kind:

| Issue Type | Type, Number, and Name of Security in Exchange | Total Quantity | Average Closing Price* / Value on the day before exchange | Future Exercise Price | Total Calculated Consideration | Par Value of Total Securities | Execution Date** | Securities Offered |
|------------|--|----------------|---|-----------------------|--------------------------------|-------------------------------|------------------|--------------------|
| _____      | _____  | _____          | _____   | _____                 | _____                          | _____                         | _____            | _____              |

- Notes:
- Average closing price of the security of the same type, in the first three trading days after listing.
  - \*In case of listing for trading/release from lock-up/dividend in kind, the date is the day of listing the securities for trading on the exchange; in case of exchange tender offer, the date is the actual exchange date.
  - \*\*In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.

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Attention: The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permit to Publish Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

- Cash consideration received in \_\_\_\_\_: \_\_\_\_\_
- Cash consideration paid in \_\_\_\_\_: \_\_\_\_\_

The cash consideration the offeror received for the securities offered

The cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

| # | Name                               | Role(s)     |
|---|------------------------------------|-------------|
| 1 | Discount Capital Underwriting Ltd. | Distributor |
| 2 | Leader Issuances (1993) Ltd.       | Distributor |
| 3 | Barak Capital Underwriting Ltd.    | Distributor |
| 4 | Phoenix Underwriting Ltd.          | Distributor |
| 5 | Unicorn Capital Ltd.               | Distributor |
| 6 | Compass Rose Capital P.A Ltd.      | Distributor |

Authorized signatories for the corporation:

| # | Name              | Role                                   |
|---|-------------------|--|
| 1 | Tamir Poliker     | Deputy CEO and Chief Financial Officer |
| 2 | Liora Perat Levin | Company Legal Advisor                  |

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*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).*

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**Previous reference numbers on the subject (the mention does not constitute inclusion by reference):**

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Short Name:** DELEK GROUP LTD.

**Address:** Aba Even 19, Herzliya Pituach, 4612001

**Phone:** 09-8638444, **Fax:** 09-8854955

**Email:** [leorapl@delek-group.com](mailto:leorapl@delek-group.com)

**Previous names of the reporting entity:**

**Electronic reporter name:** Liora Perat Levin

**Position:** Chief Legal Advisor and Company Secretary

**Employer:** DELEK GROUP LTD.

**Address:** Aba Even 19, Herzliya, 4612001

**Phone:** 09-8638444, **Fax:** 09-8854955

**Email:** [leorapl@delek-group.com](mailto:leorapl@delek-group.com)

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**Form structure update date:** 06/08/2024