

Ithaca - Issuance of Bonds and Increase of Credit Facility

DELEK GROUP LTD.

Registration Number: 520044322

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T053 (Public)

Transmitted via MAGNA: 17/09/2025

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Immediate Report on an Event or Matter Deviating from the Corporation's Ordinary Business

Regulation 36 of the Securities Regulations (Periodic and Immediate Reports), 1970

The results of the issuance must be reported in T20 and not in this form.

Reporting on bond rating or corporation rating must be submitted via Form T125.

Report on:

[] Delayed report

Nature of the Event:

Ithaca – Issuance of Bonds and Increase of Credit Facility

1. _____

[Link to PDF: 17092025_מיידי_איתקה_דוח_isa.pdf]

2. The date and time the corporation first became aware of the event or matter:

16/09/2025 at 22:00.

3. Delayed report according to Regulation 36(b):

If the report was delayed – the reason for the delay: _____

4. On date: _____ at time: _____ the impediment to reporting was removed.

5. ☐ The company is a shell company as defined in the Stock Exchange regulations.

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Tamir Poliker	Other – Deputy CEO and Chief Financial Officer
2	Liora Perat Levin	Legal Advisor of the Company

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: DELEK GROUP LTD.

Address: Aba Even 19, Herzliya Pituach, 4612001

Phone: 09-8638444, Fax: 09-8854955

Email: leorapl@delek-group.com

Previous names of the reporting entity:

Name of electronic reporter: Liora Perat Levin

Position: Chief Legal Advisor and Company Secretary

Employer: DELEK GROUP LTD.

Address: Aba Even 19, Herzliya, 4612001

Phone: 09-8638444, Fax: 09-8854955

Email: leorapl@delek-group.com

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