

# Notice of Full Early Redemption of Bonds (Series 37 of the Company, Conditional Upon Completion of Public Offering of Bonds (Series 41 of the Company))

**DELEK GROUP LTD.**

Registration Number: 520044322

**To:**

- Israel Securities Authority
- The Tel Aviv Stock Exchange Ltd.

Form Number: T053 (Public)

MAGNA Transmission Date: 08/09/2025 Reference: 2025-01-067677

**Supplementary Report to the report submitted on 04/09/2025, reference number: 2025-01-067006**

**Main details added/completed:**

The company is pleased to announce that today, September 8, 2025, the suspensive condition for the execution of a full early redemption of the bonds (Series 37 of the company), as stated in section 3 of the immediate report, has been fulfilled.

## Immediate Report on an Event or Matter Deviating from the Ordinary Business of the Corporation

Regulation 36 of the Securities Regulations (Periodic and Immediate Reports), 1970

*Results of an offering must be reported in T20 and not in this form.*

*Reporting on bond rating or corporation rating must be submitted via form T125.*

Report on:

[ ] Delayed report

Nature of the Event:

Notice of full early redemption of bonds (Series 37 of the company), conditional upon completion of public offering of bonds (Series 41 of the company)

1. \_\_\_\_\_

[Redemption\_Full\_Early\_Bond\_LZ\_04092025\_isa.pdf]

2. The date and time the corporation first became aware of the event or matter: 03/09/2025 at 19:00.

Delayed report according to Regulation 36(b):

3. If the report was delayed - the reason for the delay:

4. On date: \_\_\_\_\_ at time: \_\_\_\_\_ the impediment to reporting was removed.

5. ☐ The company is a shell company as defined in the stock exchange regulations.

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Tamir Poliker	Other - Deputy CEO and Chief Financial Officer
2	Liora Perat Levin	Legal Advisor of the Company

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Short Name: DELEK GROUP LTD.

Address: Aba Even 19, Herzliya Pituach, 4612001 Phone: 09-8638444, Fax: 09-8854955

Email: [leorapl@delek-group.com](mailto:leorapl@delek-group.com)

Previous names of the reporting entity:

Electronic reporter name: Perat Levin Liora Position: Chief Legal Advisor and Company Secretary Employer: DELEK GROUP LTD.

Address: Aba Even 19, Herzliya, 4612001 Phone: 09-8638444, Fax: 09-8854955 Email: [leorapl@delek-group.com](mailto:leorapl@delek-group.com)

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