

# Issuance of Bonds Series 41

---

**DELEK GROUP LTD.**

Registration Number: 520044322

---

**To:** Israel Securities Authority  
Website: [www.isa.gov.il](http://www.isa.gov.il)

**To:** Tel Aviv Stock Exchange Ltd.  
Website: [www.tase.co.il](http://www.tase.co.il)

Form Number: T087 (Public)

MAGNA Transmission Date: 08/09/2025

Reference: 2025-01-067668

---

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

---

**Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970**

**Nature of Change:**

Issuance of Bonds Series 41

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The Corporation's Securities Position After the Change:

Name and Type of Security	TASE Security Number	Amount in Registered Capital	Issued and Paid-Up Capital	Amount Registered in the Name of the Registration Company
DELEK GROUP LTD.	1084128	26,000,000	18,588,973	18,572,698
DELEK GROUP LTD. Bond Series 37	1192889	_____	1,074,999,975	1,074,999,975
DELEK GROUP LTD. Bond Series 38	1199504	_____	797,608,120	797,608,120
DELEK GROUP LTD. Bond Series 39	1205772	_____	1,000,000,000	1,000,000,000
DELEK GROUP LTD. Bond Series 40	1217389	_____	1,563,725,000	1,563,725,000
DELEK GROUP LTD. Bond Series 41	1228618	_____	0 / 1,015,885,000	1,015,885,000

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

*Explanation: All securities of the company must be detailed, including securities not listed for trading.*

---

## 2. The Corporation Announces That:

On the date: 08/09/2025

A change occurred in the quantity and register of the corporation's securities holders (including rights to purchase shares) as a result of:

**Description of the nature of the change:** Issuance of bonds (Series 41 according to shelf prospectus and shelf offering report dated 04/09/2025).

*Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.*

**Details:**

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- Name of registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of identification number: Israeli Companies Registrar Number
- Identification number: 515736817
- Nature of change: Public offering
- Date of change: 08/09/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: DELEK GROUP LTD. Bond Series 41
- TASE Security Number: 1228618
- Holder's balance in the security in the last report: 0
- Holder's balance in the security after the change: 1,015,885,000
- Total quantity of securities increased/decreased: 1,015,885,000
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- TASE number of the share resulting from exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From date: \_\_\_\_\_ to date: \_\_\_\_\_
- Securities allocated will be listed for trading: \_\_\_\_\_
- Allocation of these securities is further to: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- The security was fully paid and the consideration was fully received. [☒]
- The security was fully paid, but the consideration was not fully received. [ ☐ ]
- Issued for ATM program. [ ☐ ]
- Other. [ ☐ ]
- Explanation: \_\_\_\_\_

*Explanations:*

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from those performed directly in the company's books.
- 3. For a decrease, add the sign "-".
- 4. All quantity fields should indicate the number of securities, not par value in NIS.

3. Main Shareholder Register as of the Report Date:

No.	Registered Shareholder Name	ID Type	ID Number	TASE Security Number	Type and Par Value of Shares	Number of Shares	Holds as Trustee
1							
2							

- 4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999:  
*Doch\_Yitrot\_Menya\_08092025\_isa.pdf*
- 5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and bond holders:  
*Mirsham\_Nia\_08092025\_isa.pdf*

Details of the authorized signatories on behalf of the corporation:

No.	Signatory Name	Position
1	Tamir Polikar	Other – Deputy CEO and Chief Financial Officer
2	Liora Perat Levin	Legal Advisor of the Company

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).*

---

**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.**

Form structure update date: 06/08/2024

Short name: DELEK GROUP LTD.

Address: Aba Even 19, Herzliya Pituach, 4612001

Phone: 09-8638444, Fax: 09-8854955

Email: [leorapl@delek-group.com](mailto:leorapl@delek-group.com)

Previous names of the reporting entity:

Electronic reporter name: Liora Perat Levin

Position: Chief Legal Advisor and Company Secretary

Employer: DELEK GROUP LTD.

Address: Aba Even 19, Herzliya, 4612001

Phone: 09-8638444, Fax: 09-8854955

Email: [leorapl@delek-group.com](mailto:leorapl@delek-group.com)