

DELEK GROUP LTD.

("the Company")

September 7, 2025

To:

The Tel Aviv Stock Exchange

www.tase.co.il

Israel Securities Authority

www.isa.gov.il

Dear Sir/Madam,

Subject: Notice of Results of Offering According to Shelf Offering Report

In accordance with the provisions of Section 30 of the Securities Law, 1968 and the Securities Regulations (Notice of Results of the Offer in the Prospectus), 1969, the Company is honored to hereby announce the results of the offering according to the Company's shelf offering report dated September 4, 2025 (hereinafter: "the Shelf Offering Report")¹⁰¹, which was published pursuant to the Company's shelf prospectus, published on May 21, 2025, dated May 22, 2025¹⁰².

1. Within the framework of the Shelf Offering Report, the Company offered to the public up to NIS 1,093,374,000 par value debentures (Series 41, by way of issuing a new series) (hereinafter: "the Debentures").

The Debentures were offered to the public by way of a uniform offer according to the Securities Regulations (Manner of Offering Securities to the Public), 2007 (hereinafter: "the Offering Regulations"), in 1,093,374 units, by way of a tender on the interest rate, where each unit consists of NIS 1,000 par value Debentures (Series 41), at a maximum interest rate not exceeding 5.68% (hereinafter: "the Units"), as detailed in the Shelf Offering Report.

2. Below are the results of the tender for the purchase of the Units held on Sunday, September 7, 2025 (hereinafter: "the Tender"):

- **2.1** In the Tender, 181 orders were received for the purchase of 1,015,885 Units, of which 94 orders were from classified investors as defined in Section 1 of the Offering Regulations (hereinafter: "the Classified Investors") for the purchase of 988,705 Units according to the prior commitment of the Classified Investors, as detailed in Section 4.3 of the Shelf Offering Report.
- **2.2** The uniform interest rate set in the Tender is 5.68% (hereinafter: "the Uniform Interest Rate"). Accordingly, the Debentures (Series 41) bear an annual interest rate of 5.68%, with a semi-annual interest rate of 2.84%, and the interest rate for the first interest payment to be paid to the holders of the Debentures on March 31, 2026, for the first interest period (beginning on the first trading day after the Tender date and ending on March 30, 2026) is 3.19014%.
- **2.3** In accordance with the terms of the Shelf Offering Report, 1,015,885 Units were allocated as follows:
 - **2.3.1** 93 orders from Classified Investors for the purchase of 948,705 Units, in which a lower interest rate than the Uniform Interest Rate was specified – were fully accepted.

2.3.2 One order from a Classified Investor for the purchase of 40,000 Units, in which the Uniform Interest Rate was specified – was fully accepted.

2.3.3 87 orders from the public for the purchase of 27,180 Units, in which a lower interest rate than the Uniform Interest Rate was specified – were fully accepted.

3. Following the allocation of the Debentures (Series 41) as detailed in Section 2.3 above, the minimum dispersion conditions and the value of public holdings in the Debentures (Series 41) required by the Stock Exchange guidelines are met.

4. The Debentures (Series 41) were issued at their par value, and therefore without discount.

5. The immediate (gross) proceeds received by the Company as part of the public offering amount to a total of NIS 1,015,885,000.

6. The Company thanks the investing public for its response to the offer.

Respectfully,

DELEK GROUP LTD.

By: Tamir Polikar, Deputy CEO and Chief Financial Officer
and Liora Perat Levin, Chief Legal Counsel and Company Secretary

FOOTNOTE:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

¹⁰¹ Reference number: 2025-01-067153.

¹⁰² Reference number: 2025-01-035791.