

Results of Prospectus Offering.. Permit

Date: 21/05/2025

DELEK GROUP LTD

Registration Number: 520044322

To:

- Israel Securities Authority
- The Tel Aviv Stock Exchange Ltd.

Form Number: T020 (Public) Broadcasted on MAGNA: 07/09/2025 Reference: 2025-01-067503

Offeror's Notice on the Results of the Prospectus Offering

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offering), 1969

Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- Results of early commitment tender given in the prospectus (without offering the securities in the prospectus).
- **Results of the prospectus offering.**
- Cancellation of the public offering.

Note: When reporting the results of a prospectus offering, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

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1. The results of the prospectus offering, with reference number (T012) **2025-01-035791**, are presented below.

Permit for publication was granted on: 21/05/2025 **The period for submitting orders ended on:** 07/09/2025

Was the offering made via a shelf offering report or supplementary notice? Yes

Reference number for the shelf offering report (T022) / supplementary notice (T024): 2025-01-067153

Attached are the results of the prospectus offering:

- [Issuance Results Report 07092025 isa.pdf](#)

Prospectus Number: 50091

Note: For internal use of the authority only.

2.a. Total securities offered in the prospectus:

Security Type	Security Number	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1228618	Delek Group Debenture Series M	1,093,374,000	1 New Shekel	5.68	_____	_____

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security Number	Series Serial	Name	Security Type on Exchange	Trustee Name	Listing Date
	_____	_____	_____	_____	_____	_____

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Note: The maximum number of records that can be filled in the table is 35. If more records need to be reported, the report should be split.

Explanation: If the series was canceled, mark the "Canceled" field.

Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

3. Total securities by type, and by type of orderers whose offers were accepted:

Securities for which consideration is received in cash:

Issue Type	Type, Number, and Name of Security on Exchange	Auction Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Proceeds	Par Value of Total Securities
Public Offering (Cash)	Debentures, 1228618, Delek Group Debenture Series M	_____	Institutional	988,705,000	1 New Shekel	_____	988,705,000 New Shekel	1 New Shekel
Public Offering (Cash)	Debentures, 1228618, Delek Group Debenture Series M	_____	Public	27,180,000	1 New Shekel	_____	27,180,000 New Shekel	1 New Shekel

*Price per 1 security

In case of listing for trading (including IPO listing) / release from lock-up / exchange tender offer / merger / dividend in kind:

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Issue Type	Type, Number, and Name of Security on Exchange	Total Quantity	Average Closing Price* / Value on the day before exchange	Future Exercise Price	Total Calculated Proceeds	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

- Notes:**
- *Average closing price of the security of the same type, in the first three trading days after listing.
 - **In case of listing for trading/release from lock-up/dividend in kind, the date is the day of listing the securities for trading on the exchange; in case of exchange tender offer, the date is the actual exchange date.
 - ***In an exchange tender offer, report the exchanged securities (received). If the exchanged securities are not traded, report the offered securities.

Attention: The total calculated proceeds will be in accordance with the Securities Regulations (Fee for Application for Permit to Publish Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

- Cash consideration received in _____: _____
- Cash consideration paid in _____: _____

*Cash consideration received by the offeror for the offered securities **Cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the issuance:

Participants in the issuance:

- Underwriters: []
- Distributors: [x]
- None of these: []

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#	Name	Role(s)
1	Discount Capital Underwriting Ltd.	Distributor
2	Leader Issuances (1993) Ltd.	Distributor
3	Barak Capital Underwriting Ltd.	Distributor
4	Phoenix Underwriting Ltd.	Distributor
5	Unicorn Capital Ltd.	Distributor
6	Compass Rose Capital P.A Ltd.	Distributor

Authorized signatories for the corporation:

#	Name	Role
1	Tamir Poliker	Deputy CEO and Chief Financial Officer
2	Leora Perat Levin	Legal Advisor of the Company

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Previous reference numbers on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: DELEK GROUP LTD.

Address: Aba Even 19, Herzliya Pituach 4612001 **Phone:** 09-8638444 **Fax:** 09-8854955
Email: leorapl@delek-group.com

Previous names of the reporting entity:

Electronic reporter name: Leora Perat Levin **Position:** Chief Legal Advisor and Company Secretary **Employer company name:** DELEK GROUP LTD.

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